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Statistics

April 1996

# South Australian Economic Indicators

ABS Catalogue No. 1307.4

# ABS PUBLICATIONS, SOUTH AUSTRALIA

| Cat. No.                               | Publication  | Latest issue      | Date of issue |
|--|--|-------------------|---------------|
| <b>GENERAL</b>                         |  |                   |               |
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| 1301.4                                 | South Australian Year Book <i>a</i> (\$30.00)  | 1996              | 30 Nov. 1995  |
| 1302.4                                 | Pocket Year Book of South Australia <i>a</i> (\$8.50)  | 1995              | 1 May 1995    |
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| 3201.4                                 | Estimated Resident Population in Statistical Local Areas, Preliminary <i>a</i> (\$10.70)                             | 30 June 1992      | 15 Apr. 1993  |
| 3202.4                                 | Estimated Resident Population in Statistical Local Areas <i>irr</i> (\$10.00)  | June 1986 to 1991 | 28 Oct. 1993  |
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| 6215.4                                 | Women's Employment Patterns, Adelaide Statistical Division <i>irr</i> (\$10.00)                                      | Nov. 1992         | 17 Feb. 1993  |
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| 7113.4                                 | Agriculture <i>a</i> (\$27.00)   | 1993-94           | 16 Nov. 1995  |
| 7120.4                                 | Agricultural Statistics : Selected Small Area Data <i>a</i> (\$16.50)  | 1992-93           | 11 May 1994   |
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| 7330.4                                 | Summary of Crops <i>a</i> (\$22.00)  | 1992-93           | 10 Mar. 1994  |
| 7503.4                                 | Value of Agricultural Commodities Produced <i>a</i> (\$16.50)  | 1992-93           | 19 May 1994   |
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| <b>INTERNAL TRADE</b>                  |  |                   |               |
| 8623.4                                 | Retailing in South Australia <i>irr</i> (\$15.00)  | 1991-92           | 21 Jan. 1994  |
| 8635.4                                 | Tourist Accommodation <i>q</i> (\$25.00)   | Sept. qtr 1995    | 13 Dec. 1995  |
| <b>BUILDING</b>                        |  |                   |               |
| 8710.4                                 | Housing and Locational Preferences, Adelaide Statistical Division <i>irr</i> (\$10.00)                               | 1991              | 23 Aug. 1991  |
| 8731.4                                 | Building Approvals <i>m</i> (\$13.50)  | Jan. 1996         | 1 Mar. 1996   |
| 8741.4                                 | Dwelling Unit Commencements Reported by Approving Authorities <i>m</i> (\$13.00)                                     | Nov. 1995         | 8 Feb. 1996   |
| 8752.4                                 | Building Activity <i>q</i> (\$13.50)   | Sept. qtr 1995    | 16 Jan. 1996  |
| <b>TRANSPORT</b>                       |  |                   |               |
| 9203.4                                 | Drivers and Passengers : Travel to Work, Adelaide Statistical Division <i>irr</i> (\$10.00)                          | Oct. 1993         | 14 Dec. 1993  |

# **SOUTH AUSTRALIAN ECONOMIC INDICATORS**

**April 1996**

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## PREFACE

*South Australian Economic Indicators* is a monthly publication which contains the latest available data at the time of preparation for a range of statistical series that have been identified as indicators of economic activity in this State. In a number of cases the figures presented are preliminary and subject to revision in subsequent issues.

Written and graphic commentary have been included for many of the selected series and analysis has been augmented with the calculation of the percentage change from the previous reference period together with the presentation of comparative Australian data.

Time series information has been included to provide a historical perspective on many of the selected indicators. Future issues may be expanded to include further historical data in response to expressed user needs. This product is under continuous review and any suggestions for enhancement will be welcomed.

More detailed information on each series, including explanatory and technical notes, can be obtained from other Australian Bureau of Statistics publications or alternative data sources. To assist those seeking further information a source publication for each of the series has been documented in the statistical summary.

This issue includes the first part of a special article entitled *National Accounts, Sources and Uses: A Focus on Taxation Statistics*. Future issues will contain further articles on statistical topics which concentrate on longer term trends or other issues pertinent to the South Australian economy.

If you have any inquiries concerning this publication please contact the editor, John Callinan, telephone (08) 237 7307. All requests for statistical information should be directed to the ABS Information Service, GPO Box 2272, Adelaide SA 5001, telephone (08) 237 7100.

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Adelaide  
April 1996



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## REVIEW

### Overview

- The trend unemployment rate for South Australia has declined over the past twelve months from 9.9% in February 1995 to 9.4% in February 1996.
- The February 1996 trend estimate of employed persons in South Australia was 1.1% higher than a year ago.
- The value of non-residential building approved in January 1996 was \$64.4 million and is the highest January figure since 1991.
- The January 1996 trend estimate for the number of private sector house approvals declined by 2.8%.
- The number of new dwelling units commenced in South Australia during the December quarter 1995 fell 11.5% to 1,536.
- The value of merchandise exports in January 1996 was \$385.2 million, an increase of 30.2% on January 1995.
- The value of merchandise imports for January 1996 was \$251.9 million, a decrease of 7.4% on the previous month and 3.4% on January 1995.
- The level of working days lost through industrial disputes in South Australia continues to be low. The 100 days lost in December 1995 was less than 1% of the national total.
- The trend estimate of retail turnover in South Australia decreased by 0.6% in January 1996, continuing the decline of the growth rate since April 1995.
- The trend estimate of average weekly total earnings of all employees showed little change between August 1995 and November 1995 and grew by only 1.3% in the twelve months to November 1995.
- The trend estimate for the total value of housing finance commitments for January 1996 was down by 0.6% from the December 1995 estimate and 9.7% higher than January 1995.

## State Accounts

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**NOTE:** Deficiencies in the data sources used to estimate gross operating surplus for recent quarters may at times lead to the current price estimates of Gross State Product(I) being under or over stated for particular States. Consequently, the measured growth rate for constant price GSP(I) for those States will also be affected.

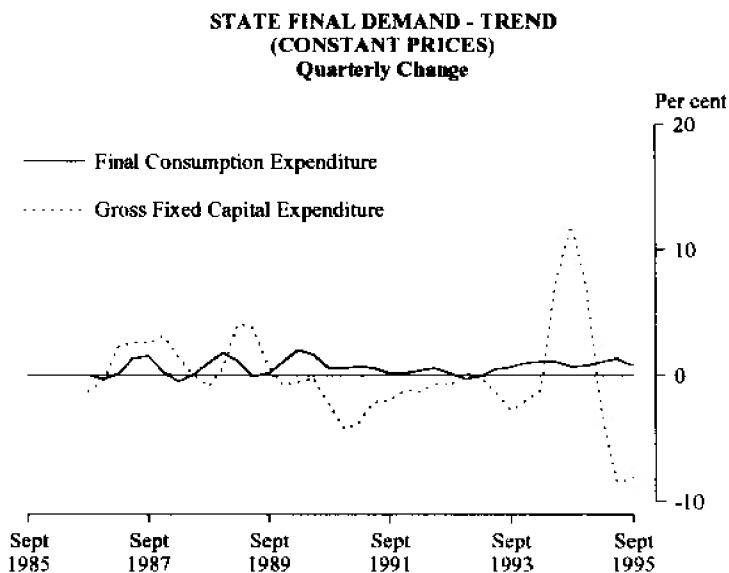
The constant price series for Gross State Product (GSP) have been labelled as 'experimental'. Users are cautioned that these estimates are derived indirectly by calculating a deflator from the expenditure components. It is emphasised that, at times, movements that can not be fully explained may be introduced into the constant price GSP(I) series through the use of this proxy deflator.

**Trend Estimates (Current Prices)** The Gross State Product (GSP) trend estimate in current prices for the September quarter 1995 rose 1.6% from the previous quarter to be 4.3% above the estimate for the September quarter 1994.

The main factors contributing to this increase were wages, salaries and supplements (up 1.8%), and indirect taxes less subsidies (up 3.7%).

**Trend Estimates (Constant Prices)** The experimental GSP trend estimate in 1989-90 prices, grew by 1.7% in the September quarter. This was the largest quarterly increase for any State and well above the growth rate of final demand.

By contrast, the trend estimate for State Final Demand (SFD) in constant 1989-90 prices decreased by 0.7% in the September quarter to a level 0.8% above that of the September quarter 1994.



Although private final consumption expenditure increased by 1.2% in the September quarter, private gross fixed capital expenditure fell by 9.5% due mainly to decreases in capital expenditure on equipment and

Public final demand fell by 0.9%, due to falls in government consumption expenditure and public gross fixed capital expenditure.

Experimental estimates of real Gross State Income (real GSI) i.e. GSP(I) rose by 1.4% in the September quarter 1995. The larger increase in constant price GSP than in real GSI is due to the decline in South Australia's terms of trade, which fell by 0.7%.

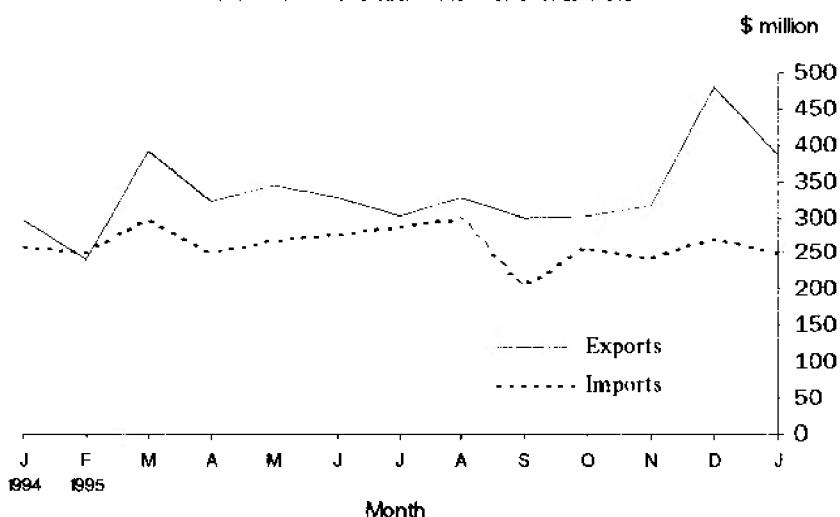
## International Accounts

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### Exports

In January 1996 the value of merchandise exports was \$385.2 million. This was a decrease of 19.9% on the previous month but an increase of 30.2% on January 1995 due mainly to the export of cereal and cereal preparations. The countries or regions showing the largest increases for merchandise exports when compared with January 1995 were the Middle East with \$61.2 million, Japan \$27.7 million and China \$15.5 million.

MERCHANDISE EXPORTS AND IMPORTS



### Imports

The value of merchandise imports for January 1996 were \$251.9 million, a decrease of 7.4% on the previous month and 3.4% on January 1995. The petroleum and petroleum products and other manufactured goods showed a significant decrease on the previous month but was partly offset by an increase in imports of chemicals and machinery.

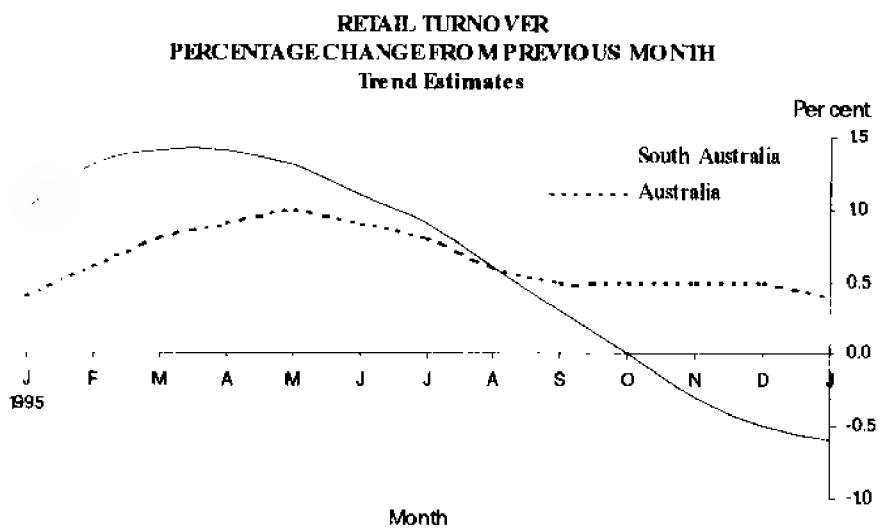
## Consumption and Investment

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### Retail Turnover

The trend estimate of retail turnover in South Australia decreased by 0.6% in January 1996, continuing the decline of the growth rate since April 1995. Over the past three months the trend estimate has decreased by \$10.1 million of which \$10.0 million was attributable to the hospitality and services group, \$2.9 million to food retailing, \$1.5 million to other retailing, \$1.1 million to household good retailing and \$0.9 million to the department stores. The only groups showing growth were clothing and soft good retailing, and recreational good retailing with increases of \$4.1 million and \$2.1 million respectively.

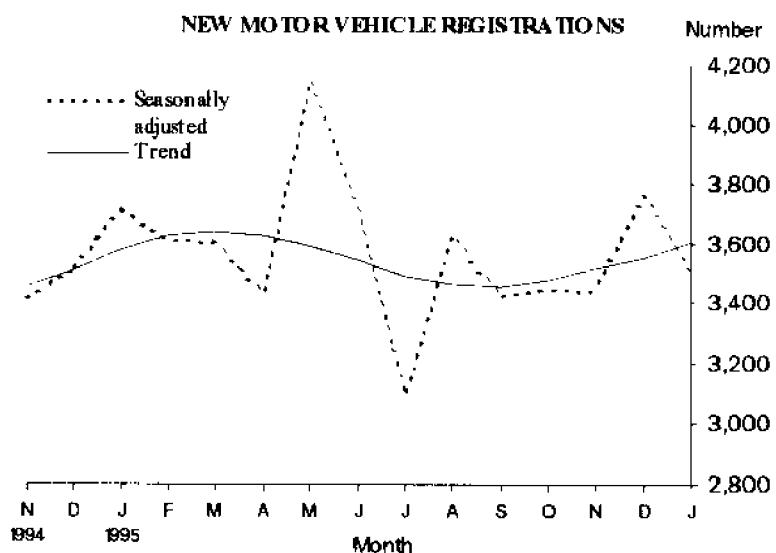
The seasonally adjusted estimate of retail trade in January 1996 decreased 4.2%. In original terms, South Australian retail turnover was \$724.5 million, an increase of 6.1% on January 1995.



#### New Motor Vehicle Registrations

The South Australian trend estimate for new motor vehicle registrations in January 1996 increased 1.4%. This is a continuation of trend increase which commenced in October 1995. The seasonally adjusted estimate for January 1996 decreased by 7.0% from December 1995 and by 5.7% from January 1995.

In original terms there were 2,823 new motor vehicles registered in January 1996, a decrease of 20.5% from December 1995. For new passenger vehicles, the leading makes registered in January 1996 were Holden (570 vehicles), Ford (517), Toyota (296), Mitsubishi (271) and Hyundai (141).



#### Tourist Accommodation

When the December quarter 1995 is compared with the December quarter 1994, the number of rooms available in hotels, motels and guest houses in South Australia increased from 10,608 to 10,763 while bed spaces increased from 29,888 to 30,537. Room nights occupied rose by 1.4%, roughly matching a 1.5% increase in room supply and resulting in a largely unchanged room occupancy rate of 52.9%. Regional room occupancy rates ranged from 60.5% in the Adelaide Statistical Division to 37.2% in the Eyre Statistical Division. Takings from accommodation increased by 4.2% from \$41.3 million to \$43.0 million with average takings per room night occupied rising from \$80 to \$82.

### *Private New Capital Expenditure*

The trend estimate for private new capital expenditure in South Australia for the September quarter 1995 fell 12.9% from the previous quarter and is a continuation of trend decline which commenced in the March quarter 1995 with a fall of 5.6%. The fall recorded for South Australia was higher than for any other State while the Australian figure rose by 0.1%. The South Australian total for the quarter now represents 4.5% of the Australian figure.

Private new capital expenditure in original terms for the September quarter 1995 was \$360 million, a decrease of 27.3% from the June quarter 1995. Buildings and structures accounted for \$70 million, and equipment, plant and machinery \$290 million.

## **Production**

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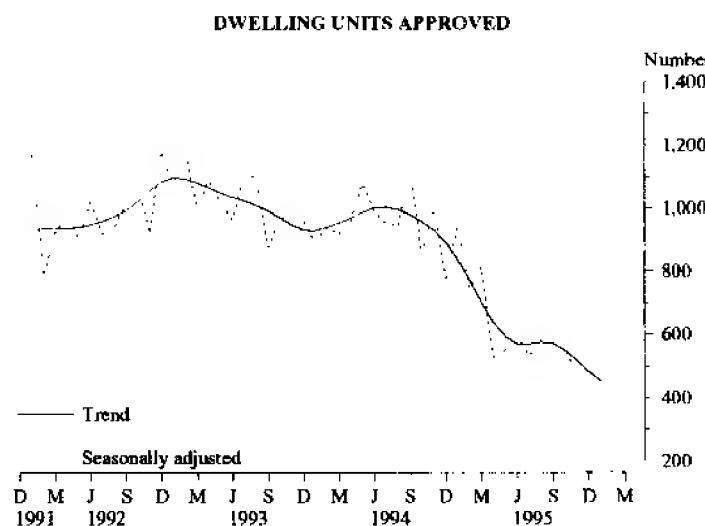
### *Dwelling Approvals*

The January 1996 trend estimate for the number of private sector house approvals declined by 2.8%. This accompanies drops of 2.9% in December and 3.3% in November 1995. The January 1996 trend estimate for the total number of dwelling units approved in South Australia fell 6.2%.

In South Australia the number of dwelling units approved in original (un-adjusted) terms was 355 for January 1996, a 18.2% decrease on the previous month.

Nationally the trend for the total number of dwelling units approved fell 1.4% in January 1996 to 9,914. This follows falls of 1.6% in December and 1.7% in November 1995, and was 28.1% lower than the January 1995 estimate.

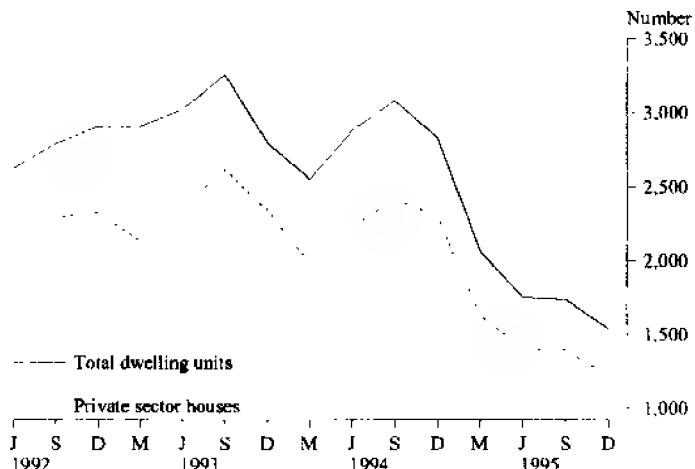
In original terms the total number of dwelling units approved in Australia was 8,304, a decrease of 6.0% in December (8,837) and 26.8% from 11,338 in January 1995.



### *Dwelling Commencements*

Preliminary data shows a fall of 11.5% to 1,536 in the number of new dwelling units commenced in South Australia during the December quarter 1995. This is the lowest since the series began in 1955 and compares with a corresponding fall of 9.8% nationally. Over the year to the December quarter 1995, the fall has been 45.8% compared with 34.3% nationally. Expressed as a proportion of the national total, the number of commencements in South Australia has fallen to 5.1% compared with 5.2% last quarter and 6.2% for the December quarter 1994.

### NEW DWELLING UNITS COMMENCED



#### **Value of Non-residential Building Approvals**

The value of non-residential building approvals in South Australia for January 1996 was \$64.4 million. Of the total, health accounted for \$28.1 million, of which \$23.5 million was for one private sector job. In January 1996, South Australia contributed 8.1% towards the total value of Australian non-residential building approvals of \$794.3 million.

The value of non-residential work, when expressed as average 989.90 prices was \$125.5 million for the December quarter 1995.

#### **Value of Total Building Activity**

The total value of building work commenced in South Australia during the September quarter 1995 fell 33.0% to \$267.1 million, the lowest since the March quarter 1987. The fall was largely confined to the non-residential sector, for which commencements returned to the more typical level of recent quarters.

The total value of building work done during the September quarter 1995 fell 13.4% to \$293.4 million and compared with an increase of 0.9% nationally.

At the end of September 1995, building work yet to be done in South Australia was valued at \$330.6 million, down 4.7% from the previous quarter compared with a decrease of 5.2% nationally. Work yet to be done in South Australia comprised only 3.6% of the national figure at the end of September 1995 and was 1.13 times the work done for the September quarter 1995 compared with 1.27 times nationally.

#### **Value of Engineering Construction**

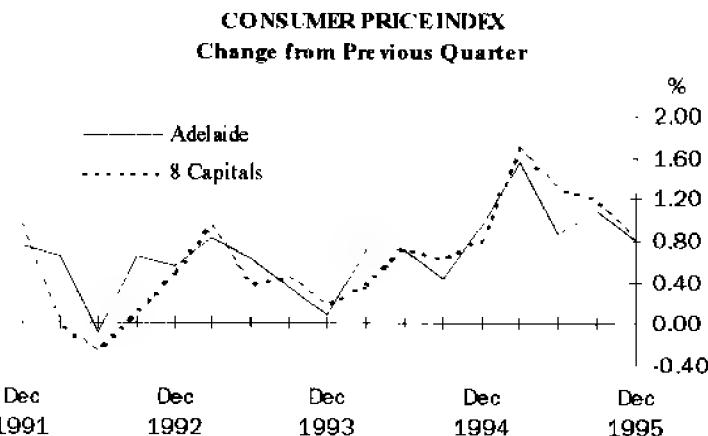
In the September quarter 1995 engineering construction work done in South Australia fell by 29.9% (11.1% nationally) to \$141.8 million, the lowest for 3 years. The fall resulted in the South Australian share of the national total falling to 4.3%. The value of work commenced during the quarter also fell by 29.0% to \$135.3 million or only 2.7% of the national total.

## **Prices**

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#### **Consumer Price Index**

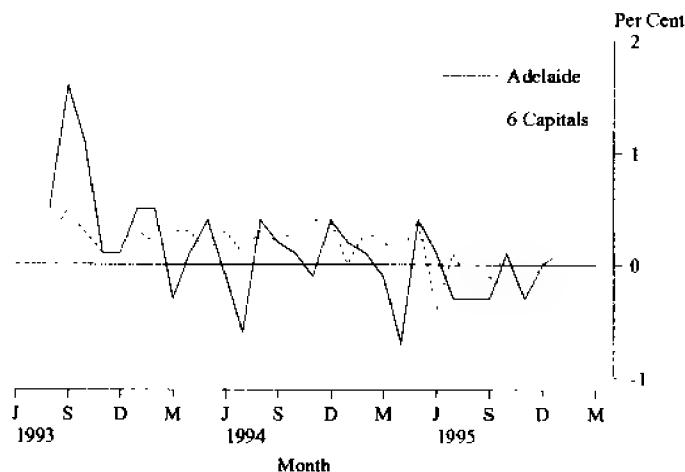
For the December quarter 1995 the Consumer Price Index (all groups) increase of 0.8% for Adelaide was the same as the average for the eight capital cities. The annual increase for Adelaide was 4.4% while, nationally consumer prices increased 5.1%.

**House Building Materials**

For the twelve months to January 1996 Adelaide recorded a fall of 1.1% in the price index of materials used in house building, while the weighted average of the six State capitals showed no movement.

The index increased 0.1% for January caused mainly by an increase in the prices for metal roofing and guttering. The weighted average for the six State capitals showed no movement. The increase in metal roofing and guttering was offset by a decrease in timber prices in other cities.

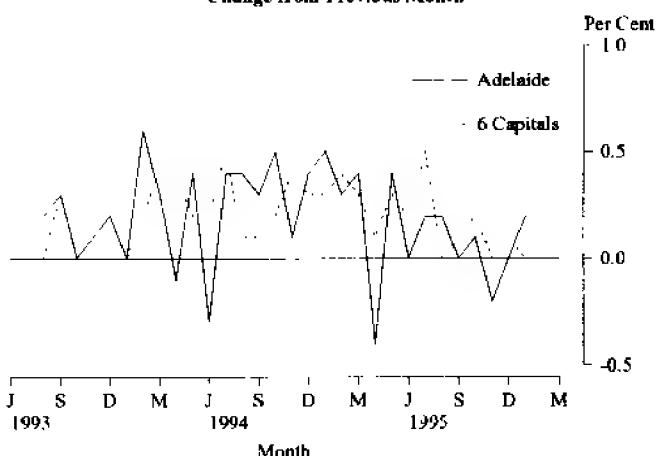
**MATERIALS USED IN HOUSE BUILDING**  
**Change from Previous Month**

**Non-house Building Materials**

The price index of materials used in building other than houses rose 0.2% in Adelaide for January 1996 and by 1.2% for the twelve months to January. Prices for steel decking and cladding rose during the month but the effect was offset by a decrease in the price of concrete.

The weighted average for the six State capitals shows an increase in the index for the past twelve months of 2.1% and no movement for the month of January 1996.

**MATERIALS USED IN BUILDING  
OTHER THAN HOUSE BUILDING**  
**Change from Previous Month**



#### House Prices

The price index of established houses and project homes in Adelaide fell 2.3% and 0.4% respectively during December quarter 1995. Nationally, over the same period prices for both established houses and project homes fell by 0.2%.

In Adelaide over the twelve months to December quarter 1995, there was a price decrease of 3.0% for established houses and a decrease of 2.0% for project homes. Nationally, for the twelve month period, established house prices recorded a 0.3% increase while project homes rose by 1.0%.

### Labour Force and Demography

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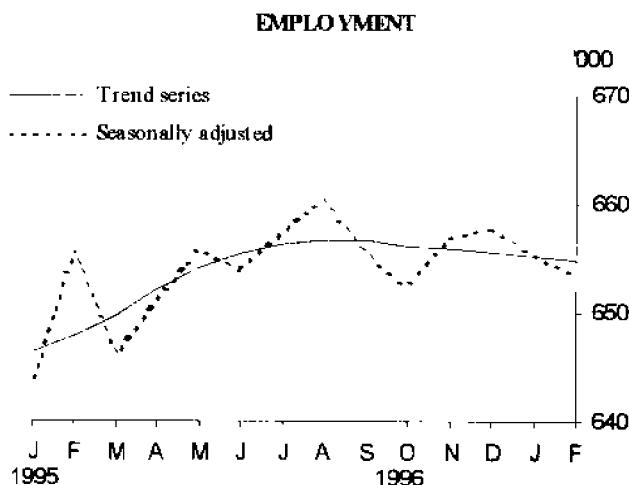
#### Population

At 30 June 1995 the estimated resident population of South Australia was 1,473,966, an increase of 964 persons during the quarter. The increase for the year ended 30 June 1995 was 4,595 persons (0.3%), while the national increase was 215,588 persons (1.2%). The continuing low growth rate for South Australia is attributable to large net outflow in interstate migration of 1,846 persons which is offset by a net inflow of overseas migration of 770 persons and natural increase of 2,040. Both net overseas migration and natural increase were substantially lower than for the March quarter.

#### Employment

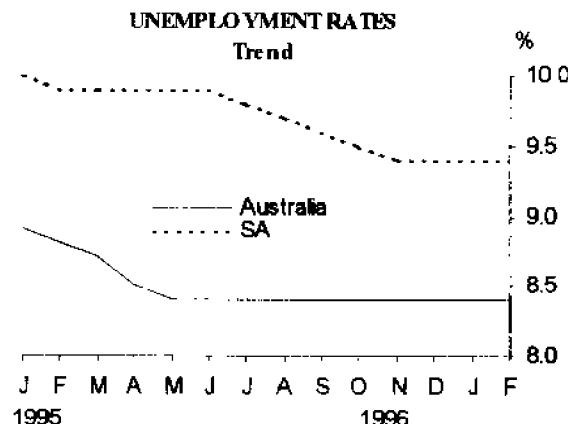
The trend estimate of employed persons in South Australia has declined over the past five months, following a general increase between January 1995 and August 1995. The February 1996 estimate (654,900) is 1.1% higher than the level of twelve months ago.

In February 1996, the trend estimate of employed persons in Australia was 8,339,400. This was 2.5% higher than the level of twelve months ago. The employment estimate has been increasing since February 1993. In the twelve months to February 1996, full-time and part-time employment have increased by 2.4% and 2.9% cent respectively.



#### *Unemployment*

The trend unemployment rate for South Australia has declined over the past twelve months, from 9.9% in February 1995 to 9.4% in February 1996. Over the same period, the trend unemployment rate for males has decreased from 10.8% to 10.1%, while the rate for females has decreased from 8.8% to 8.5%.



The provisional trend estimate of the unemployment rate in Australia has decreased from 8.8% in February 1995 to 8.4% in February 1996.

#### *Overtime*

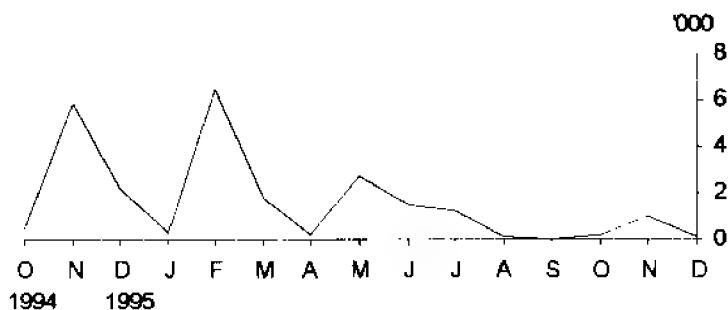
The proportion of employees who worked overtime in South Australia in November 1995 was 14.3% compared with 17.5% in November 1994.

#### *Industrial Disputes*

There were 100 working days lost through industrial disputes in South Australia during December 1995. At less than 1% of the national total (10,200), South Australia experienced the lowest level of industrial dispute of all the States.

In the twelve months to December 1995, 15,300 working days were lost due to industrial disputes in South Australia.

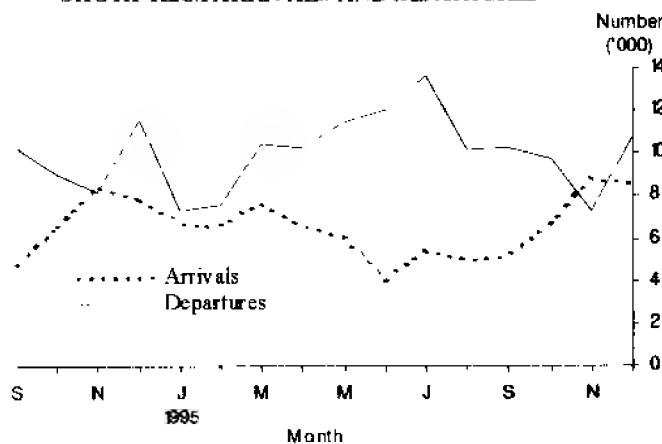
**INDUSTRIAL DISPUTES  
WORKING DAYS LOST**



**Short term Overseas Visitor Arrivals**

The estimated number of short term overseas arrivals staying in South Australia in December 1995 was 8,574 a decrease of 2.0% over the previous month but an increase of 9.4% on December 1994. The South Australian share of the Australian total was 2.0%.

**SHORT TERM ARRIVALS AND DEPARTURES**



**Short term Resident Departures**

During December 1995 the number of short term departures of South Australian residents was 10,760, a 47.5% increase over the preceding month but a 6.7% decrease on December 1994.

**Incomes**

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**Average Weekly Earnings**

The trend estimate of average weekly ordinary time earnings of full-time adult employees in South Australia fell from \$615.00 in August 1995 to \$613.70 in November 1995. Male full-time ordinary time earnings decreased from \$641.60 in August 1995 to \$641.50 in November 1995. Over the same period, the comparable level for females decreased from \$558.40 to \$553.40.

Between August 1995 and November 1995, the trend estimate of average weekly total earnings of all employees in South Australia decreased from \$514.10 to \$510.90.

Since it is an average of earnings across all employees, changes in average weekly earnings may occur through changes in employment as well as changes in pay levels.

**Award Rates of Pay**

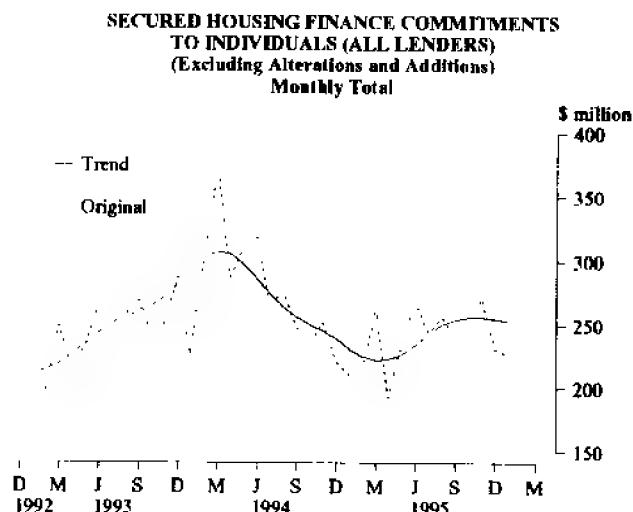
Over the 12 months to January 1996, the weekly award rates of pay index for full-time employees in South Australia increased by 1.4%.

For full-time adult male employees, the largest annual movement of the index occurred in the electricity, gas and water supply industry division, with an increase of 3.5%.

For full-time adult female employees, the largest annual movements of the index occurred in the manufacturing and finance, property and business services industries, each with an increase of 1.9%.

**Financial Markets***Housing Finance*

The trend estimate for the total value of commitments for January 1996 was \$253.4 million, down by 0.6% from December and 9.7% higher than January 1995. The national trend increased 0.9% for the month and rose 9.6% over the previous January.



Total housing finance commitments (including alterations and additions) decreased by 1.9% to \$243.9 million and were up 8.0% on January 1995. Finance commitments for construction of dwellings fell by 11.3% to \$21.5 million during the month compared with the national fall of 2.9%. Finance commitments for the purchase of established dwellings, the largest category, were down by 2.3% to \$145.0 million in January while the national decline for that month was 2.5%. Commitments for the purchase of newly erected dwellings increased by 17.7% to \$9.9 million from the very low December figure.

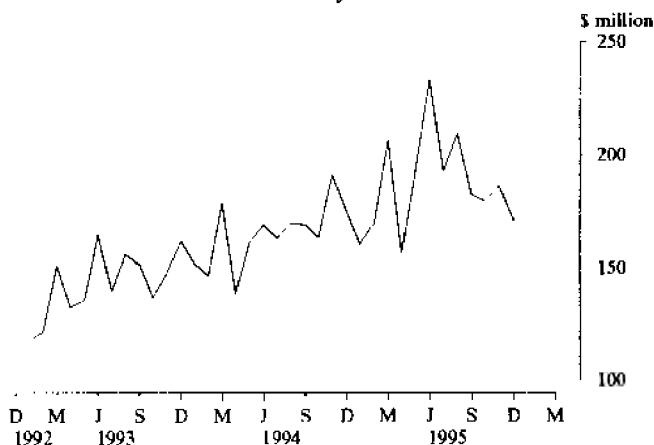
*Personal Finance*

Personal finance commitments increased by 2.7% to \$175.5 million during January 1996 and by 9.1% compared with January 1995. The corresponding Australian figures were up by 1.1% and 25.0% respectively.

Fixed loan commitments increased by 6.7% to \$124.7 million 8.7% down on the previous year. Sales of used motor vehicles and station wagons, the largest category, increased by 21.2% to \$42.2 million during the month, 10.6% above January 1995. Although the number of new motor vehicles and station wagons sold during January was up by 6.7%, the value decreased by 5.6% to \$11.4 million, 13.9% lower than January 1995.

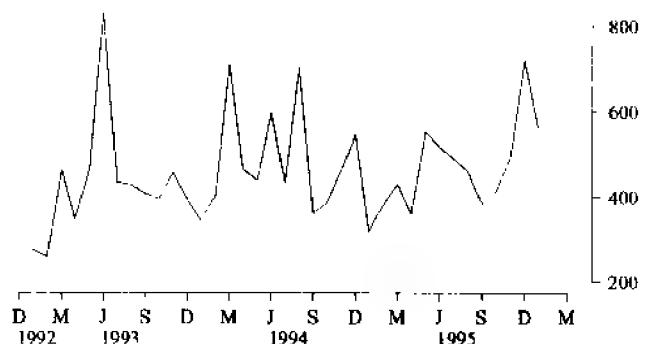
Personal finance commitments under revolving credit facilities decreased by 6.0% to \$50.8 million during the month, 10.1% above January 1995. Secured personal finance commitments under revolving credit facilities increased by 14.6% to \$18.4 million and unsecured decreased by 14.7% to \$32.4 million.

**PERSONAL FINANCE COMMITMENTS  
(ALL LENDERS)  
Monthly Total**



**COMMERCIAL FINANCE COMMITMENTS  
(SOUTH AUSTRALIA)**  
Monthly Total

\$ million  
- 1,000



#### *Lease Finance*

The value of goods under new finance lease commitments decreased during January 1996 by 49.4% to \$13.0 million, 39.1% below January 1995. This was the second lowest January figure in ten years and put South Australia's proportion at 2.8% of the national figure.

New motor vehicles and station wagons not subject to depreciation, the largest category, decreased by 17.9% while used motor vehicles and station wagons subject to depreciation were down by 81.3%. Agricultural machinery and equipment, electronic data processing equipment and new heavy trucks all dropped significantly from high figures recorded in December.

The main increase was for lease commitments for used motor vehicles not subject to depreciation up 32.5% over the month and up by 34.5% compared with the same time last year.

## Forward Outlook

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### Composite Leading Indicator

The Composite Leading Indicator (CLI) is a single time series produced by aggregating eight individual economic indicators, and has been developed by the ABS as an experimental series to supplement existing forms of economic analysis and modelling.

The CLI summarises the early signals contained in a selection of economic indicators and is designed to help in the detection of turning points between successive expansions and contractions of economic activity but does not attempt to forecast the level of economic activity.

The main features of the Australian September quarter 1995 data were:

- a fall of 0.36%, the fourth consecutive fall since the September quarter 1994 peak.. However the rate of fall eased from 0.65% in the June quarter.
- the turning point in the CLI is coincident with the last turning point in the reference series; deviations in the trend growth rate of GDP(A) from its historical long-term trend.

The quarterly data are released in more detail in the *Australian Economic Indicators* (1350.0). The CLI was the topic of the Focus article in the September 1993 edition of *South Australian Economic Indicators* (1307.4).

**Australian Business Expectations** Surveys of business expectations have been available to decision makers for a number of years from several sources. These surveys provided *qualitative* indicators in the form of the net proportion of businesses expecting a rise or fall in future business conditions. Since the December quarter 1993, the ABS has been compiling a quantitative indicator of business expectations in the form of an expected weighted aggregate change in a range of economic variables. These data are available on a quarterly basis in *Australian Business Expectations* (5250.0).

### AUSTRALIAN BUSINESS EXPECTATIONS SOUTH AUSTRALIA AND AUSTRALIA SALES OF GOODS AND SERVICES EXPECTED PERCENTAGE AGGREGATE CHANGE

| Reference Period  | Short term (a)  |           | Medium term (b) |           |
|-------------------|-----------------|-----------|-----------------|-----------|
|                   | South Australia | Australia | South Australia | Australia |
| <b>1994</b>       |                 |           |                 |           |
| June quarter      | 2.0             | 1.9       | 4.1             | 3.3       |
| September quarter | 4.5             | 2.3       | 3.2             | 4.1       |
| December quarter  | -0.1            | -0.5      | 2.8             | 3.3       |
| <b>1995</b>       |                 |           |                 |           |
| March quarter     | 1.8             | 1.4       | 1.1             | 3.0       |
| June quarter      | 0.2             | 1.3       | 0.8             | 2.3       |
| September quarter | 1.6             | 2.1       | 2.4             | 3.4       |
| December quarter  | 0.6             | -0.2      | 2.5             | 4.4       |

(a) Short term is the following quarter.

(b) Medium term is the same quarter in the following year.

#### *Short term*

Businesses in South Australia expected a rise of 0.6% in sales of goods and services in the March quarter 1996 compared with the December quarter 1995 while the national expectation was a 0.2% decrease.

#### *Medium term*

Businesses in South Australia expect sales of goods and services in the December quarter 1996 to be 2.5% above December quarter 1995. Australia wide the expectation was for 4.4% growth.

# STATISTICAL SUMMARY

| Indicator   |           | Period      | SOUTH AUSTRALIA |                 |             | AUSTRALIA |                 |             | SA<br>as a<br>% of<br>Australia |  |
|---|-----------|-------------|-----------------|-----------------|-------------|-----------|-----------------|-------------|---------------------------------|--|
|   |           |             | No.             | % change from   |             | No.       | % change from   |             |                                 |  |
|   |           |             |                 | Previous period | Same period |           | Previous period | Same period |                                 |  |
| <b>State Accounts</b>   |           |             |                 |                 |             |           |                 |             |                                 |  |
| Gross domestic product (1)  |           |             |                 |                 |             |           |                 |             |                                 |  |
| Current prices  | \$m       | Sep. qtr 95 | 8,417           | 0.3             | 2.3         | 116,382   | 1.4             | 4.9         | 7.2                             |  |
| 1989-90 prices trend  | \$m       | Sep. qtr 95 | 7,559           | 1.3             | 3.3         | 105,068   | 0.5             | 2.3         | 7.2                             |  |
| Wages, salaries and supplements                                   |           |             |                 |                 |             |           |                 |             |                                 |  |
| Current prices trend  | \$m       | Sep. qtr 95 | 4,269           | 1.8             | 3.5         | 58,421    | 1.7             | 7.4         | 7.3                             |  |
| Private final consumption expenditure                             |           |             |                 |                 |             |           |                 |             |                                 |  |
| Current prices  | \$m       | Sep. qtr 95 | 5,636           | 3.0             | 6.7         | 73,816    | 3.3             | 6.3         | 7.6                             |  |
| 1989-90 prices trend  | \$m       | Sep. qtr 95 | 4,860           | 1.2             | 6.0         | 63,586    | 0.8             | 4.0         | 7.6                             |  |
| Private gross fixed capital expenditure                           |           |             |                 |                 |             |           |                 |             |                                 |  |
| 1989-90 prices trend  | \$m       | Sep. qtr 95 | 919             | -9.5            | -19.7       | 17,886    | -1.5            | -2.9        | 5.1                             |  |
| <b>International Accounts</b>                                     |           |             |                 |                 |             |           |                 |             |                                 |  |
| Exports (excluding re-exports)                                    | \$m       | Jan. 96     | 385.2           | -19.9           | 30.2        | 5,621.5   | -12.6           | 18.1        | 6.9                             |  |
| Imports   | \$m       | Jan. 96     | 251.9           | -7.4            | -3.4        | 6,555.4   | 6.5             | -2.7        | 3.8                             |  |
| <b>Consumption and Investment</b>                                 |           |             |                 |                 |             |           |                 |             |                                 |  |
| Retail turnover   |           |             |                 |                 |             |           |                 |             |                                 |  |
| Current prices original   | \$m       | Jan. 96     | 724.5           | -29.3           | 6.1         | 9,920.9   | -25.1           | 10.7        | 7.3                             |  |
| Current prices trend  | \$m       | Jan. 96     | 762.8           | -0.6            | 7.1         | 10,102.6  | 0.4             | 8.3         | 7.6                             |  |
| 1989-90 prices original   | \$m       | Dec. qtr 95 | 2,216.0         | 17.5            | 7.5         | 28,729.5  | 17.2            | 4.2         | 7.7                             |  |
| New motor vehicle registrations                                   |           |             |                 |                 |             |           |                 |             |                                 |  |
| Original  | No.       | Jan. 96     | 2,823           | -20.5           | -1.8        | 44,441    | -12.3           | 3.5         | 6.4                             |  |
| Trend   | No.       | Jan. 96     | 3,602           | 1.4             | 0.7         | 51,909    | 0.7             | -2.7        | 6.9                             |  |
| Takings, licensed hotels, motels and guest houses with facilities | \$m       | Dec. qtr 95 | 43.0            | 16.0            | 4.2         | n.y.a.    | n.y.a.          | n.y.a.      | n.y.a.                          |  |
| Private new capital expenditure                                   |           |             |                 |                 |             |           |                 |             |                                 |  |
| Current prices original   | \$m       | Sep. qtr 95 | 360             | -27.3           | -25.3       | 8,614     | -8.3            | 9.1         | 4.2                             |  |
| Current prices trend  | \$m       | Sep. qtr 95 | 399             | -12.9           | -22.2       | 8,887     | 0.1             | 10.0        | 4.5                             |  |
| Private new capital expenditure                                   |           | 1994-95     | 2,106           | ..              | 41.9        | 34,336    | ..              | 19.5        | 6.1                             |  |
| <b>Production</b>   |           |             |                 |                 |             |           |                 |             |                                 |  |
| Dwelling unit approvals   |           |             |                 |                 |             |           |                 |             |                                 |  |
| Original  | No.       | Jan. 96     | 355             | -18.2           | -54.1       | 8,304     | -6.0            | -26.8       | 4.3                             |  |
| Trend   | No.       | Jan. 96     | 452             | -6.2            | -45.9       | 9,914     | -1.4            | -28.1       | 4.6                             |  |
| New dwelling units commenced                                      | No.       | Dec. qtr 95 | 1,536           | -11.5           | -45.8       | 30,026    | -9.8            | -34.3       | 5.1                             |  |
| Value of non-residential building approvals                       | \$m       | Jan. 96     | 64.2            | 77.6            | 173.8       | 794.3     | 20.5            | 25.8        | 8.1                             |  |
| Value of total building activity                                  |           |             |                 |                 |             |           |                 |             |                                 |  |
| Commenced   | \$m       | Sep. qtr 95 | 267.1           | -33.0           | -28.1       | 6,316.1   | -5.5            | -11.3       | 4.2                             |  |
| Work done   | \$m       | Sep. qtr 95 | 293.4           | -13.4           | -23.1       | 7,148.4   | 0.9             | -1.2        | 4.1                             |  |
| Work yet to be done   | \$m       | Sep. qtr 95 | 330.6           | -4.7            | -0.5        | 9,062.1   | -5.2            | 0.0         | 3.6                             |  |
| Value of engineering construction work done                       | \$m       | Sep. qtr 95 | 141.8           | -29.9           | -9.6        | 3,312.7   | -11.1           | 11.1        | 4.3                             |  |
| Manufacturing production  |           |             |                 |                 |             |           |                 |             |                                 |  |
| Electricity (SA and NT)   | mill. kWh | Dec. 95     | 673             | 1.2             | -20.3       | 13,420    | 0.8             | -1.3        | 5.0                             |  |
| Cheese  | tonnes    | Dec. 95     | 2,912           | -3.7            | -11.2       | 28,876    | -4.0            | 23.3        | 10.1                            |  |
| Red meat  | tonnes    | Jan. 96     | 19              | 24.3            | -12.7       | 194,482   | -0.1            | 1.1         | 0.0                             |  |
| Mineral exploration expenditure (other than for petroleum)        | \$m       | Sep. qtr 95 | 5.6             | -15.2           | 21.7        | 222.9     | -8.9            | -1.4        | 2.5                             |  |

| Indicator   | Period                 | SOUTH AUSTRALIA |         |                | AUSTRALIA     |          |                | SA<br>es a<br>% of<br>Australia |  |
|---|------------------------|-----------------|---------|----------------|---------------|----------|----------------|---------------------------------|--|
|   |                        | % change from   |         | Same<br>period | % change from |          | Same<br>period |                                 |  |
|   |                        | No.             | period  |                | Previous      | previous |                |                                 |  |
| <b>Prices</b>   |                        |                 |         |                |               |          |                |                                 |  |
| CPI - All groups  | 1989-90=100            | Dec. qtr 95     | 121.1   | 0.8            | 4.4           | 118.5    | 0.8            | 5.1                             |  |
| Price index of materials used in house building             | 1985-86=100            | Jan. 96         | 118.0   | 0.1            | -1.1          | 115.6    | 0.0            | 0.0                             |  |
| Price index of materials used in building other than houses | 1989-90=100            | Jan. 96         | 112.6   | 0.2            | 1.2           | 112.8    | 0.0            | 2.1                             |  |
| Price index of established houses                           | 1989-90=100            | Dec. qtr 95     | 107.5   | -2.3           | -3.0          | 112.4    | -0.2           | 0.3                             |  |
| Price index of project homes                                | 1989-90=100            | Dec. qtr 95     | 112.7   | -0.4           | -2.0          | 109.4    | -0.2           | 1.0                             |  |
| <b>Labour Force and Demography</b>                          |                        |                 |         |                |               |          |                |                                 |  |
| Population (resident at end qtr)                            | '000                   | June qtr 95     | 1,474.0 | 0.1            | 0.3           | 18,054.0 | 0.3            | 1.2                             |  |
| Labour force  |                        |                 |         |                |               |          |                |                                 |  |
| Original  | '000                   | Feb. 96         | 728.9   | 0.9            | -0.2          | 9,120.9  | 1.2            | 1.6                             |  |
| Trend   | '000                   | Feb. 96         | 722.9   | 0.0            | 0.5           | 9,103.1  | 0.1            | 2.0                             |  |
| Employed persons  |                        |                 |         |                |               |          |                |                                 |  |
| Original  | '000                   | Feb. 96         | 652.5   | 0.7            | -0.3          | 8,264.3  | 1.0            | 2.2                             |  |
| Trend   | '000                   | Feb. 96         | 654.9   | 0.0            | 1.1           | 8,339.4  | 0.1            | 2.5                             |  |
| Participation rate  |                        |                 |         |                |               |          |                |                                 |  |
| Original (a)  | %                      | Feb. 96         | 62.1    | 0.5            | -0.4          | 64.0     | 0.7            | 0.1                             |  |
| Trend (a)   | %                      | Feb. 96         | 61.6    | 0.0            | 0.1           | 63.8     | -0.1           | 0.3                             |  |
| Unemployment rate   |                        |                 |         |                |               |          |                |                                 |  |
| Original (a)  | %                      | Feb. 96         | 10.5    | 0.1            | 0.1           | 9.4      | 0.2            | -0.5                            |  |
| Trend (a)   | %                      | Feb. 96         | 9.4     | 0.0            | -0.5          | 8.4      | 0.0            | -0.4                            |  |
| Job vacancies   | '000                   | Nov. qtr 95     | 1.5     | -40.0          | -66.7         | 56.1     | -9.5           | -15.0                           |  |
| Average weekly overtime per employee                        | hours                  | Nov. qtr 95     | 1.0     | -8.7           | -18.8         | 1.2      | 5.5            | -16.1                           |  |
| Industrial disputes   | '000 working days lost | Dec. 95         | 0.1     | 0.0            | -95.5         | 10.2     | -85.2          | -80.5                           |  |
| Short-term overseas visitors arrivals                       | No.                    | Dec. 95         | 8,574   | -2.0           | 9.4           | 422,262  | 29.9           | 10.0                            |  |
| Short-term resident departures                              | No.                    | Dec. 95         | 10,760  | 47.5           | -6.7          | 279,488  | 38.9           | 5.7                             |  |
| <b>Incomes</b>  |                        |                 |         |                |               |          |                |                                 |  |
| Average weekly earnings (full-time adults; ordinary time)   | \$                     | Nov. 95         | 616.10  | 0.4            | 2.9           | 659.90   | 1.2            | 4.9                             |  |
| Original  | \$                     | Nov. 95         | 613.70  | -0.2           | 1.3           | 661.40   | 1.1            | 5.1                             |  |
| Award rates of pay index (full-time adults, weekly)         | Jun. 1985=100          | Jan. 96         | 147.1   | 0.0            | 1.4           | 144.8    | 0.1            | 1.3                             |  |
| <b>Financial markets</b>                                    |                        |                 |         |                |               |          |                |                                 |  |
| Secured housing finance                                     | \$m                    | Jan. 96         | 243.9   | -1.9           | 8.0           | 3,407.0  | -1.6           | 20.8                            |  |
| Finance commitments   |                        |                 |         |                |               |          |                |                                 |  |
| Personal  | \$m                    | Jan. 96         | 175.5   | 2.7            | 9.1           | 2,554.2  | 1.1            | 25.0                            |  |
| Commercial  | \$m                    | Jan. 96         | 562.1   | -21.9          | 76.4          | 11,910.3 | -14.7          | 72.6                            |  |
| Lease   | \$m                    | Jan. 96         | 13.0    | -49.4          | -39.1         | 473.2    | -24.1          | 27.2                            |  |
| Interest rates  |                        |                 |         |                |               |          |                |                                 |  |
| Banks new housing loans (a)                                 | %                      | Feb. 96         | ..      | ..             | ..            | 10.50    | 0.0            | 0.0                             |  |
| Banks business loans (a)                                    |                        |                 |         |                |               |          |                |                                 |  |
| small, medium sized business                                | %                      | Feb. 96         | ..      | ..             | ..            | 11.25    | 0.0            | -0.3                            |  |
| large business  | %                      | Feb. 96         | ..      | ..             | ..            | 10.75    | 0.0            | ..                              |  |

(a) Change is shown in terms of percentage points.

# FOCUS

## National Accounts, Sources and Uses: A Focus on Taxation Statistics - Part One

*This article was contributed by Peter Comisari, Australian Bureau of Statistics, Canberra.*

### INTRODUCTION

The topic for this paper is the data sources and uses of the national accounts, which is a very broad topic covering a wide range of issues concerning almost all economic statistics and the various ways in which the national accounts are used by government, business and international organisations. As a result, it was necessary to narrow the main focus of the paper. Within this broad field of interest the paper concentrates on the relationship of the Australian national accounts to taxation statistics in general, and with compliance issues in particular. In covering these aspects, attention is also given to the measurement of the so-called hidden economy.

The national accounts provide a systematic summary of national economic activity and have been developed to facilitate the practical application of economic theory. They play a critical role in the management of the economy through their use in policy formulation, economic decision making and the evaluation of economic outcomes for both governments and business.

The Australian national accounts are compiled from a wide range of data sources. Detailed information about the sources and methods used to compile the Australian national accounts is contained in the ABS publication *Australian National Accounts: Concepts, Sources and Methods* (5216.0). An electronic version of this publication is currently being prepared which will reflect major changes to concepts, sources and methods since the 1990 release of 5216.0. It will be released, together with a number of other reference documents relating to key economic statistics, in CD-ROM format, early in 1996. A revised version of the paper issue of 5216.0 will be released as soon as possible after the implementation in the Australian national accounts of the revised international statistical standards for national accounts contained in *System of National Accounts, 1993* (commonly referred to as SNA93).

This paper is in two parts and will be concluded next issue. This first part outlines the main data sources employed in the national accounts and focuses on both the current role, and the future possibilities, of Australian Taxation Office (ATO) statistics as a national accounts data source. In the concluding part there will be a general discussion of the "hidden" economy and approaches to its measurement. There will be a focus on the implications for the national accounts of understatement of income for tax purposes and an outline of the various ways to estimate the extent of such understatement. Also provided will be a cautionary note regarding the use of the national accounts in estimating the degree of non-compliance with the tax laws.

### DATA SOURCES OF THE NATIONAL ACCOUNTS

This section outlines the major data sources used in compiling the main aggregates in the Australian national accounts. The relative size of particular aggregates, expressed as a percentage of Gross Domestic Product (GDP), is shown as a means of highlighting which data sources have the greatest potential impact on the national accounts. All figures quoted relate to annual current price series for the financial year 1993-94 as published in the 1993-94 edition of *Australian National Accounts: National Income, Expenditure and Product* (5204.0).

The income side of the accounts is broadly comprised of three aggregates: gross operating surplus (GOS); wages, salaries and supplements; and net indirect taxes. By far the largest of these, comprising 49.2% of GDP, is wages, salaries and supplements. Wages and salaries are mainly derived from two ABS surveys, the Survey of Employment and Earnings (SEE) and the Labour Force Survey (LFS). Due to unavoidable delays in updating new businesses on the ABS Business Register, SEE understates total employment. Consequently, estimates for wages and salaries include an estimate for the "unrecorded sector" which is calculated by combining average earnings data from SEE with an estimate for unrecorded jobs based on a comparison of the number of jobs from SEE and the LFS (including an allowance for multiple job holders). Estimates for supplements, which relate to workers' compensation claims and employers' contributions to superannuation, are derived primarily from data from the Insurance and Superannuation Commissioner, the Survey of Major Labour Costs, Commonwealth Budget Papers and ATO taxation statistics.

Net indirect taxes amount to 11.9% of GDP. Data are collected by the Public Finance Section of the ABS using administrative sources (such as government accounting records and Commonwealth and State Budget Papers).

Estimates of GOS are compiled separately for the following categories:

- (a) private corporate trading enterprises
- (b) unincorporated trading enterprises
- (c) dwellings owned by persons
- (d) public trading enterprises
- (e) general government
- (f) financial enterprises less imputed bank service charge.

Both private corporate trading enterprises (14.6% of GDP) and unincorporated trading enterprises (10.7% of GDP) employ ATO taxation statistics as their principal data source. A substantial number of

adjustments are applied to the raw ATO data in order to bring them onto the conceptual basis required for the national accounts.

GOS of dwellings owned by persons comprised 8.4% of GDP in 1993-94. Although a number of data sources are used to compile estimates for this item, the most important of these is the ABS Census of Population and Housing. The population census is used not only to derive estimates of actual rents paid but also as the basis for the imputed rent attributed to owner-occupied dwellings. Operating expenses relating to dwellings owned by persons are derived from a variety of sources, for example the ABS Household Expenditure Surveys (repairs and maintenance) and the Office of the Insurance and Superannuation Commissioner (dwelling insurance). Operating expenses are deducted from gross rent in the process of deriving GOS for dwellings owned by persons.

GOS of public trading enterprises (PTE) (4.6% of GDP) and general government (1.8% of GDP) are relatively minor components of total GOS. GOS of public trading enterprises is derived mainly from financial statements attached to the annual reports of PTEs and from Auditors'-General reports. General government GOS estimates are equivalent to general government consumption of fixed capital (depreciation at current replacement cost) and are derived using a perpetual inventory model.

Financial enterprises GOS (1.5% of GDP) is built up from a range of data sources including information from ABS financial enterprise surveys, the Australian Financial Institutions Commission, the Reserve Bank Statistical Bulletin, the Insurance and Superannuation Commissioner's statistics and Reports of the State Auditors' - General.

The imputed bank service charge (- 2.7% of GDP) is simply that intermediate consumption relating to financial services for which no explicit charge has been levied by financial institutions. Because of the difficulty involved in allocating this item to individual industries and institutional sectors, it is presently simply allocated to the nominal industry (ie, a "dummy" industry). SNA93 requires that the imputed bank service charge be allocated to industries and sectors. Data sources are the same as those used for estimating financial enterprises GOS.

On the expenditure side of the domestic production account, GDP is calculated as the sum of:

- (a) final consumption expenditure
- (b) gross fixed capital expenditure
- (c) increase in stocks
- (d) net exports of goods and services.

Final consumption expenditure is broken down into private final consumption expenditure (PFCE) and government final consumption expenditure. PFCE (equivalent to 61.7% of GDP) comprises a wide range of goods and services purchased by households. A wide array of data sources, both periodic and regular, are used to compile estimates for this aggregate. However, by far the most important data sources are the periodic retail census (to provide a benchmark for most of the goods components of PFCE) and the monthly Retail Survey (used to

interpolate between, and extrapolate from, the benchmark estimates). Other data sources include the Census of Population and Housing, the Household Expenditure Survey and the Survey of Motor Vehicle Usage. Government final consumption expenditure (equivalent to 18.2% of GDP) is derived from administrative sources such as Commonwealth and State budget papers, Department of Finance ledgers and a joint ABS/Commonwealth Grants Commission annual return from local government bodies.

Private gross fixed capital expenditure (private GFCE) comprises four components: dwellings, non-dwelling construction, equipment, and real estate transfer expenses. Private GFCE represents 15.9% of GDP. Private GFCE on equipment (7.0% of GDP) is mainly derived from ATO taxation statistics, although data from the ABS's quarterly survey of new capital expenditure are used to extrapolate from the latest ATO benchmark. The ABS Engineering Construction Survey and Building Activity Survey provide the main source data for estimates of GFCE on non-dwelling construction. Private GFCE on dwelling construction is calculated using information from the ABS quarterly Survey of Building Activity. Taxation statistics, the periodic ABS survey of real estate agents and lawyers and information from the State Stamp Duties Offices provide the main sources of data used in deriving GFCE of real estate transfer expenses. Public GFCE is shown separately for public enterprises and general government, with each contributing 2.1% to GDP in 1993-94. Public GFCE is estimated from the same sources used to compile estimates of government final consumption expenditure.

Increase in stocks represented only 0.2% of GDP in 1993-94, though the volatility of this item makes it a much more important influence on movements in GDP than this proportion would otherwise suggest. The principal sources of data are: the ABS quarterly Survey of Stocks Owned by Private Enterprises; information provided via returns of the commodity marketing authorities; and estimates taken from the ABS Government Finance System.

Exports and imports of goods and services amounted to 19.3% and (minus) 19.5% of GDP respectively in 1993-94. Both of these items are produced through the ABS Balance of Payments System. Data are derived principally via foreign trade statistics from records maintained by the Australian Customs Service (ACS), though a substantial number of adjustments are made to account for factors relating to timing, coverage and valuation.

In summary, taxation statistics are used principally in relation to GOS of incorporated enterprises and non-farm unincorporated enterprises and also for private GFCE on equipment.

The following section describes in greater detail the use of taxation statistics in the Australian national accounts and looks at both general issues relating to taxation statistics and the possibilities for maximising the use of such data.

#### **NATIONAL ACCOUNTS USE OF AGGREGATE ATO INCOME TAX DATA FOR BUSINESSES**

The National Accounts Branch of the ABS uses income tax data supplied by the ATO for Companies, Partnerships and Trusts, and Individuals to provide

annual benchmarks for Australia for the following aggregates:

- gross operating surplus of private corporate trading enterprises (in total and by industry);
- gross operating surplus of non-farm unincorporated trading enterprises (in total and by industry);
- private gross fixed capital expenditure on equipment (in total, by industry and by institutional sector);
- corporate income tax payable (separately for corporate trading enterprises and financial enterprises);
- dividends paid by corporate trading enterprises and financial enterprises;
- dividends received by corporate trading enterprises and households;
- interest receipts and payments by industry for corporate trading enterprises and unincorporated enterprises;
- lease payments in total and by industry (ideally this should only be those relating to finance leases) used in calculating GOS for corporate trading enterprises and unincorporated enterprises;
- business income for certain "professional" industries, such as real estate agents, lawyers and medical practitioners, is used to estimate (or extrapolate benchmarks from other sources in respect of) some components of private final consumption expenditure and real estate transfer expenses.
- Fringe benefits tax data are used to estimate the value of fringe benefits provided to employees (included in wages and salaries).

ATO income tax data for individuals and partnerships and trusts, by State and Territory, are also used in compiling State and Territory estimates for gross operating surplus of unincorporated enterprises, and various components of household income and income tax paid which are published in the annual publication *Australian National Accounts: State Accounts* (5220.0).

#### **Data from Company Income Tax Returns.**

For the corporate sector the ABS has generally had access to unit record data although, until the changes to the tax act in 1986, companies were not identified by name. Unit record data in respect of companies are required for many purposes including:

- to distinguish data relating to public trading enterprises (these need to be excluded as data from Public Finance Section are used in preference to ATO data for these enterprises);
- to distinguish data relating to financial enterprises since data from other sources are more suitable for national accounts compilation;
- to enable adjustments to capital expenditure on equipment to fully account for finance leasing (which is not recorded by the lessee in ATO data and not always by the lessor either);
- balance date adjustment;
- to estimate for significant missing returns;
- to adjust for large capital losses and/or gains for particular enterprises.

#### **Data from Individuals and Partnerships and Trusts Income Tax Returns.**

For non-farm unincorporated enterprises, aggregate data only have been used (partnerships and trusts and individuals), although special tabulations are required to obtain separate information for partnerships and trusts in which the partners and unit holders are predominantly companies. The data in respect of such partnerships and trusts must be excluded from estimates for the unincorporated enterprises sector as they will be already included in respect of corporate trading enterprises or financial enterprises.

There are a number of issues relating to the use of income tax data in compiling national accounts aggregates, namely:

- (a) The quality of industry coding and its consistency with ABS industry coding are obvious concerns to the National Accounts Branch. Recent moves by ATO to adopt ANZSIC industry coding are welcomed.
- (b) Adjustments are made to income tax data to allow for understatement of income (or overstatement of expenses) by business taxpayers when compiling national accounts estimates.
- (c) The national accounts estimates for the farm sector are based mainly on ABS data (principally from the annual Agricultural Census and the Agricultural Finance Survey) rather than income tax data. This avoids having to make explicit allowances for understatement of income for tax purposes for this sector of the economy. A further advantage of this approach is that it ensures consistency between the current and constant price estimates for the farm sector.
- (d) The inclusion of capital gains/losses in the profits data available from income tax returns from companies is a significant problem for national accounts compilation.
- (e) For purchases and disposals of depreciable assets the National Accounts Branch only wants capital equipment since data from ABS surveys are used to estimate capital expenditure on dwellings and non-dwelling construction.
- (f) The treatment of finance leasing has been a significant complication because lessees have not been required (in fact, not allowed) to report finance lease payments as capital expenditure while various arrangements have applied for lessors. In some cases lessors have also not been required to report capital expenditure on assets which they have purchased as the lessor in a finance lease arrangement.
- (g) In various areas, tax data are potentially a useful source of data (in each case in total and by industry), eg, wages and salaries; employer contributions to superannuation; bad debts; and changes in inventories.

- (h) The compilation of separate estimates for the non-profit institutions sector is a requirement of SNA93. Hence there is considerable interest in being able to identify non-profit institutions in ATO income tax statistics and in ATO coverage sources which could be used for updating the ABS business register.
- (i) In the past, incomplete processing of income tax returns, particularly for non-taxable companies and partnerships and trusts, has been a significant problem.

Several years ago the ABS embarked on a strategy to both improve the source data available for the national accounts and to provide more comprehensive annual industry statistics for the whole economy. This strategy involved the development of an annual economy wide collection - the Economic Activity Survey (EAS). EAS has two elements - a completely enumerated large business sector and a sample of smaller businesses. A fundamental element of the strategy to improve the national accounts involves using EAS data for large business in preference to taxation data. The EAS data are considered to be preferable for the following reasons:

- (a) Income tax data are only available in respect of legal entities, whereas the EAS data are available for management units (producing units delineated with the aim of maximising industry homogeneity at the 2-digit level of ANZSIC for which activity should be largely confined to a single industry). This distinction is important for large businesses which

typically have operations spanning a number of industries and a complex structure of legal entities.

- (b) The definitions of items on the EAS form can be specified to suit national accounts compilation as far as this is practicable. Although significant progress has been made towards ensuring that the statistical data items on income tax forms are as close as possible to the corresponding items on the EAS form complete uniformity has not yet been achieved. Hence the EAS provides a better basis for collecting information according to national accounts requirements.
- (c) Data from EAS should be more timely than those from ATO sources.
- (d) Data from EAS can be subjected to more rigorous editing than applied by the ATO and, where necessary, unusual responses to EAS questions could be queried with the respondent.

For medium and small businesses the arguments in favour of ABS collected data are not so strong. In fact, studies undertaken indicate that data reported by these businesses in ABS surveys align reasonably well with data reported to the ATO. In addition, minimising reporting load for these businesses provides a compelling argument in favour of using ATO data if practicable.

"The size of the so-called "hidden economy" has been a persistent problem for national accountants in particular, and policy-makers in general. One of the factors contributing to this hidden (or unrecorded) economy has been non-compliance with taxation laws. Since substantial parts of Australia's national accounts are derived from ATO taxation statistics, the extent of understatement of income (or overstatement of expenses) recorded in these data will potentially impact on the growth rates recorded in the national accounts.

This paper will be concluded next issue with a general discussion of the hidden economy and approaches to its measurement. There will be a focus on the implications for the national accounts of understatement of income for tax purposes and an outline of the various ways to estimate the extent of such understatement."

# TIME SERIES

## STATE ACCOUNTS AT CURRENT PRICES South Australia

| Period   | Final consumption expenditure |        | Gross fixed capital expenditure |        | State final demand | Gross State product (l) | Wages, salaries and supplements |
|--|-------------------------------|--------|---------------------------------|--------|--------------------|-------------------------|---------------------------------|
|  | Private                       | Public | Private                         | Public |                    |                         |                                 |
|  | ANNUAL (\$ million)           |        |                                 |        |                    |                         |                                 |
| 1984-85  | 10,502                        | 3,501  | 3,048                           | 1,047  | 18,098             | 17,372                  | 9,193                           |
| 1985-86  | 11,564                        | 3,858  | 3,162                           | 1,266  | 19,850             | 19,343                  | 9,990                           |
| 1986-87  | 12,451                        | 4,200  | 3,255                           | 1,286  | 21,192             | 20,657                  | 10,654                          |
| 1987-88  | 13,730                        | 4,389  | 3,964                           | 1,194  | 23,277             | 22,863                  | 11,269                          |
| 1988-89  | 15,232                        | 4,646  | 4,149                           | 1,425  | 25,452             | 25,567                  | 12,591                          |
| 1989-90  | 16,485                        | 5,000  | 4,489                           | 1,574  | 27,548             | 28,020                  | 14,009                          |
| 1990-91  | 18,097                        | 5,474  | 4,228                           | 1,503  | 29,302             | 28,321                  | 14,776                          |
| 1991-92  | 18,966                        | 5,827  | 4,016                           | 1,379  | 30,188             | 28,826                  | 14,715                          |
| 1992-93  | 19,474                        | 6,044  | 3,966                           | 1,351  | 30,836             | 30,317                  | 15,299                          |
| 1993-94  | 20,219                        | 6,720  | 4,063                           | 1,090  | 32,110             | 32,233                  | 16,242                          |
| 1994-95  | 21,615                        | 6,615  | 4,993                           | 1,206  | 34,444             | 33,745                  | 16,531                          |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR           |                               |        |                                 |        |                    |                         |                                 |
| 1985-86  | 10.1                          | 10.2   | 3.7                             | 20.9   | 9.7                | 11.3                    | 8.7                             |
| 1986-87  | 7.7                           | 8.9    | 2.9                             | 1.6    | 6.8                | 6.8                     | 6.6                             |
| 1987-88  | 10.3                          | 4.5    | 21.8                            | -7.2   | 9.8                | 10.7                    | 5.8                             |
| 1988-89  | 10.9                          | 5.9    | 4.7                             | 19.3   | 9.3                | 11.8                    | 11.7                            |
| 1989-90  | 8.2                           | 7.6    | 8.2                             | 10.5   | 8.2                | 9.6                     | 11.3                            |
| 1990-91  | 9.8                           | 9.5    | -5.8                            | -4.5   | 6.4                | 1.1                     | 5.5                             |
| 1991-92  | 4.8                           | 6.4    | -5.0                            | -8.3   | 3.0                | 1.8                     | -0.4                            |
| 1992-93  | 2.7                           | 3.7    | -1.2                            | -2.0   | 2.1                | 5.2                     | 4.0                             |
| 1993-94  | 3.8                           | 11.2   | 2.4                             | -19.3  | 4.1                | 6.3                     | 6.2                             |
| 1994-95  | 6.9                           | -1.6   | 22.9                            | 10.6   | 7.3                | 4.7                     | 1.8                             |
| QUARTERLY, ORIGINAL (\$ million)               |                               |        |                                 |        |                    |                         |                                 |
| 1992 - 93 -                                    |                               |        |                                 |        |                    |                         |                                 |
| June   | 4,838                         | 1,563  | 1,033                           | 429    | 7,863              | 7,557                   | 3,905                           |
| 1993 - 94 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 4,987                         | 1,629  | 1,000                           | 238    | 7,853              | 7,792                   | 4,046                           |
| December                                       | 5,329                         | 1,624  | 1,046                           | 285    | 8,285              | 8,495                   | 4,090                           |
| March  | 4,893                         | 1,481  | 958                             | 234    | 7,570              | 7,859                   | 3,915                           |
| June   | 5,010                         | 1,986  | 1,059                           | 333    | 8,402              | 8,087                   | 4,191                           |
| 1994 - 95 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 5,280                         | 1,621  | 1,171                           | 240    | 8,311              | 8,224                   | 4,114                           |
| December                                       | 5,619                         | 1,655  | 1,628                           | 261    | 9,188              | 9,013                   | 4,226                           |
| March  | 5,246                         | 1,477  | 1,051                           | 321    | 8,090              | 8,118                   | 3,985                           |
| June   | 5,470                         | 1,862  | 1,143                           | 384    | 8,855              | 8,390                   | 4,206                           |
| 1995 - 96 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 5,636                         | 1,606  | 1,025                           | 269    | 8,535              | 8,417                   | 4,281                           |
| QUARTERLY, TREND (\$ million)                  |                               |        |                                 |        |                    |                         |                                 |
| 1992 - 93 -                                    |                               |        |                                 |        |                    |                         |                                 |
| June   | 4,936                         | 1,540  | 1,010                           | 326    | 7,813              | 7,826                   | 3,934                           |
| 1993 - 94 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 4,995                         | 1,570  | 1,003                           | 298    | 7,867              | 7,902                   | 3,979                           |
| December                                       | 5,042                         | 1,629  | 1,001                           | 277    | 7,952              | 7,974                   | 4,016                           |
| March  | 5,090                         | 1,688  | 998                             | 274    | 8,055              | 8,093                   | 4,061                           |
| June   | 5,158                         | 1,724  | 1,098                           | 265    | 8,254              | 8,244                   | 4,106                           |
| 1994 - 95 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 5,241                         | 1,705  | 1,247                           | 271    | 8,475              | 8,345                   | 4,126                           |
| December                                       | 5,349                         | 1,657  | 1,321                           | 299    | 8,635              | 8,387                   | 4,116                           |
| March  | 5,462                         | 1,630  | 1,251                           | 325    | 8,672              | 8,452                   | 4,138                           |
| June   | 5,567                         | 1,641  | 1,122                           | 331    | 8,659              | 8,567                   | 4,194                           |
| 1995 - 96 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 5,666                         | 1,638  | 1,020                           | 321    | 8,640              | 8,701                   | 4,269                           |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER, TREND |                               |        |                                 |        |                    |                         |                                 |
| 1993 - 94 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 1.2                           | 1.9    | -0.7                            | -8.6   | 0.7                | 1.0                     | 1.1                             |
| December                                       | 0.9                           | 3.8    | -0.2                            | -7.0   | 1.1                | 0.9                     | 0.9                             |
| March  | 1.0                           | 3.6    | -0.3                            | -1.1   | 1.3                | 1.5                     | 1.1                             |
| June   | 1.3                           | 2.1    | 10.0                            | -3.3   | 2.5                | 1.9                     | 1.1                             |
| 1994 - 95 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 1.6                           | -1.1   | 13.6                            | 2.3    | 2.7                | 1.2                     | 0.5                             |
| December                                       | 2.1                           | -2.8   | 5.9                             | 10.3   | 1.9                | 0.5                     | -0.2                            |
| March  | 2.1                           | -1.6   | -5.3                            | 8.7    | 0.4                | 0.8                     | 0.5                             |
| June   | 1.9                           | 0.7    | -10.3                           | 1.8    | -0.1               | 1.4                     | 1.4                             |
| 1995 - 96 -                                    |                               |        |                                 |        |                    |                         |                                 |
| September                                      | 1.8                           | -0.2   | -9.1                            | -3.0   | -0.2               | 1.6                     | 1.8                             |

**STATE ACCOUNTS AT AVERAGE 1989-90 PRICES**  
**South Australia**

| Period   | Final consumption expenditure |        | Gross fixed capital expenditure |        | State final demand | Gross State product (l) |
|--|-------------------------------|--------|---------------------------------|--------|--------------------|-------------------------|
|  | Private                       | Public | Private                         | Public |                    |                         |
| ANNUAL (\$ million)                            |                               |        |                                 |        |                    |                         |
| 1984-85  | 14,709                        | 4,498  | 4,112                           | 1,339  | 24,658             | 23,344                  |
| 1985-86  | 14,973                        | 4,688  | 3,850                           | 1,504  | 25,015             | 25,011                  |
| 1986-87  | 14,933                        | 4,851  | 3,622                           | 1,437  | 24,843             | 25,320                  |
| 1987-88  | 15,431                        | 4,877  | 4,243                           | 1,303  | 25,854             | 26,005                  |
| 1988-89  | 16,067                        | 4,874  | 4,281                           | 1,495  | 26,717             | 26,777                  |
| 1989-90  | 16,485                        | 5,000  | 4,489                           | 1,574  | 27,548             | 28,020                  |
| 1990-91  | 17,147                        | 5,212  | 4,090                           | 1,453  | 27,902             | 27,604                  |
| 1991-92  | 17,451                        | 5,339  | 3,845                           | 1,321  | 27,956             | 27,188                  |
| 1992-93  | 17,474                        | 5,432  | 3,682                           | 1,272  | 27,860             | 28,239                  |
| 1993-94  | 17,839                        | 5,727  | 3,704                           | 1,026  | 28,296             | 29,220                  |
| 1994-95  | 18,776                        | 5,688  | 4,563                           | 1,132  | 30,159             | 29,401                  |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR           |                               |        |                                 |        |                    |                         |
| 1985-86  | 1.8                           | 4.2    | -6.4                            | 12.3   | 1.4                | 7.1                     |
| 1986-87  | -0.3                          | 3.5    | 5.9                             | -4.5   | -0.7               | 1.2                     |
| 1987-88  | 3.3                           | 0.5    | 17.1                            | -9.3   | 4.1                | 2.7                     |
| 1988-89  | 4.1                           | -0.1   | 0.9                             | 14.7   | 3.3                | 3.0                     |
| 1989-90  | 2.6                           | 2.6    | 4.9                             | 5.3    | 3.1                | 4.6                     |
| 1990-91  | 4.0                           | 4.2    | 8.9                             | -7.7   | 1.3                | -1.5                    |
| 1991-92  | 1.8                           | 2.4    | 6.0                             | -9.1   | 0.2                | -1.5                    |
| 1992-93  | 0.1                           | 1.7    | -4.2                            | -3.7   | -0.3               | 3.9                     |
| 1993-94  | 2.1                           | 5.4    | 0.6                             | -19.3  | 1.6                | 3.5                     |
| 1994-95  | 5.3                           | -0.7   | 23.2                            | 10.3   | 6.6                | 0.6                     |
| QUARTERLY, ORIGINAL (\$ million)               |                               |        |                                 |        |                    |                         |
| 1992 - 93 -                                    |                               |        |                                 |        |                    |                         |
| June   | 4,310                         | 1,420  | 947                             | 404    | 7,081              | 6,983                   |
| 1993 - 94 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 4,420                         | 1,398  | 923                             | 223    | 6,964              | 7,122                   |
| December                                       | 4,706                         | 1,375  | 956                             | 266    | 7,303              | 7,924                   |
| March  | 4,314                         | 1,306  | 868                             | 224    | 6,712              | 7,080                   |
| June   | 4,399                         | 1,648  | 957                             | 313    | 7,317              | 7,094                   |
| 1994 - 95 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 4,620                         | 1,399  | 1,068                           | 226    | 7,313              | 7,189                   |
| December                                       | 4,900                         | 1,400  | 1,516                           | 248    | 8,064              | 7,962                   |
| March  | 4,534                         | 1,302  | 947                             | 300    | 7,083              | 6,998                   |
| June   | 4,722                         | 1,587  | 1,302                           | 358    | 7,699              | 7,252                   |
| 1995 - 96 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 4,830                         | 1,364  | 927                             | 252    | 7,373              | 7,269                   |
| QUARTERLY, TREND (\$ million)                  |                               |        |                                 |        |                    |                         |
| 1992 - 93 -                                    |                               |        |                                 |        |                    |                         |
| June   | 4,394                         | 1,362  | 928                             | 306    | 6,990              | 7,257                   |
| 1993 - 94 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 4,429                         | 1,368  | 921                             | 280    | 6,998              | 7,298                   |
| December                                       | 4,459                         | 1,398  | 916                             | 261    | 7,034              | 7,290                   |
| March  | 4,490                         | 1,432  | 906                             | 258    | 7,086              | 7,296                   |
| June   | 4,534                         | 1,456  | 998                             | 252    | 7,240              | 7,323                   |
| 1994 - 95 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 4,586                         | 1,445  | 1,144                           | 256    | 7,431              | 7,317                   |
| December                                       | 4,659                         | 1,421  | 1,215                           | 282    | 7,577              | 7,297                   |
| March  | 4,737                         | 1,408  | 1,142                           | 306    | 7,593              | 7,331                   |
| June   | 4,804                         | 1,418  | 1,015                           | 310    | 7,547              | 7,433                   |
| 1995 - 96 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 4,860                         | 1,414  | 919                             | 299    | 7,492              | 7,559                   |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER, TREND |                               |        |                                 |        |                    |                         |
| 1993 - 94 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 0.8                           | 0.4    | -0.8                            | -8.5   | 0.1                | 0.6                     |
| December                                       | 0.7                           | 2.2    | -0.5                            | -6.8   | 0.5                | -0.1                    |
| March  | 0.7                           | 2.4    | -1.1                            | -1.1   | 0.7                | 0.1                     |
| June   | 1.0                           | 1.7    | 10.2                            | -2.3   | 2.2                | 0.4                     |
| 1994 - 95 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 1.1                           | -0.8   | 14.6                            | 1.6    | 2.6                | -0.1                    |
| December                                       | 1.6                           | -1.7   | 6.2                             | 10.2   | 2.0                | -0.3                    |
| March  | 1.7                           | -0.9   | -6.0                            | 8.5    | 0.2                | 0.5                     |
| June   | 1.4                           | 0.7    | -11.1                           | 1.3    | -0.6               | 1.4                     |
| 1995 - 96 -                                    |                               |        |                                 |        |                    |                         |
| September                                      | 1.2                           | -0.3   | -9.5                            | -3.5   | -0.7               | 1.7                     |

**MERCHANDISE EXPORTS BY SELECTED COMMODITY GROUP**  
**Final Production in South Australia**  
**('\$000)**

| Period    | Meat and meat preparations | Cereals and cereal preparations | Wine    | Wool and sheepskins | Machinery | Metals and metal manufactures        | Fish and crustaceans | Road vehicles, parts and accessories | Petroleum and petroleum products | Total     |
|-----------|----------------------------|---------------------------------|---------|---------------------|-----------|--------------------------------------|----------------------|--------------------------------------|----------------------------------|-----------|
|           | ANNUAL                     | FISH AND CRUSTACEANS            |         |                     |           | Road vehicles, parts and accessories |                      |                                      | Petroleum and petroleum products |           |
| 1988-89   | 181,058                    | 475,481                         | 71,474  | 415,098             | 104,163   | 239,656                              | 95,720               | 124,815                              | 189,679                          | 2,451,372 |
| 1989-90   | 244,374                    | 724,369                         | 73,484  | 285,650             | 111,944   | 371,136                              | 111,760              | 161,704                              | 188,105                          | 2,828,091 |
| 1990-91   | 234,299                    | 587,199                         | 123,567 | 257,576             | 152,940   | 433,341                              | 122,604              | 117,218                              | 291,507                          | 3,007,137 |
| 1991-92   | 270,237                    | 565,582                         | 165,914 | 351,096             | 176,536   | 489,030                              | 147,532              | 137,091                              | 341,477                          | 3,431,139 |
| 1992-93   | 282,181                    | 573,375                         | 192,255 | 318,989             | 211,426   | 490,594                              | 154,608              | 338,359                              | 372,445                          | 3,760,602 |
| 1993-94   | 324,796                    | 436,517                         | 238,366 | 290,963             | 223,760   | 462,355                              | 186,861              | 351,229                              | 276,473                          | 3,889,783 |
| 1994-95   | 307,785                    | 261,052                         | 250,527 | 301,645             | 284,848   | 571,007                              | 191,351              | 332,301                              | 285,310                          | 3,826,752 |
| MONTHLY   |                            |                                 |         |                     |           |                                      |                      |                                      |                                  |           |
| 1994 - 95 |                            |                                 |         |                     |           |                                      |                      |                                      |                                  |           |
| November  | 31,665                     | 21,898                          | 15,734  | 38,562              | 24,838    | 39,758                               | 20,372               | 35,507                               | 28,000                           | 341,288   |
| December  | 26,513                     | 12,077                          | 14,206  | 30,424              | 25,825    | 45,363                               | 14,894               | 29,565                               | 13,200                           | 282,836   |
| January   | 23,317                     | 21,427                          | 12,219  | 24,480              | 11,978    | 66,785                               | 14,201               | 17,398                               | 29,049                           | 295,891   |
| February  | 28,109                     | 8,880                           | 17,151  | 24,988              | 18,626    | 32,546                               | 13,945               | 23,963                               | 11,731                           | 241,217   |
| March     | 28,257                     | 23,436                          | 23,383  | 25,726              | 31,797    | 70,383                               | 17,167               | 25,389                               | 33,727                           | 390,920   |
| April     | 31,720                     | 11,594                          | 25,366  | 26,052              | 27,602    | 63,128                               | 18,015               | 25,059                               | 21,635                           | 322,516   |
| May       | 28,706                     | 17,053                          | 21,053  | 23,984              | 29,187    | 67,729                               | 24,111               | 32,752                               | 11,789                           | 342,333   |
| June      | 22,987                     | 36,945                          | 22,353  | 20,141              | 32,035    | 35,721                               | 13,305               | 30,463                               | 38,853                           | 327,412   |
| 1995 - 96 |                            |                                 |         |                     |           |                                      |                      |                                      |                                  |           |
| July      | 14,901                     | 31,637                          | 25,475  | 21,658              | 29,769    | 30,070                               | 20,641               | 23,867                               | 14,477                           | 302,208   |
| August    | 13,097                     | 13,343                          | 25,116  | 9,231               | 32,614    | 56,823                               | 14,318               | 24,548                               | 23,707                           | 327,628   |
| September | 19,591                     | 15,547                          | 36,583  | 17,746              | 22,327    | 53,275                               | 11,704               | 20,999                               | 27,728                           | 298,068   |
| October   | 23,557                     | 24,906                          | 28,030  | 26,785              | 24,443    | 52,243                               | 19,300               | 21,398                               | 12,716                           | 302,563   |
| November  | 26,037                     | 30,267                          | 16,987  | 21,284              | 24,003    | 43,241                               | 18,840               | 24,722                               | 19,084                           | 316,698   |
| December  | 29,708                     | 87,953                          | 26,545  | 26,671              | 29,809    | 72,159                               | 17,218               | 26,267                               | 17,869                           | 480,686   |
| January   | 18,061                     | 82,831                          | 15,776  | 19,223              | 18,656    | 48,438                               | 19,323               | 3,907                                | 7,349                            | 385,214   |

**MERCHANDISE EXPORTS BY SELECTED COUNTRIES**  
**Final Production in South Australia**  
**('\$000)**

| Period    | United States  | Middle East        | European Community | Total   | New Zealand | Japan     | China   | Hong Kong | East Asia | Total East Asia |
|-----------|----------------|--------------------|--------------------|---------|-------------|-----------|---------|-----------|-----------|-----------------|
|           | United Kingdom | European Community | New Zealand        | Japan   | China       | Hong Kong | ASEAN   |           |           |                 |
| 1988-89   | 184,903        | 397,324            | 108,635            | 355,669 | 230,263     | 390,207   | 51,975  | 55,474    | 240,507   | 869,226         |
| 1989-90   | 229,169        | 551,953            | 121,319            | 412,855 | 289,970     | 359,643   | 86,303  | 49,273    | 277,659   | 929,209         |
| 1990-91   | 321,032        | 325,450            | 186,353            | 480,714 | 179,193     | 438,970   | 146,434 | 80,640    | 403,754   | 1,284,576       |
| 1991-92   | 300,139        | 381,761            | 220,048            | 550,258 | 214,522     | 647,674   | 148,308 | 108,583   | 437,670   | 1,627,108       |
| 1992-93   | 352,764        | 314,049            | 237,520            | 594,701 | 288,421     | 649,684   | 208,135 | 171,803   | 487,174   | 1,820,065       |
| 1993-94   | 393,611        | 280,499            | 263,092            | 571,047 | 311,999     | 625,481   | 220,211 | 165,163   | 533,976   | 1,898,975       |
| 1994-95   | 329,208        | 183,984            | 245,988            | 552,576 | 376,279     | 682,777   | 177,869 | 192,865   | 550,998   | 2,003,203       |
| MONTHLY   |                |                    |                    |         |             |           |         |           |           |                 |
| 1994 - 95 |                |                    |                    |         |             |           |         |           |           |                 |
| November  | 33,212         | 9,184              | 11,258             | 32,846  | 35,786      | 65,565    | 14,078  | 17,070    | 64,652    | 195,315         |
| December  | 23,218         | 13,049             | 12,257             | 41,216  | 29,641      | 47,557    | 11,591  | 18,008    | 31,820    | 145,580         |
| January   | 20,881         | 13,822             | 11,649             | 37,386  | 31,359      | 42,080    | 13,616  | 17,028    | 61,505    | 167,215         |
| February  | 22,335         | 13,923             | 12,754             | 29,425  | 20,292      | 46,787    | 13,609  | 13,980    | 21,021    | 130,203         |
| March     | 35,778         | 19,072             | 29,706             | 67,325  | 33,971      | 66,502    | 18,388  | 22,749    | 59,360    | 197,034         |
| April     | 25,435         | 9,691              | 25,298             | 45,103  | 29,186      | 45,373    | 13,286  | 15,302    | 58,054    | 178,369         |
| May       | 26,307         | 3,629              | 16,146             | 54,204  | 34,696      | 76,513    | 13,535  | 13,475    | 39,381    | 194,307         |
| June      | 25,373         | 25,230             | 17,063             | 40,516  | 28,106      | 66,479    | 13,411  | 18,897    | 52,195    | 179,689         |
| 1995 - 96 |                |                    |                    |         |             |           |         |           |           |                 |
| July      | 31,426         | 28,883             | 20,329             | 40,044  | 32,688      | 50,953    | 18,583  | 17,047    | 35,757    | 143,114         |
| August    | 22,662         | 4,945              | 30,566             | 62,804  | 33,599      | 63,308    | 9,536   | 13,467    | 59,411    | 166,467         |
| September | 22,997         | 8,519              | 25,302             | 62,485  | 38,463      | 53,848    | 10,067  | 8,892     | 31,110    | 133,381         |
| October   | 19,529         | 14,689             | 22,772             | 56,321  | 29,964      | 52,293    | 22,611  | 12,551    | 52,779    | 159,098         |
| November  | 16,581         | 38,990             | 11,474             | 29,414  | 35,603      | 55,812    | 15,051  | 16,409    | 57,277    | 172,407         |
| December  | 27,870         | 110,671            | 22,009             | 66,582  | 35,205      | 48,984    | 16,664  | 20,785    | 76,984    | 186,236         |
| January   | 19,021         | 74,978             | 12,388             | 44,297  | 18,758      | 69,809    | 29,101  | 15,835    | 33,099    | 184,802         |

**MERCHANDISE EXPORTS BY INDUSTRY OF ORIGIN**  
**Final Production in South Australia**  
**('\$000)**

| Period      | Agriculture,<br>forestry<br>and<br>fishing | Mining  | Manufacturing                        |  |                  |                               |                             |                                      |           | Total |
|-------------|--|---------|--------------------------------------|--|------------------|-------------------------------|-----------------------------|--------------------------------------|-----------|-------|
|             |  |         | Food,<br>beverages<br>and<br>tobacco | Petroleum,<br>coal,<br>chemical<br>associated<br>product | Metal<br>product | Machinery<br>and<br>equipment | Other<br>manu-<br>facturing | Other<br>industries/<br>confidential |           |       |
| ANNUAL      |  |         |                                      |  |                  |                               |                             |                                      |           |       |
| 1988-89     | 891,978                                    | 107,269 | 515,739                              | 176,037  | 260,978          | 270,215                       | 96,203                      | 132,953                              | 2,451,372 |       |
| 1989-90     | 979,463                                    | 133,318 | 583,544                              | 133,078  | 406,144          | 320,349                       | 99,984                      | 172,210                              | 2,828,091 |       |
| 1990-91     | 804,154                                    | 120,930 | 599,030                              | 264,813  | 474,541          | 336,500                       | 155,351                     | 251,818                              | 3,007,137 |       |
| 1991-92     | 882,011                                    | 248,846 | 702,148                              | 201,681  | 541,522          | 381,737                       | 178,485                     | 294,709                              | 3,431,139 |       |
| 1992-93     | 883,725                                    | 294,586 | 766,518                              | 195,387  | 509,303          | 641,930                       | 178,726                     | 290,427                              | 3,760,602 |       |
| 1993-94     | 732,333                                    | 245,247 | 885,418                              | 180,147  | 475,060          | 665,066                       | 208,573                     | 497,938                              | 3,889,783 |       |
| 1994-95     | 605,603                                    | 268,537 | 867,865                              | 191,009  | 585,457          | 708,007                       | 243,930                     | 356,344                              | 3,826,752 |       |
| MONTHLY     |  |         |                                      |  |                  |                               |                             |                                      |           |       |
| 1994 - 95 - |  |         |                                      |  |                  |                               |                             |                                      |           |       |
| November    | 67,178                                     | 32,605  | 75,017                               | 13,817   | 39,788           | 70,264                        | 21,677                      | 20,941                               | 341,288   |       |
| December    | 46,049                                     | 9,123   | 60,625                               | 14,901   | 46,285           | 62,210                        | 18,477                      | 25,169                               | 282,836   |       |
| January     | 51,218                                     | 36,405  | 54,270                               | 13,045   | 68,087           | 35,775                        | 15,676                      | 21,417                               | 295,891   |       |
| February    | 42,169                                     | 7,526   | 64,690                               | 12,493   | 33,937           | 49,457                        | 17,530                      | 13,414                               | 241,217   |       |
| March       | 54,709                                     | 42,788  | 73,103                               | 13,883   | 72,673           | 63,809                        | 19,138                      | 50,818                               | 390,920   |       |
| April       | 40,118                                     | 5,790   | 96,656                               | 23,898   | 64,456           | 59,106                        | 19,620                      | 12,872                               | 322,516   |       |
| May         | 36,360                                     | 19,086  | 85,271                               | 15,326   | 68,855           | 70,741                        | 21,409                      | 25,283                               | 342,333   |       |
| June        | 56,757                                     | 29,420  | 75,735                               | 18,670   | 36,471           | 70,665                        | 23,272                      | 16,424                               | 327,412   |       |
| 1995 - 96 - |  |         |                                      |  |                  |                               |                             |                                      |           |       |
| July        | 65,451                                     | 7,842   | 76,476                               | 18,050   | 30,959           | 60,215                        | 18,171                      | 25,044                               | 302,208   |       |
| August      | 36,049                                     | 32,057  | 64,760                               | 10,339   | 57,361           | 63,336                        | 19,822                      | 43,903                               | 327,628   |       |
| September   | 35,368                                     | 21,759  | 85,035                               | 16,466   | 54,471           | 49,328                        | 18,705                      | 16,935                               | 298,068   |       |
| October     | 52,329                                     | 9,147   | 85,029                               | 12,418   | 53,372           | 53,099                        | 17,262                      | 19,907                               | 302,563   |       |
| November    | 57,036                                     | 27,650  | 67,325                               | 9,962  | 44,111           | 53,274                        | 20,903                      | 36,437                               | 316,698   |       |
| December    | 115,540                                    | 8,217   | 98,076                               | 21,107   | 73,055           | 63,739                        | 22,295                      | 78,656                               | 480,686   |       |
| January     | 116,649                                    | 35,330  | 68,457                               | 8,064  | 48,926           | 32,972                        | 17,320                      | 57,406                               | 385,214   |       |

**MERCHANDISE IMPORTS BY SELECTED COMMODITY GROUP**  
**State of Final Destination South Australia**  
**('\$000)**

| Period      | Food,<br>beverages<br>and<br>tobacco | Petroleum<br>and<br>petroleum<br>products | Metals and<br>metal<br>manufactures |          |           |         | Road<br>vehicles,<br>parts and<br>accessories | Other<br>manu-<br>factured<br>goods | Total     |
|-------------|--------------------------------------|---|-------------------------------------|----------|-----------|---------|---|-------------------------------------|-----------|
|             |                                      |   | Chemicals                           | Textiles | Machinery |         |   |                                     |           |
| ANNUAL      |                                      |   |                                     |          |           |         |   |                                     |           |
| 1988-89     | 60,395                               | 169,397                                   | 144,766                             | 47,592   | 135,225   | 411,092 | 415,120                                       | 344,344                             | 1,861,622 |
| 1989-90     | 71,796                               | 203,654                                   | 167,154                             | 49,249   | 147,969   | 462,885 | 414,800                                       | 399,437                             | 2,050,024 |
| 1990-91     | 78,926                               | 425,262                                   | 140,894                             | 49,087   | 135,772   | 515,226 | 372,603                                       | 366,304                             | 2,193,851 |
| 1991-92     | 82,095                               | 362,777                                   | 153,574                             | 62,884   | 151,165   | 523,848 | 435,121                                       | 513,012                             | 2,396,954 |
| 1992-93     | 91,756                               | 570,334                                   | 186,001                             | 57,434   | 255,924   | 609,212 | 661,714                                       | 521,723                             | 3,068,122 |
| 1993-94     | 99,177                               | 404,626                                   | 200,225                             | 60,172   | 160,937   | 595,238 | 663,617                                       | 484,590                             | 2,803,446 |
| 1994-95     | 115,930                              | 330,430                                   | 220,536                             | 64,524   | 214,432   | 695,038 | 749,658                                       | 563,368                             | 3,099,510 |
| MONTHLY     |                                      |   |                                     |          |           |         |   |                                     |           |
| 1994 - 95 - |                                      |   |                                     |          |           |         |   |                                     |           |
| November    | 12,383                               | 107                                       | 15,461                              | 6,952    | 20,622    | 56,130  | 63,462  | 51,455                              | 240,036   |
| December    | 9,690                                | 23,355                                    | 10,711                              | 3,751    | 12,863    | 57,066  | 51,639  | 41,335                              | 220,745   |
| January     | 10,692                               | 39,273                                    | 19,760                              | 4,208    | 12,259    | 63,883  | 49,403  | 48,817                              | 260,849   |
| February    | 7,889                                | 50,628                                    | 17,349                              | 3,931    | 17,541    | 53,842  | 47,177  | 41,089                              | 251,362   |
| March       | 8,852                                | 20,952                                    | 27,665                              | 6,766    | 24,054    | 76,648  | 63,870  | 54,293                              | 296,240   |
| April       | 7,487                                | 25,235                                    | 14,810                              | 5,534    | 18,432    | 51,589  | 67,894  | 48,424                              | 252,672   |
| May         | 11,288                               | 25,162                                    | 33,903                              | 5,641    | 22,360    | 52,820  | 58,216  | 44,756                              | 267,546   |
| June        | 8,327                                | 24,353                                    | 24,351                              | 5,639    | 28,341    | 63,713  | 57,414  | 50,150                              | 275,460   |
| 1995 - 96 - |                                      |   |                                     |          |           |         |   |                                     |           |
| July        | 9,188                                | 51,035                                    | 22,738                              | 7,385    | 16,289    | 58,132  | 53,294  | 47,464                              | 286,607   |
| August      | 9,606                                | 23,010                                    | 28,671                              | 7,480    | 24,255    | 67,838  | 57,785  | 67,301                              | 299,381   |
| September   | 10,407                               | 21,085                                    | 12,313                              | 7,163    | 18,140    | 45,364  | 39,832  | 42,134                              | 203,941   |
| October     | 10,865                               | 21,481                                    | 14,044                              | 6,532    | 18,180    | 50,107  | 62,364  | 61,470                              | 257,503   |
| November    | 11,361                               | 22,223                                    | 17,596                              | 8,716    | 18,048    | 61,438  | 37,231  | 56,695                              | 242,552   |
| December    | 11,969                               | 44,318                                    | 14,107                              | 4,196    | 11,216    | 43,358  | 48,452  | 78,607                              | 272,091   |
| January     | 10,469                               | 23,714                                    | 22,471                              | 5,190    | 16,957    | 71,251  | 40,788  | 52,873                              | 251,922   |

**TURNOVER OF RETAIL ESTABLISHMENTS BY INDUSTRY**  
**South Australia**

| Period                                       | Food<br>retailing | Department<br>stores | Clothing and<br>soft good<br>retailing | Household<br>good<br>retailing | Recreational<br>good<br>retailing | Other<br>retailing | Hospitality<br>and<br>services | Total   |
|--|-------------------|----------------------|--|--------------------------------|-----------------------------------|--------------------|--------------------------------|---------|
| ANNUAL (\$ million)                          |                   |                      |  |                                |                                   |                    |                                |         |
| 1985-86                                      | 2,086.1           | 833.3                | 404.8                                  | 607.6                          | 226.0                             | 312.4              | 938.0                          | 5,408.2 |
| 1986-87                                      | 2,240.3           | 893.8                | 396.8                                  | 578.3                          | 229.7                             | 332.3              | 989.5                          | 5,660.7 |
| 1987-88                                      | 2,378.5           | 951.2                | 416.7                                  | 634.5                          | 237.5                             | 367.0              | 1,082.7                        | 6,068.1 |
| 1988-89                                      | 2,534.9           | 971.8                | 462.2                                  | 695.8                          | 268.5                             | 420.7              | 1,178.7                        | 6,532.6 |
| 1989-90                                      | 2,679.8           | 1,041.1              | 521.1                                  | 739.5                          | 291.6                             | 467.1              | 1,212.9                        | 6,953.1 |
| 1990-91                                      | 2,978.2           | 1,069.0              | 543.9                                  | 738.1                          | 303.9                             | 497.7              | 1,312.6                        | 7,443.4 |
| 1991-92                                      | 3,163.1           | 1,087.4              | 466.5                                  | 758.8                          | 278.7                             | 515.7              | 1,370.6                        | 7,640.8 |
| 1992-93                                      | 3,018.5           | 1,101.5              | 434.2                                  | 783.3                          | 311.2                             | 617.4              | 1,244.7                        | 7,510.8 |
| 1993-94                                      | 3,152.3           | 1,107.8              | 466.1                                  | 849.2                          | 354.9                             | 639.6              | 1,277.8                        | 7,847.7 |
| 1994-95                                      | 3,360.7           | 1,128.7              | 524.0                                  | 881.1                          | 359.0                             | 737.8              | 1,562.3                        | 8,553.6 |
| MONTHLY, ORIGINAL (\$ million)               |                   |                      |  |                                |                                   |                    |                                |         |
| <b>1994 - 95 -</b>                           |                   |                      |  |                                |                                   |                    |                                |         |
| November                                     | 276.9             | 103.5                | 43.6                                   | 78.0                           | 30.5                              | 63.0               | 128.0                          | 723.5   |
| December                                     | 332.5             | 175.2                | 64.0                                   | 88.7                           | 45.7                              | 81.4               | 154.5                          | 942.0   |
| January                                      | 275.2             | 74.0                 | 40.1                                   | 72.0                           | 28.9                              | 55.5               | 137.1                          | 682.8   |
| February                                     | 263.4             | 68.6                 | 34.7                                   | 63.5                           | 27.3                              | 54.6               | 127.7                          | 639.8   |
| March  | 292.2             | 85.7                 | 43.1                                   | 71.7                           | 29.9                              | 62.0               | 137.7                          | 722.3   |
| April  | 282.8             | 91.0                 | 47.6                                   | 70.2                           | 29.5                              | 60.9               | 140.8                          | 722.8   |
| May  | 286.6             | 94.8                 | 46.4                                   | 78.4                           | 30.6                              | 64.7               | 133.9                          | 735.4   |
| June   | 282.3             | 86.8                 | 43.4                                   | 80.1                           | 28.3                              | 64.4               | 132.0                          | 717.3   |
| <b>1995 - 96 -</b>                           |                   |                      |  |                                |                                   |                    |                                |         |
| July   | 282.2             | 92.0                 | 41.9                                   | 80.2                           | 29.4                              | 65.0               | 138.9                          | 729.6   |
| August                                       | 297.8             | 86.9                 | 42.7                                   | 78.6                           | 30.2                              | 69.9               | 138.7                          | 744.8   |
| September                                    | 301.0             | 84.0                 | 40.8                                   | 72.4                           | 31.0                              | 72.9               | 145.4                          | 747.5   |
| October                                      | 305.4             | 92.0                 | 45.4                                   | 81.4                           | 32.3                              | 70.1               | 147.4                          | 774.0   |
| November                                     | 322.2             | 105.0                | 48.0                                   | 80.7                           | 36.1                              | 72.0               | 150.7                          | 814.7   |
| December                                     | 360.9             | 174.5                | 67.9                                   | 100.3                          | 51.4                              | 92.4               | 177.0                          | 1,024.4 |
| January                                      | 289.6             | 80.2                 | 44.7                                   | 77.9                           | 34.4                              | 66.2               | 131.5                          | 724.5   |
| MONTHLY, TREND (\$ million)                  |                   |                      |  |                                |                                   |                    |                                |         |
| <b>1994 - 95 -</b>                           |                   |                      |  |                                |                                   |                    |                                |         |
| December                                     | 278.9             | 92.9                 | 45.2                                   | 71.2                           | 30.0                              | 59.9               | 127.0                          | 705.1   |
| January                                      | 281.0             | 93.0                 | 45.6                                   | 72.0                           | 30.2                              | 60.7               | 129.8                          | 712.4   |
| February                                     | 283.2             | 93.5                 | 45.6                                   | 73.3                           | 30.3                              | 62.1               | 133.5                          | 721.4   |
| March  | 285.1             | 94.3                 | 45.2                                   | 75.3                           | 30.4                              | 63.6               | 137.6                          | 731.4   |
| April  | 287.1             | 95.2                 | 44.6                                   | 77.5                           | 30.5                              | 65.2               | 141.6                          | 741.7   |
| May  | 289.4             | 95.7                 | 43.9                                   | 79.4                           | 30.8                              | 66.8               | 144.9                          | 751.0   |
| June   | 292.6             | 95.8                 | 43.3                                   | 80.5                           | 31.1                              | 68.4               | 147.2                          | 758.9   |
| <b>1995 - 96 -</b>                           |                   |                      |  |                                |                                   |                    |                                |         |
| July   | 297.2             | 95.4                 | 43.1                                   | 80.6                           | 31.6                              | 69.6               | 148.6                          | 765.9   |
| August                                       | 301.9             | 94.8                 | 43.4                                   | 79.8                           | 32.2                              | 70.3               | 148.6                          | 770.8   |
| September                                    | 305.5             | 94.4                 | 44.3                                   | 78.6                           | 32.9                              | 70.4               | 147.0                          | 773.1   |
| October                                      | 307.3             | 94.1                 | 45.6                                   | 77.7                           | 33.8                              | 70.0               | 144.4                          | 772.9   |
| November                                     | 307.4             | 93.7                 | 47.1                                   | 77.1                           | 34.6                              | 69.5               | 141.2                          | 770.7   |
| December                                     | 306.3             | 93.6                 | 48.5                                   | 76.7                           | 35.3                              | 69.0               | 137.8                          | 767.2   |
| January                                      | 304.4             | 93.2                 | 49.7                                   | 76.6                           | 35.9                              | 68.5               | 134.4                          | 762.8   |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH, TREND |                   |                      |  |                                |                                   |                    |                                |         |
| <b>1994 - 95 -</b>                           |                   |                      |  |                                |                                   |                    |                                |         |
| January                                      | 0.8               | 0.1                  | 0.9                                    | 1.1                            | 0.7                               | 1.3                | 2.2                            | 1.0     |
| February                                     | 0.8               | 0.5                  | 0.0                                    | 1.8                            | 0.3                               | 2.3                | 2.9                            | 1.3     |
| March  | 0.7               | 0.9                  | -0.9                                   | 2.7                            | 0.3                               | 2.4                | 3.1                            | 1.4     |
| April  | 0.7               | 1.0                  | -1.3                                   | 2.9                            | 0.3                               | 2.5                | 2.9                            | 1.4     |
| May  | 0.8               | 0.5                  | -1.6                                   | 2.5                            | 1.0                               | 2.5                | 2.3                            | 1.3     |
| June   | 1.1               | 0.1                  | -1.4                                   | 1.4                            | 1.0                               | 2.4                | 1.6                            | 1.1     |
| <b>1995 - 96 -</b>                           |                   |                      |  |                                |                                   |                    |                                |         |
| July   | 1.6               | -0.4                 | -0.5                                   | 0.1                            | 1.6                               | 1.8                | 1.0                            | 0.9     |
| August                                       | 1.6               | -0.6                 | 0.7                                    | -1.0                           | 1.9                               | 1.0                | 0.0                            | 0.6     |
| September                                    | 1.2               | -0.4                 | 2.1                                    | -1.5                           | 2.2                               | 0.1                | -1.1                           | 0.3     |
| October                                      | 0.6               | -0.3                 | 2.9                                    | -1.1                           | 2.7                               | -0.6               | -1.8                           | 0.0     |
| November                                     | 0.0               | -0.4                 | 3.3                                    | -0.8                           | 2.4                               | -0.7               | -2.2                           | -0.3    |
| December                                     | -0.4              | -0.1                 | 3.0                                    | -0.5                           | 2.0                               | -0.7               | -2.4                           | -0.5    |
| January                                      | -0.6              | -0.4                 | 2.5                                    | -0.1                           | 1.7                               | -0.7               | -2.5                           | -0.6    |

**NEW MOTOR VEHICLE REGISTRATIONS BY TYPE OF VEHICLE**  
**South Australia**

| Period                                | Original                |                |        | Seasonally adjusted     |                |       | Trend estimate          |                |       |
|---------------------------------------|-------------------------|----------------|--------|-------------------------|----------------|-------|-------------------------|----------------|-------|
|                                       | Cars and station wagons | Other vehicles | Total  | Cars and station wagons | Other vehicles | Total | Cars and station wagons | Other vehicles | Total |
|                                       | ANNUAL                  |                |        |                         |                |       |                         |                |       |
| 1983-84                               | 41,204                  | 9,769          | 50,973 | ..                      | ..             | ..    | ..                      | ..             | ..    |
| 1984-85                               | 45,809                  | 11,795         | 57,604 |                         |                |       |                         |                |       |
| 1985-86                               | 40,840                  | 9,620          | 50,460 |                         |                |       |                         |                |       |
| 1986-87                               | 29,788                  | 6,430          | 36,218 |                         |                |       |                         |                |       |
| 1987-88                               | 29,915                  | 5,775          | 35,690 |                         |                |       |                         |                |       |
| 1988-89                               | 31,920                  | 6,816          | 38,736 |                         |                |       |                         |                |       |
| 1989-90                               | 35,211                  | 7,808          | 43,019 |                         |                |       |                         |                |       |
| 1990-91                               | 34,753                  | 6,619          | 41,372 |                         |                |       |                         |                |       |
| 1991-92                               | 32,351                  | 5,333          | 37,684 |                         |                |       |                         |                |       |
| 1992-93                               | 32,894                  | 5,577          | 38,471 |                         |                |       |                         |                |       |
| 1993-94                               | 32,806                  | 5,781          | 38,587 |                         |                |       |                         |                |       |
| 1994-95                               | 35,830                  | 6,736          | 42,566 |                         |                |       |                         |                |       |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR  |                         |                |        |                         |                |       |                         |                |       |
| 1984-85                               | 11.2                    | 20.7           | 13.0   | ..                      | ..             | ..    | ..                      | ..             | ..    |
| 1985-86                               | -10.8                   | -18.4          | -12.4  |                         |                |       |                         |                |       |
| 1986-87                               | -27.1                   | -33.2          | -28.2  |                         |                |       |                         |                |       |
| 1987-88                               | 0.4                     | -10.2          | -1.5   |                         |                |       |                         |                |       |
| 1988-89                               | 6.7                     | 18.0           | 8.5    |                         |                |       |                         |                |       |
| 1989-90                               | 10.3                    | 14.6           | 11.1   |                         |                |       |                         |                |       |
| 1990-91                               | -1.3                    | -15.2          | -3.8   |                         |                |       |                         |                |       |
| 1991-92                               | -6.9                    | -19.4          | -8.9   |                         |                |       |                         |                |       |
| 1992-93                               | 1.7                     | 4.6            | 2.1    |                         |                |       |                         |                |       |
| 1993-94                               | -0.3                    | 3.7            | 0.3    |                         |                |       |                         |                |       |
| 1994-95                               | 9.2                     | 16.5           | 10.3   |                         |                |       |                         |                |       |
| MONTHLY                               |                         |                |        |                         |                |       |                         |                |       |
| 1994 - 95 -                           |                         |                |        |                         |                |       |                         |                |       |
| September                             | 3,140                   | 479            | 3,619  | 2,907                   | 486            | 3,393 | 2,849                   | 527            | 3,376 |
| October                               | 2,883                   | 488            | 3,371  | 2,838                   | 528            | 3,367 | 2,884                   | 523            | 3,407 |
| November                              | 3,144                   | 589            | 3,733  | 2,892                   | 523            | 3,415 | 2,926                   | 527            | 3,453 |
| December                              | 2,941                   | 549            | 3,490  | 2,963                   | 547            | 3,510 | 2,971                   | 539            | 3,510 |
| January                               | 2,436                   | 440            | 2,876  | 3,128                   | 583            | 3,711 | 3,020                   | 557            | 3,577 |
| February                              | 2,863                   | 502            | 3,365  | 3,066                   | 543            | 3,609 | 3,050                   | 573            | 3,622 |
| March                                 | 3,333                   | 692            | 4,025  | 3,013                   | 589            | 3,602 | 3,055                   | 583            | 3,638 |
| April                                 | 2,335                   | 451            | 2,786  | 2,876                   | 554            | 3,430 | 3,040                   | 588            | 3,628 |
| May                                   | 3,647                   | 695            | 4,342  | 3,512                   | 633            | 4,145 | 3,008                   | 586            | 3,594 |
| June                                  | 3,369                   | 815            | 4,184  | 3,059                   | 643            | 3,702 | 2,970                   | 573            | 3,543 |
| 1995 - 96 -                           |                         |                |        |                         |                |       |                         |                |       |
| July                                  | 2,546                   | 446            | 2,992  | 2,635                   | 453            | 3,088 | 2,941                   | 553            | 3,493 |
| August                                | 3,444                   | 519            | 3,963  | 3,075                   | 549            | 3,624 | 2,930                   | 532            | 3,463 |
| September                             | 2,905                   | 547            | 3,452  | 2,856                   | 563            | 3,419 | 2,937                   | 520            | 3,457 |
| October                               | 3,217                   | 430            | 3,647  | 2,992                   | 456            | 3,448 | 2,958                   | 520            | 3,478 |
| November                              | 3,187                   | 564            | 3,751  | 2,933                   | 508            | 3,441 | 2,985                   | 530            | 3,515 |
| December                              | 2,987                   | 565            | 3,552  | 3,186                   | 577            | 3,763 | 3,010                   | 544            | 3,554 |
| January                               | 2,350                   | 473            | 2,823  | 2,905                   | 595            | 3,500 | 3,036                   | 566            | 3,602 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH |                         |                |        |                         |                |       |                         |                |       |
| 1994 - 95 -                           |                         |                |        |                         |                |       |                         |                |       |
| October                               | -8.2                    | 1.9            | -6.9   | -2.4                    | 8.6            | -0.8  | 1.2                     | -0.8           | 0.9   |
| November                              | 9.1                     | 20.7           | 10.7   | 1.9                     | -0.9           | 1.4   | 1.5                     | 0.8            | 1.4   |
| December                              | -6.5                    | -6.8           | -6.5   | 2.5                     | 4.6            | 2.8   | 1.5                     | 2.3            | 1.7   |
| January                               | -17.2                   | -19.9          | -17.6  | 5.6                     | 6.6            | 5.7   | 1.6                     | 3.3            | 1.9   |
| February                              | 17.5                    | 14.1           | 17.0   | -2.0                    | -6.9           | -2.7  | 1.0                     | 2.9            | 1.3   |
| March                                 | 16.4                    | 37.8           | 19.6   | -1.7                    | 8.5            | -0.2  | 0.2                     | 1.7            | 0.4   |
| April                                 | -29.9                   | 34.8           | -30.8  | -4.5                    | -5.9           | -4.8  | -0.5                    | 0.9            | -0.3  |
| May                                   | 56.2                    | 54.1           | 55.9   | 22.1                    | 14.3           | 20.8  | -1.1                    | -0.3           | -0.9  |
| June                                  | -7.6                    | 17.3           | -3.6   | -12.9                   | 1.6            | -10.7 | -1.3                    | -2.2           | -1.4  |
| 1995 - 96 -                           |                         |                |        |                         |                |       |                         |                |       |
| July                                  | -24.4                   | -45.3          | -28.5  | -13.9                   | -29.5          | -16.6 | -1.0                    | -3.5           | -1.4  |
| August                                | 35.3                    | 16.4           | 32.5   | 16.7                    | 21.2           | 17.4  | -0.4                    | -3.8           | -0.9  |
| September                             | -15.7                   | 5.4            | -12.9  | -7.1                    | 2.6            | -5.7  | 0.2                     | -2.3           | -0.2  |
| October                               | 10.7                    | -21.4          | 5.6    | 4.8                     | -19.0          | 0.8   | 0.7                     | 0.0            | 0.6   |
| November                              | -0.9                    | 31.2           | 2.9    | -2.0                    | 11.4           | -0.2  | 0.9                     | 1.9            | 1.1   |
| December                              | -6.3                    | 0.2            | -5.3   | 8.6                     | 13.6           | 9.4   | 0.8                     | 2.6            | 1.1   |
| January                               | -21.3                   | -16.3          | -20.5  | -8.8                    | 3.1            | -7.0  | 0.9                     | 4.0            | 1.4   |

**ACTUAL PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED INDUSTRY AND TYPE OF ASSET**  
**South Australia**

| Period   | <u>Industry</u> |                      |                            | <u>Other selected industries</u> | <u>Total</u> | <u>Type of asset</u>                |                                       |
|--|-----------------|----------------------|----------------------------|----------------------------------|--------------|-------------------------------------|---------------------------------------|
|  | <u>Mining</u>   | <u>Manufacturing</u> | <u>ANNUAL (\$ million)</u> |                                  |              | <u>New buildings and structures</u> | <u>Equipment, plant and machinery</u> |
| <u>ANNUAL (\$ million)</u>                               |                 |                      |                            |                                  |              |                                     |                                       |
| 1990-91  | 122             | 742                  | 988                        |                                  | 1,852        | 628                                 | 1,224                                 |
| 1991-92  | 193             | 763                  | 668                        |                                  | 1,625        | 392                                 | 1,233                                 |
| 1992-93  | 218             | 564                  | 739                        |                                  | 1,522        | 416                                 | 1,105                                 |
| 1993-94  | 97              | 610                  | 784                        |                                  | 1,491        | 364                                 | 1,127                                 |
| 1994-95  | 129             | 781                  | 1,161                      |                                  | 2,072        | 382                                 | 1,689                                 |
| <u>PERCENTAGE CHANGE FROM PREVIOUS YEAR</u>              |                 |                      |                            |                                  |              |                                     |                                       |
| 1991-92  | 58.4            | 2.9                  | -32.3                      |                                  | -12.2        | -37.5                               | 0.8                                   |
| 1992-93  | 12.8            | -26.1                | 10.6                       |                                  | -6.4         | 6.1                                 | -10.4                                 |
| 1993-94  | 55.5            | 8.1                  | 6.0                        |                                  | -2.0         | -12.6                               | 2.0                                   |
| 1994-95  | 32.7            | 28.1                 | 48.1                       |                                  | 39.0         | 5.0                                 | 49.9                                  |
| <u>QUARTERLY, ORIGINAL (\$ million)</u>                  |                 |                      |                            |                                  |              |                                     |                                       |
| <b>1993 - 94 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  | 37              | 135                  | 187                        |                                  | 359          | 94                                  | 265                                   |
| December   | 28              | 136                  | 187                        |                                  | 351          | 75                                  | 277                                   |
| March  | 10              | 135                  | 230                        |                                  | 375          | 125                                 | 251                                   |
| June   | 22              | 204                  | 169                        |                                  | 399          | 62                                  | 336                                   |
| <b>1994 - 95 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  | 19              | 128                  | 338                        |                                  | 481          | 151                                 | 330                                   |
| December   | 44              | 226                  | 419                        |                                  | 684          | 77                                  | 607                                   |
| March  | 28              | 202                  | 222                        |                                  | 446          | 65                                  | 382                                   |
| June   | 38              | 272                  | 183                        |                                  | 494          | 58                                  | 436                                   |
| <b>1995 - 96 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  | 34              | 158                  | 168                        |                                  | 360          | 70                                  | 290                                   |
| <u>PERCENTAGE CHANGE FROM PREVIOUS QUARTER, ORIGINAL</u> |                 |                      |                            |                                  |              |                                     |                                       |
| <b>1993 - 94 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| December   | -24.6           | 1.2                  | 0.1                        |                                  | -2.1         | -20.5                               | 4.5                                   |
| March  | -64.2           | -1.0                 | 23.0                       |                                  | 6.8          | 66.7                                | -9.4                                  |
| June   | 123.0           | 51.1                 | -26.5                      |                                  | 6.2          | -49.9                               | 34.2                                  |
| <b>1994 - 95 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  | -17.0           | -37.2                | 99.9                       |                                  | 20.8         | 141.7                               | -1.7                                  |
| December   | 140.0           | 76.6                 | 23.8                       |                                  | 42.2         | -48.7                               | 83.7                                  |
| March  | -36.9           | -10.5                | -46.9                      |                                  | -34.8        | -16.4                               | -37.1                                 |
| June   | 35.7            | 34.4                 | -17.7                      |                                  | 10.8         | -9.6                                | 14.3                                  |
| <b>1995 - 96 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  | -9.7            | -42.0                | -8.4                       |                                  | -27.3        | 19.7                                | -33.5                                 |
| <u>QUARTERLY, TREND (\$ million)</u>                     |                 |                      |                            |                                  |              |                                     |                                       |
| <b>1993 - 94 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  | n.a.            | n.a.                 | n.a.                       |                                  | 352          | 81                                  | 271                                   |
| December   |                 |                      |                            |                                  | 351          | 83                                  | 268                                   |
| March  |                 |                      |                            |                                  | 368          | 97                                  | 271                                   |
| June   |                 |                      |                            |                                  | 427          | 107                                 | 320                                   |
| <b>1994 - 95 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  |                 |                      |                            |                                  | 513          | 105                                 | 407                                   |
| December   |                 |                      |                            |                                  | 556          | 89                                  | 468                                   |
| March  |                 |                      |                            |                                  | 525          | 72                                  | 453                                   |
| June   |                 |                      |                            |                                  | 458          | 64                                  | 394                                   |
| <b>1995 - 96 -</b>                                       |                 |                      |                            |                                  | 399          | 69                                  | 330                                   |
| <u>PERCENTAGE CHANGE FROM PREVIOUS QUARTER, TREND</u>    |                 |                      |                            |                                  |              |                                     |                                       |
| <b>1993 - 94 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| December   | "               | "                    | "                          |                                  | -0.2         | 2.9                                 | -1.1                                  |
| March  |                 |                      |                            |                                  | 4.8          | 17.5                                | 0.9                                   |
| June   |                 |                      |                            |                                  | 16.0         | 10.0                                | 18.2                                  |
| <b>1994 - 95 -</b>                                       |                 |                      |                            |                                  |              |                                     |                                       |
| September  |                 |                      |                            |                                  | 20.1         | -1.9                                | 27.2                                  |
| December   |                 |                      |                            |                                  | 8.4          | -15.2                               | 15.0                                  |
| March  |                 |                      |                            |                                  | -5.6         | -19.1                               | -3.2                                  |
| June   |                 |                      |                            |                                  | -12.8        | -11.1                               | -13.0                                 |
| <b>1995 - 96 -</b>                                       |                 |                      |                            |                                  | -12.9        | 7.8                                 | -16.2                                 |

**TOURIST ACCOMMODATION**  
**South Australia**

| Period                                  | Hotels, motels, guesthouses<br>with facilities |                                 |                     | Holiday flats, units and houses         |                                 |                     | Short-term caravan parks |                         |                     |
|---|--|---------------------------------|---------------------|---|---------------------------------|---------------------|--------------------------|-------------------------|---------------------|
|   | Number of<br>guest<br>rooms                    | Room<br>occupancy<br>(per cent) | Takings<br>(\$'000) | Number of<br>flats, units<br>and houses | Unit<br>occupancy<br>(per cent) | Takings<br>(\$'000) | Number of<br>sites       | occupancy<br>(per cent) | Takings<br>(\$'000) |
|   | ANNUAL   |                                 |                     |   |                                 |                     |                          |                         |                     |
| 1986-87                                 | 8,497  | 52.9                            | 79,254              | n.a.                                    | n.a.                            | n.a.                | 18,773                   | 18.1                    | 12,647              |
| 1987-88                                 | 9,156  | 50.8                            | 89,321              | 1,105                                   | 45.4                            | 8,109               | 18,926                   | 17.8                    | 13,248              |
| 1988-89                                 | 9,396  | 50.5                            | 102,737             | 1,171                                   | 45.8                            | 9,792               | 19,195                   | 17.4                    | 14,711              |
| 1989-90                                 | 10,316   | 52.0                            | 121,788             | 1,113                                   | 48.4                            | 11,381              | 19,847                   | 18.4                    | 17,174              |
| 1990-91                                 | 10,445   | 48.0                            | 128,634             | 1,210                                   | 43.9                            | 10,339              | 19,794                   | 17.7                    | 18,102              |
| 1991-92                                 | 10,745   | 46.6                            | 130,578             | 1,302                                   | 40.4                            | 10,492              | 20,601                   | 17.1                    | 19,111              |
| 1992-93                                 | 10,632   | 46.5                            | 129,882             | 1,338                                   | 40.2                            | 10,740              | 20,038                   | 22.3                    | 20,113              |
| 1993-94                                 | 10,597   | 48.6                            | 138,782             | 1,338                                   | 40.9                            | 11,700              | 19,591                   | 23.7                    | 20,790              |
| 1994-95                                 | 10,594   | 51.3                            | 149,698             | 1,342                                   | 40.0                            | 11,645              | 20,175                   | 24.5                    | 22,536              |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR    |  |                                 |                     |   |                                 |                     |                          |                         |                     |
| 1987-88                                 | 7.8  | ..                              | 12.7                | n.a.                                    | ..                              | n.a.                | 0.8                      | ..                      | 4.8                 |
| 1988-89                                 | 2.6  |                                 | 15.0                | 6.0                                     |                                 | 20.8                | 1.4                      |                         | 11.0                |
| 1989-90                                 | 9.8  |                                 | 18.5                | -5.0                                    |                                 | 16.2                | 3.4                      |                         | 16.7                |
| 1990-91                                 | 1.3  |                                 | 5.6                 | 8.7                                     |                                 | -9.2                | -0.3                     |                         | 5.4                 |
| 1991-92                                 | 2.9  |                                 | 1.5                 | 7.6                                     |                                 | 1.5                 | 4.1                      |                         | 5.6                 |
| 1992-93                                 | -1.1   |                                 | -0.5                | 2.8                                     |                                 | 2.4                 | -2.7                     |                         | 5.2                 |
| 1993-94                                 | -0.3   |                                 | 6.9                 | 0.0                                     |                                 | 8.9                 | -2.2                     |                         | 3.4                 |
| 1994-95                                 | 0.0  |                                 | 7.9                 | 0.3                                     |                                 | -0.5                | 3.0                      |                         | 8.4                 |
| QUARTERLY                               |  |                                 |                     |   |                                 |                     |                          |                         |                     |
| 1992 - 93 -<br>June                     | 10,632   | 46.2                            | 31,175              | 1,338                                   | 36.8                            | 2,359               | 20,038                   | 22.8                    | 4,961               |
| 1993 - 94 -<br>September                | 10,604   | 46.8                            | 33,133              | 1,362                                   | 35.2                            | 2,551               | 19,992                   | 19.1                    | 3,916               |
| December                                | 10,650   | 50.3                            | 38,096              | 1,377                                   | 41.6                            | 3,290               | 19,925                   | 23.4                    | 5,370               |
| March                                   | 10,625   | 50.0                            | 35,007              | 1,321                                   | 50.9                            | 3,546               | 19,606                   | 28.4                    | 6,611               |
| June                                    | 10,597   | 47.4                            | 32,547              | 1,338                                   | 36.1                            | 2,313               | 19,591                   | 24.3                    | 4,893               |
| 1994 - 95 -<br>September                | 10,560   | 48.7                            | 34,734              | 1,326                                   | 34.0                            | 2,418               | 19,988                   | 20.9                    | 4,211               |
| December                                | 10,608   | 53.0                            | 41,265              | 1,360                                   | 40.0                            | 3,000               | 20,126                   | 24.5                    | 5,681               |
| March                                   | 10,603   | 53.4                            | 37,897              | 1,337                                   | 50.1                            | 3,776               | 20,132                   | 28.4                    | 7,047               |
| June                                    | 10,605   | 50.0                            | 35,802              | 1,346                                   | 35.9                            | 2,451               | 20,452                   | 24.3                    | 5,597               |
| 1995 - 96 -<br>September                | 10,703   | 50.3                            | 37,077              | 1,289                                   | 32.4                            | 2,273               | 20,350                   | 22.3                    | 4,809               |
| December                                | 10,763   | 52.9                            | 42,999              | 1,297                                   | 40.3                            | 3,120               | 20,123                   | 24.5                    | 6,103               |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER |  |                                 |                     |   |                                 |                     |                          |                         |                     |
| 1993 - 94 -<br>September                | -0.3   | ..                              | 6.3                 | 1.8                                     | ..                              | 8.1                 | -0.2                     | ..                      | -21.1               |
| December                                | 0.4  |                                 | 15.0                | 1.1                                     |                                 | 29.0                | -0.3                     |                         | 37.1                |
| March                                   | -0.2   |                                 | -8.1                | -4.1                                    |                                 | 7.8                 | -1.6                     |                         | 23.1                |
| June                                    | -0.3   |                                 | -7.0                | 1.3                                     |                                 | -34.8               | -0.1                     |                         | -26.0               |
| 1994 - 95 -<br>September                | -0.3   |                                 | 6.7                 | -0.9                                    |                                 | 4.5                 | 2.0                      |                         | -13.9               |
| December                                | 0.5  |                                 | 18.8                | 2.6                                     |                                 | 24.1                | 0.7                      |                         | 34.9                |
| March                                   | 0.0  |                                 | -8.2                | -1.7                                    |                                 | 25.9                | 0.0                      |                         | 24.0                |
| June                                    | 0.0  |                                 | -5.5                | 0.7                                     |                                 | -35.1               | 1.6                      |                         | -20.6               |
| 1995 - 96 -<br>September                | 0.9  |                                 | 0.9                 |   |                                 | -7.3                | -0.5                     |                         | -14.1               |
| December                                | 0.6  |                                 | 16.0                | 0.6                                     |                                 | 37.3                | -1.1                     |                         | 26.9                |

**BUILDING APPROVALS**  
**South Australia**

| Period                                       | Number of dwelling units |        |                |        | Value (\$ million)       |   |                          |                |
|--|--------------------------|--------|----------------|--------|--------------------------|---|--------------------------|----------------|
|  | Houses                   |        | Total(a)       |        | New residential building | Alterations and additions to residential building | Non-residential building | Total building |
|  | Private sector           | Total  | Private sector | Total  |                          |   |                          |                |
| ANNUAL                                       |                          |        |                |        |                          |   |                          |                |
| 1986-87                                      | 5,811                    | 6,706  | 7,111          | 9,192  | 487                      | 82  | 584                      | 1,152          |
| 1987-88                                      | 6,276                    | 6,900  | 7,383          | 9,009  | 497                      | 94  | 749                      | 1,340          |
| 1988-89                                      | 7,526                    | 8,006  | 9,642          | 11,238 | 690                      | 109   | 895                      | 1,694          |
| 1989-90                                      | 7,246                    | 7,675  | 10,180         | 11,701 | 733                      | 110   | 914                      | 1,757          |
| 1990-91                                      | 8,351                    | 8,633  | 10,418         | 11,426 | 755                      | 119   | 591                      | 1,465          |
| 1991-92                                      | 8,613                    | 8,931  | 10,254         | 11,290 | 756                      | 124   | 627                      | 1,506          |
| 1992-93                                      | 9,710                    | 10,087 | 11,548         | 12,341 | 841                      | 133   | 418                      | 1,392          |
| 1993-94                                      | 9,470                    | 9,901  | 11,046         | 11,777 | 839                      | 122   | 375                      | 1,336          |
| 1994-95                                      | 7,757                    | 8,147  | 9,208          | 9,762  | 740                      | 120   | 493                      | 1,353          |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR         |                          |        |                |        |                          |   |                          |                |
| 1988-89                                      | 19.9                     | 16.0   | 30.6           | 24.7   | 38.8                     | 16.0  | 19.5                     | 26.4           |
| 1989-90                                      | -3.7                     | -4.1   | 5.6            | 4.1    | 6.1                      | 1.2   | 2.1                      | 3.7            |
| 1990-91                                      | 15.2                     | 12.5   | 2.3            | -2.4   | 3.1                      | 8.6   | -35.4                    | -16.6          |
| 1991-92                                      | 3.1                      | 3.5    | -1.6           | -1.2   | 0.1                      | 3.9   | 6.1                      | 2.8            |
| 1992-93                                      | 12.7                     | 12.9   | 12.6           | 9.3    | 11.3                     | 7.1   | -33.2                    | -7.6           |
| 1993-94                                      | -2.5                     | -1.8   | -4.3           | -4.6   | 0.2                      | -8.0  | -10.4                    | -4.0           |
| 1994-95                                      | -18.1                    | -17.7  | -16.6          | -17.1  | -11.8                    | -1.7  | 31.5                     | 1.3            |
| MONTHLY, ORIGINAL                            |                          |        |                |        |                          |   |                          |                |
| 1994 - 95 -                                  |                          |        |                |        |                          |   |                          |                |
| January                                      | 515                      | 532    | 753            | 774    | 61.9                     | 8.0   | 23.4                     | 93.4           |
| February                                     | 553                      | 598    | 632            | 679    | 56.3                     | 7.5   | 26.8                     | 90.6           |
| March  | 681                      | 747    | 840            | 913    | 70.2                     | 12.6  | 78.1                     | 160.9          |
| April  | 403                      | 425    | 459            | 481    | 36.4                     | 6.6   | 89.3                     | 132.2          |
| May  | 493                      | 523    | 549            | 589    | 46.3                     | 9.3   | 35.4                     | 91.0           |
| June   | 513                      | 554    | 603            | 646    | 50.1                     | 9.2   | 47.9                     | 107.2          |
| 1995 - 96 -                                  |                          |        |                |        |                          |   |                          |                |
| July   | 445                      | 463    | 550            | 576    | 45.2                     | 9.0   | 36.3                     | 90.6           |
| August                                       | 564                      | 608    | 623            | 671    | 52.3                     | 11.2  | 31.5                     | 94.9           |
| September                                    | 437                      | 467    | 547            | 592    | 45.0                     | 12.1  | 31.1                     | 88.2           |
| October                                      | 415                      | 422    | 512            | 519    | 39.2                     | 10.4  | 69.2                     | 118.8          |
| November                                     | 388                      | 390    | 525            | 527    | 40.8                     | 10.3  | 33.1                     | 84.2           |
| December                                     | 354                      | 367    | 421            | 434    | 34.5                     | 8.9   | 36.1                     | 79.5           |
| January                                      | 299                      | 306    | 346            | 355    | 29.2                     | 8.5   | 64.4                     | 102.1          |
| MONTHLY, TREND                               |                          |        |                |        |                          |   |                          |                |
| 1994 - 95 -                                  |                          |        |                |        |                          |   |                          |                |
| January                                      | 652                      | 691    | 796            | 836    | n.a.                     | n.a.  | n.a.                     | n.a.           |
| February                                     | 607                      | 641    | 737            | 770    |                          |   |                          |                |
| March  | 560                      | 590    | 672            | 700    |                          |   |                          |                |
| April  | 516                      | 543    | 609            | 637    |                          |   |                          |                |
| May  | 480                      | 505    | 561            | 591    |                          |   |                          |                |
| June   | 456                      | 483    | 535            | 570    |                          |   |                          |                |
| 1995 - 96 -                                  |                          |        |                |        |                          |   |                          |                |
| July   | 441                      | 473    | 528            | 569    |                          |   |                          |                |
| August                                       | 436                      | 469    | 534            | 575    |                          |   |                          |                |
| September                                    | 431                      | 462    | 533            | 571    |                          |   |                          |                |
| October                                      | 421                      | 445    | 520            | 549    |                          |   |                          |                |
| November                                     | 407                      | 424    | 497            | 516    |                          |   |                          |                |
| December                                     | 395                      | 403    | 473            | 482    |                          |   |                          |                |
| January                                      | 384                      | 387    | 451            | 452    |                          |   |                          |                |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH, TREND |                          |        |                |        |                          |   |                          |                |
| 1994 - 95 -                                  |                          |        |                |        |                          |   |                          |                |
| February                                     | -6.9                     | -7.2   | -7.4           | -7.9   | n.a.                     | n.a.  | n.a.                     | n.a.           |
| March  | -7.7                     | -8.0   | -8.8           | -9.1   |                          |   |                          |                |
| April  | -7.9                     | -8.0   | -9.4           | -9.0   |                          |   |                          |                |
| May  | -7.0                     | -7.0   | -7.9           | -7.2   |                          |   |                          |                |
| June   | -5.0                     | -4.4   | -4.6           | -3.6   |                          |   |                          |                |
| 1995 - 96 -                                  |                          |        |                |        |                          |   |                          |                |
| July   | -3.3                     | -2.1   | -1.3           | -0.2   |                          |   |                          |                |
| August                                       | -1.1                     | -0.8   | 1.1            | 1.1    |                          |   |                          |                |
| September                                    | -1.1                     | -1.5   | -0.2           | -0.7   |                          |   |                          |                |
| October                                      | -2.3                     | -3.7   | -2.4           | -3.9   |                          |   |                          |                |
| November                                     | -3.3                     | -4.7   | -4.4           | -6.0   |                          |   |                          |                |
| December                                     | -2.9                     | -5.0   | -4.8           | -6.6   |                          |   |                          |                |
| January                                      | -2.8                     | -4.0   | -4.7           | -6.2   |                          |   |                          |                |

(a) Total includes the number of self-contained dwelling units approved as part of the construction of non-residential building and alterations to existing buildings (including conversions to dwelling units).

**BUILDING COMMENCEMENTS**  
**South Australia**

| Period      | Value (\$ million)           |       |        |                |                          |                                       |                 |        |                |  |
|-------------|------------------------------|-------|--------|----------------|--------------------------|---------------------------------------|-----------------|--------|----------------|--|
|             | Number of new dwelling units |       |        |                | Alterations              |                                       | Non-residential |        |                |  |
|             | Houses                       |       | Total  | Private sector | New residential building | and additions to residential building | Private sector  | Total  | Total building |  |
| ANNUAL      |                              |       |        |                |                          |                                       |                 |        |                |  |
| 1983-84     | 7,666                        | 8,642 | 9,854  | 12,200         | 506.4                    | 49.5                                  | 190.3           | 341.7  | 897.6          |  |
| 1984-85     | 8,502                        | 9,641 | 11,728 | 14,205         | 660.3                    | 66.0                                  | 345.6           | 509.7  | 1,236.0        |  |
| 1985-86     | 6,334                        | 7,267 | 8,805  | 10,705         | 558.5                    | 80.9                                  | 430.7           | 602.4  | 1,241.7        |  |
| 1986-87     | 5,345                        | 6,458 | 6,524  | 8,913          | 475.7                    | 75.3                                  | 430.1           | 674.4  | 1,225.4        |  |
| 1987-88     | 5,664                        | 6,388 | 6,709  | 8,443          | 472.9                    | 92.2                                  | 527.2           | 718.8  | 1,283.8        |  |
| 1988-89     | 7,132                        | 7,580 | 8,822  | 10,235         | 646.2                    | 103.7                                 | 760.3           | 964.1  | 1,709.9        |  |
| 1989-90     | 6,734                        | 7,174 | 9,412  | 10,936         | 718.2                    | 111.6                                 | 669.6           | 934.2  | 1,763.9        |  |
| 1990-91     | 7,863                        | 8,177 | 9,673  | 10,821         | 727.5                    | 118.2                                 | 367.1           | 554.0  | 1,399.6        |  |
| 1991-92     | 8,036                        | 8,344 | 9,608  | 10,671         | 727.2                    | 125.1                                 | 344.5           | 607.8  | 1,460.1        |  |
| 1992-93     | 9,122                        | 9,416 | 10,881 | 11,635         | 816.2                    | 122.4                                 | 205.5           | 458.7  | 1,397.2        |  |
| 1993-94     | 9,169                        | 9,590 | 10,693 | 11,481         | 845.3                    | 126.5                                 | 209.9           | 373.0  | 1,344.8        |  |
| 1994-95     | 7,745                        | 8,210 | 9,084  | 9,735          | 765.5                    | 125.3                                 | 251.7           | 518.5  | 1,409.3        |  |
| QUARTERLY   |                              |       |        |                |                          |                                       |                 |        |                |  |
| 1993 - 94 - |                              |       |        |                |                          |                                       |                 |        |                |  |
| December    | 2,336                        | 2,395 | 2,672  | 2,798          | 205.4                    | 35.6                                  | 60.9            | 106.6  | 347.7          |  |
| March       | 1,977                        | 2,023 | 2,406  | 2,549          | 188.1                    | 29.8                                  | 51.1            | 97.6   | 315.4          |  |
| June        | 2,235                        | 2,396 | 2,628  | 2,880          | 213.4                    | 30.2                                  | 55.2            | 93.5   | 337.1          |  |
| 1994 - 95 - |                              |       |        |                |                          |                                       |                 |        |                |  |
| September   | 2,413                        | 2,526 | 2,855  | 3,083          | 235.6                    | 34.3                                  | 57.0            | 101.8  | 371.7          |  |
| December    | 2,303                        | 2,435 | 2,670  | 2,834          | 221.1                    | 31.8                                  | 52.8            | 99.5   | 352.4          |  |
| March       | 1,631                        | 1,735 | 1,934  | 2,064          | 167.9                    | 26.4                                  | 55.6            | 92.1   | 286.4          |  |
| June        | 1,396                        | 1,512 | 1,623  | 1,752          | 140.9                    | 32.8                                  | 86.3            | 225.1  | 398.8          |  |
| 1995 - 96 - |                              |       |        |                |                          |                                       |                 |        |                |  |
| September   | 1,393                        | 1,487 | 1,627  | 1,735          | 140.4                    | 28.3                                  | 59.7            | 98.4   | 267.1          |  |
| December    | 1,217                        | 1,270 | 1,468  | 1,536          | n.y.a.                   | n.y.a.                                | n.y.a.          | n.y.a. | n.y.a.         |  |

**VALUE OF BUILDING WORK DONE DURING PERIOD**

South Australia

| Period                 | New residential building |       |                |                | Alterations              |  | Non-residential |         | Total building |       |
|------------------------|--------------------------|-------|----------------|----------------|--------------------------|--|-----------------|---------|----------------|-------|
|                        | Houses                   |       | Total          | Private sector | Total                    | and additions to residential buildings | Private sector  | Total   | Private sector | Total |
|                        | Private sector           | Total | Private sector | Total          | New residential building | and additions to residential buildings | Private sector  | Total   | Private sector | Total |
| ANNUAL (\$ million)    |                          |       |                |                |                          |  |                 |         |                |       |
| 1983-84                | 312.0                    | 348.0 | 385.2          | 464.5          | 48.3                     | 194.8                                  | 327.0           | 627.0   | 839.8          |       |
| 1984-85                | 414.4                    | 456.3 | 542.3          | 626.7          | 65.6                     | 285.1                                  | 433.4           | 891.6   | 1,125.7        |       |
| 1985-86                | 369.2                    | 411.5 | 497.9          | 585.1          | 78.7                     | 413.6                                  | 589.7           | 988.5   | 1,253.4        |       |
| 1986-87                | 310.0                    | 364.8 | 385.4          | 492.2          | 78.4                     | 447.9                                  | 645.2           | 908.1   | 1,215.8        |       |
| 1987-88                | 343.8                    | 381.1 | 391.4          | 467.7          | 88.2                     | 551.8                                  | 811.2           | 1,027.0 | 1,367.1        |       |
| 1988-89                | 450.2                    | 469.2 | 538.8          | 597.0          | 104.1                    | 657.5                                  | 902.2           | 1,297.3 | 1,603.3        |       |
| 1989-90                | 493.8                    | 518.9 | 657.4          | 724.9          | 116.3                    | 743.2                                  | 988.6           | 1,514.0 | 1,829.8        |       |
| 1990-91                | 578.3                    | 600.2 | 713.6          | 782.3          | 122.0                    | 621.9                                  | 876.6           | 1,455.4 | 1,780.8        |       |
| 1991-92                | 591.5                    | 607.5 | 693.4          | 748.5          | 125.1                    | 310.3                                  | 484.1           | 1,127.5 | 1,357.6        |       |
| 1992-93                | 647.2                    | 660.9 | 743.8          | 780.6          | 127.1                    | 297.9                                  | 570.9           | 1,166.3 | 1,478.6        |       |
| 1993-94                | 719.1                    | 746.4 | 828.9          | 876.3          | 132.0                    | 217.7                                  | 462.1           | 1,177.2 | 1,470.4        |       |
| 1994-95                | 659.6                    | 693.6 | 766.1          | 816.4          | 129.4                    | 271.6                                  | 476.9           | 1,164.3 | 1,422.7        |       |
| QUARTERLY (\$ million) |                          |       |                |                |                          |  |                 |         |                |       |
| 1993 - 94 -            |                          |       |                |                |                          |  |                 |         |                |       |
| December               | 178.8                    | 187.6 | 208.4          | 222.9          | 36.5                     | 54.6                                   | 119.6           | 299.4   | 378.9          |       |
| March                  | 167.4                    | 172.2 | 192.3          | 202.3          | 32.4                     | 50.2                                   | 96.8            | 274.3   | 331.5          |       |
| June                   | 175.7                    | 182.9 | 204.2          | 215.3          | 30.8                     | 53.1                                   | 111.0           | 287.5   | 357.2          |       |
| 1994 - 95 -            |                          |       |                |                |                          |  |                 |         |                |       |
| September              | 185.6                    | 193.5 | 215.3          | 230.8          | 37.4                     | 63.7                                   | 113.5           | 316.1   | 381.8          |       |
| December               | 185.3                    | 195.7 | 216.0          | 231.4          | 35.6                     | 63.0                                   | 117.8           | 313.1   | 384.7          |       |
| March                  | 153.3                    | 159.5 | 179.5          | 187.9          | 25.1                     | 57.2                                   | 104.4           | 261.4   | 317.4          |       |
| June                   | 135.3                    | 144.8 | 155.3          | 166.3          | 31.2                     | 87.8                                   | 141.3           | 273.7   | 338.8          |       |
| 1995 - 96 -            |                          |       |                |                |                          |  |                 |         |                |       |
| September              | 117.4                    | 123.7 | 138.6          | 146.1          | 30.9                     | 67.7                                   | 116.5           | 236.0   | 293.4          |       |

**PRODUCTION, SELECTED COMMODITIES**  
**South Australia**

| Period  | Footwear<br>(pairs) | Gas<br>(m megajoules) | Electricity<br>(including NT)<br>(000 kWh) | Coal<br>(tonnes) | Sawn<br>timber(a)<br>(m <sup>3</sup> ) |
|---|---------------------|-----------------------|--|------------------|--|
| ANNUAL  |                     |                       |  |                  |  |
| 1985-86   | 2,209,898           | 86,893                | 9,606,839                                  | 2,181,713        | 221,803                                |
| 1986-87   | 2,147,468           | 82,550                | 9,666,694                                  | 2,435,010        | 194,458                                |
| 1987-88   | 1,982,301           | 83,101                | 10,137,144                                 | 2,566,347        | 254,453                                |
| 1988-89   | 2,062,085           | 86,546                | 10,588,647                                 | 2,674,215        | 292,335                                |
| 1989-90   | 1,749,112           | 85,070                | 10,665,118                                 | 2,921,861        | 228,156                                |
| 1990-91   | 1,837,602           | 73,265                | 8,878,357                                  | 2,441,040        | 240,193                                |
| 1991-92   | 1,852,890           | 78,210                | 10,025,649                                 | 2,819,880        | 271,603                                |
| 1992-93   | 1,406,178           | 83,000                | 10,226,734                                 | 2,753,610        | 317,096                                |
| 1993-94   | 1,382,949           | 89,382                | 10,560,251                                 | 2,643,000        | 364,961                                |
| 1994-95   | 1,430,417           | 86,123                | 10,051,056                                 | 2,554,560        | 392,349                                |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR              |                     |                       |  |                  |  |
| 1986-87   | -2.8                | -5.0                  | 0.6  | 11.6             | -12.3                                  |
| 1987-88   | -7.7                | 0.7                   | 4.9  | 5.4              | 30.9                                   |
| 1988-89   | 4.0                 | 4.1                   | 4.5  | 4.2              | 14.9                                   |
| 1989-90   | -15.2               | -1.7                  | 0.7  | 9.3              | -22.0                                  |
| 1990-91   | 5.1                 | -13.9                 | -16.8                                      | -16.5            | 5.3                                    |
| 1991-92   | 0.8                 | 6.7                   | 12.9                                       | 15.5             | 13.1                                   |
| 1992-93   | -24.1               | 6.1                   | 2.0  | -2.4             | 16.7                                   |
| 1993-94   | -1.7                | 7.7                   | 3.3  | -4.0             | 15.1                                   |
| 1994-95   | 3.4                 | -3.6                  | -4.8                                       | -3.3             | 7.5                                    |
| MONTHLY/QUARTERLY (b), ORIGINAL                   |                     |                       |  |                  |  |
| <b>1994 - 95 -</b>                                |                     |                       |  |                  |  |
| August  | 129,977             | 8,529                 | 935,339                                    | 229,980          |  |
| September   | 146,686             | 7,352                 | 885,856                                    | 248,820          | 97,308                                 |
| October   | 130,132             | 8,074                 | 838,934                                    | 105,240          |  |
| November  | 135,984             | 7,393                 | 823,049                                    | 168,420          |  |
| December  | 109,496             | 6,567                 | 845,271                                    | 219,240          | 95,869                                 |
| January   | 53,146              | 6,783                 | 837,610                                    | 198,960          |  |
| February  | 111,711             | 6,474                 | 833,604                                    | 230,340          |  |
| March   | 148,345             | 7,088                 | 829,113                                    | 210,780          | 94,383                                 |
| April   | 88,951              | 5,409                 | 733,508                                    | 238,680          |  |
| May   | 119,883             | 7,095                 | 783,073                                    | 205,740          |  |
| June  | 128,896             | 7,501                 | 820,600                                    | 243,720          | 104,789                                |
| <b>1995 - 96 -</b>                                |                     |                       |  |                  |  |
| July  | 116,044             | 8,342                 | 878,070                                    | 227,340          |  |
| August  | 123,733             | 7,667                 | 791,871                                    | 214,680          |  |
| September   | 134,797             | 6,201                 | 685,549                                    | 214,200          | 121,851                                |
| October   | 95,340              | 6,922                 | 671,726                                    | 119,400          |  |
| November  | 108,312             | 6,252                 | 665,680                                    | 141,660          |  |
| December  | 89,857              | 5,126                 | 673,409                                    | 208,920          | n.y.a.                                 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH/QUARTER (b) |                     |                       |  |                  |  |
| <b>1994 - 95 -</b>                                |                     |                       |  |                  |  |
| September   | 12.9                | -13.8                 | -5.3                                       | 8.2              | -1.0                                   |
| October   | -11.3               | 9.8                   | -5.3                                       | -57.7            | ..                                     |
| November  | 4.5                 | -8.4                  | -1.9                                       | 60.0             | ..                                     |
| December  | -19.5               | -11.2                 | 2.7  | 30.2             | -1.5                                   |
| January   | -51.5               | 3.3                   | -0.9                                       | -9.3             | ..                                     |
| February  | 110.2               | -4.6                  | -0.5                                       | 15.8             | ..                                     |
| March   | 32.8                | 9.5                   | -0.5                                       | -8.5             | -1.6                                   |
| April   | -40.0               | -23.7                 | -11.5                                      | 13.2             | ..                                     |
| May   | 34.8                | 31.2                  | 6.8  | -13.8            | ..                                     |
| June  | 7.5                 | 5.7                   | 4.8  | 18.5             | 11.0                                   |
| <b>1995 - 96 -</b>                                |                     |                       |  |                  |  |
| July  | -10.0               | 11.2                  | 7.0  | -6.7             | ..                                     |
| August  | 6.6                 | -8.1                  | -9.8                                       | -5.6             | ..                                     |
| September   | 8.9                 | -19.1                 | -13.4                                      | -0.2             | 16.3                                   |
| October   | -29.3               | 11.6                  | -2.0                                       | -44.3            | ..                                     |
| November  | 13.6                | -9.7                  | -0.9                                       | 18.6             | ..                                     |
| December  | -17.0               | -18.0                 | 1.2  | 47.5             | n.y.a.                                 |

(a) From Australian softwood logs only.

(b) Sawn timber production data available quarterly only.

**PRODUCTION, LIVESTOCK PRODUCTS AND SELECTED COMMODITIES**  
**South Australia**

| Period                                | Chicken         | Pigmeat | Beef   | Mutton | Lamb   | Cheese | Wheat flour,<br>other than<br>self-raising |
|---------------------------------------|-----------------|---------|--------|--------|--------|--------|--|
|                                       | ANNUAL (tonnes) |         |        |        |        |        |  |
| 1983-84                               | 33,549          | 34,740  | 81,172 | 23,758 | 31,114 | 25,226 | 78,690                                     |
| 1984-85                               | 35,882          | 36,508  | 79,111 | 35,800 | 30,136 | 23,273 | 74,643                                     |
| 1985-86                               | 34,235          | 37,432  | 77,898 | 41,507 | 31,485 | 25,086 | 73,926                                     |
| 1986-87                               | 33,776          | 40,761  | 90,283 | 43,934 | 32,416 | 27,438 | 80,310                                     |
| 1987-88                               | 34,907          | 36,671  | 91,701 | 45,562 | 34,335 | 25,497 | 91,325                                     |
| 1988-89                               | 32,946          | 40,364  | 87,160 | 42,159 | 36,203 | 24,704 | 96,418                                     |
| 1989-90                               | 35,248          | 40,815  | 99,699 | 50,939 | 38,052 | 22,774 | 88,503                                     |
| 1990-91                               | 31,945          | 38,644  | 87,036 | 65,434 | 32,038 | 24,522 | 83,727                                     |
| 1991-92                               | 36,978          | 34,538  | 90,661 | 72,578 | 29,941 | 23,494 | 81,065                                     |
| 1992-93                               | 38,619          | 38,153  | 96,338 | 65,689 | 39,334 | 26,140 | 87,761                                     |
| 1993-94                               | 40,671          | 38,529  | 94,395 | 71,354 | 45,199 | 26,674 | 84,683                                     |
| 1994-95                               | 39,031          | 33,033  | 99,121 | 66,622 | 36,197 | 29,154 | 80,666                                     |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR  |                 |         |        |        |        |        |  |
| 1984-85                               | 7.0             | 5.1     | -2.5   | 50.7   | -3.1   | -7.7   | -5.1                                       |
| 1985-86                               | -4.6            | 2.5     | -1.5   | 15.9   | 4.5    | 7.8    | -1.0                                       |
| 1986-87                               | -1.3            | 8.9     | 15.9   | 5.8    | 3.0    | 9.4    | 8.6  |
| 1987-88                               | 3.3             | -10.0   | 1.6    | 3.7    | 5.9    | -7.1   | 13.7                                       |
| 1988-89                               | -5.6            | 10.1    | -5.0   | -7.5   | 5.4    | -3.1   | 5.6  |
| 1989-90                               | 7.0             | 1.1     | 14.4   | 20.8   | 5.1    | -7.8   | -8.2                                       |
| 1990-91                               | -9.4            | -5.3    | -12.7  | 28.5   | -15.8  | 7.7    | -5.4                                       |
| 1991-92                               | 15.8            | -10.6   | 4.2    | 10.9   | -6.5   | -4.2   | -3.2                                       |
| 1992-93                               | 4.4             | 10.5    | 6.3    | -9.5   | 31.4   | 11.3   | 8.3  |
| 1993-94                               | 5.3             | 1.0     | -2.0   | 8.6    | 14.9   | 2.0    | -3.5                                       |
| 1994-95                               | -4.0            | -14.3   | 5.0    | -6.6   | -19.9  | 9.3    | -4.7                                       |
| MONTHLY (tonnes)                      |                 |         |        |        |        |        |  |
| 1994 - 95 -                           |                 |         |        |        |        |        |  |
| September                             | 3,284           | 2,550   | 8,132  | 7,529  | 3,934  | 2,972  | 6,803                                      |
| October                               | 3,209           | 3,094   | 8,284  | 6,603  | 2,509  | 3,570  | 5,373                                      |
| November                              | 2,845           | 3,784   | 8,927  | 8,282  | 3,244  | 3,013  | 7,414                                      |
| December                              | 3,321           | 2,929   | 8,859  | 6,781  | 2,816  | 2,486  | 7,256                                      |
| January                               | 3,491           | 2,368   | 9,623  | 6,409  | 2,972  | 3,005  | 6,229                                      |
| February                              | 3,168           | 2,684   | 9,445  | 5,883  | 3,128  | 1,781  | 7,128                                      |
| March                                 | 3,563           | 2,285   | 11,089 | 6,753  | 3,703  | 1,382  | 7,729                                      |
| April                                 | 3,928           | 2,069   | 7,764  | 5,054  | 2,691  | 1,977  | 6,008                                      |
| May                                   | 3,028           | 3,009   | 9,421  | 4,543  | 2,723  | 2,098  | 7,006                                      |
| June                                  | 2,933           | 2,370   | 7,723  | 2,495  | 2,046  | 2,138  | 7,366                                      |
| 1995 - 96 -                           |                 |         |        |        |        |        |  |
| July                                  | 3,465           | 2,161   | 3,526  | 1,967  | 1,799  | 2,180  | 6,104                                      |
| August                                | 2,656           | 2,614   | 6,588  | 3,061  | 3,204  | 2,650  | 7,575                                      |
| September                             | 3,111           | 2,240   | 8,850  | 4,525  | 4,212  | 3,272  | 7,479                                      |
| October                               | 2,961           | 2,125   | 9,382  | 5,002  | 4,455  | 3,280  | 6,878                                      |
| November                              | 3,182           | 2,476   | 9,914  | 6,001  | 4,017  | 3,025  | 8,187                                      |
| December                              | 3,416           | 1,846   | 7,059  | 3,421  | 2,696  | 2,912  | 8,952                                      |
| January                               | 3,286           | 1,962   | 9,196  | 4,811  | 2,711  | n.y.a. | n.y.a.                                     |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH |                 |         |        |        |        |        |  |
| 1994 - 95 -                           |                 |         |        |        |        |        |  |
| October                               | -2.3            | 21.3    | 1.9    | -12.3  | -36.2  | 20.1   | -21.0                                      |
| November                              | -11.3           | 22.3    | 7.8    | 25.4   | 29.3   | -15.6  | 38.0                                       |
| December                              | 18.7            | -22.6   | -0.8   | -18.1  | -13.2  | -17.5  | -2.1                                       |
| January                               | 5.1             | -19.2   | 8.6    | -5.5   | 5.5    | 20.9   | -14.2                                      |
| February                              | -9.3            | 13.3    | -1.8   | -8.2   | 5.2    | -40.7  | 14.4                                       |
| March                                 | 12.5            | -14.9   | 17.4   | 14.8   | 18.4   | -22.4  | 8.4  |
| April                                 | 10.2            | -9.5    | -30.0  | -25.2  | -27.3  | 43.1   | -22.3                                      |
| May                                   | -22.9           | 45.4    | 21.3   | -10.1  | 1.2    | 6.1    | 16.6                                       |
| June                                  | -3.1            | -21.2   | -18.0  | -45.1  | -24.9  | 1.9    | 5.1  |
| 1995 - 96 -                           |                 |         |        |        |        |        |  |
| July                                  | 18.1            | -8.8    | -54.3  | -21.2  | -12.1  | 2.0    | -17.1                                      |
| August                                | -23.3           | 21.0    | 86.8   | 55.6   | 78.1   | 21.6   | 24.1                                       |
| September                             | 17.1            | -14.3   | 34.3   | 47.8   | 31.5   | 23.6   | -1.3                                       |
| October                               | -4.8            | -5.1    | 6.0    | 10.5   | 5.8    | 32.8   | -8.0                                       |
| November                              | 7.5             | 16.5    | 5.7    | 20.0   | -9.8   | -7.8   | 19.0                                       |
| December                              | 7.4             | -25.5   | -28.8  | -43.0  | -32.9  | -3.7   | 9.3  |
| January                               | -3.8            | 6.3     | 30.3   | 40.6   | 0.5    | n.y.a. | n.y.a.                                     |

**CONSUMER PRICE INDEX: BY GROUP**  
**Adelaide**

| Period   | Food  | Clothing | Housing | Household equipment and operation | Transportation | Tobacco and alcohol | Health and personal care | Recreation and education | All groups |
|--|-------|----------|---------|-----------------------------------|----------------|---------------------|--------------------------|--------------------------|------------|
| ANNUAL AVERAGE (1989-90 = 100)                       |       |          |         |                                   |                |                     |                          |                          |            |
| 1983-84  | 67.4  | 64.1     | 61.8    | 69.0                              | 64.3           | 61.6                | 71.5                     | 66.1                     | 65.8       |
| 1984-85  | 71.2  | 68.4     | 68.3    | 73.2                              | 68.3           | 67.2                | 57.8                     | 68.9                     | 68.9       |
| 1985-86  | 77.0  | 74.0     | 73.4    | 78.9                              | 74.8           | 72.7                | 63.2                     | 74.9                     | 74.7       |
| 1986-87  | 83.2  | 81.8     | 76.9    | 84.3                              | 83.0           | 79.4                | 75.6                     | 82.1                     | 81.5       |
| 1987-88  | 87.6  | 88.2     | 79.5    | 89.9                              | 88.6           | 85.7                | 84.0                     | 89.6                     | 87.0       |
| 1988-89  | 95.2  | 95.3     | 87.0    | 95.1                              | 94.2           | 92.5                | 90.8                     | 94.6                     | 93.3       |
| 1989-90  | 100.0 | 100.0    | 100.0   | 100.0                             | 100.0          | 100.0               | 100.0                    | 100.0                    | 100.0      |
| 1990-91  | 103.8 | 103.6    | 104.1   | 105.4                             | 107.0          | 112.0               | 113.4                    | 104.8                    | 106.2      |
| 1991-92  | 106.0 | 105.3    | 100.4   | 107.5                             | 110.5          | 118.6               | 127.8                    | 107.7                    | 108.9      |
| 1992-93  | 109.3 | 107.0    | 94.3    | 107.6                             | 115.0          | 131.2               | 134.9                    | 110.7                    | 111.2      |
| 1993-94  | 111.7 | 106.6    | 92.1    | 108.0                             | 117.8          | 141.5               | 142.7                    | 113.7                    | 113.4      |
| 1994-95  | 115.1 | 104.9    | 97.9    | 109.2                             | 120.2          | 148.9               | 151.3                    | 116.3                    | 116.9      |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR, ANNUAL AVERAGE |       |          |         |                                   |                |                     |                          |                          |            |
| 1984-85  | 5.6   | 6.7      | 10.5    | 6.1                               | 6.2            | 9.1                 | -19.2                    | 4.2                      | 4.7        |
| 1985-86  | 8.1   | 8.2      | 7.5     | 7.8                               | 9.5            | 8.2                 | 9.3                      | 8.7                      | 8.4        |
| 1986-87  | 8.1   | 10.5     | 4.8     | 6.8                               | 11.0           | 9.2                 | 19.6                     | 9.6                      | 9.1        |
| 1987-88  | 5.3   | 7.8      | 3.4     | 6.6                               | 6.7            | 7.9                 | 11.1                     | 9.1                      | 6.7        |
| 1988-89  | 8.7   | 8.0      | 9.4     | 5.8                               | 6.3            | 7.9                 | 8.1                      | 5.6                      | 7.2        |
| 1989-90  | 5.0   | 4.9      | 14.9    | 5.2                               | 6.2            | 8.1                 | 10.1                     | 5.7                      | 7.2        |
| 1990-91  | 3.8   | 3.6      | 4.1     | 5.4                               | 7.0            | 12.0                | 13.4                     | 4.8                      | 6.2        |
| 1991-92  | 2.1   | 1.6      | -3.6    | 2.0                               | 3.3            | 5.9                 | 12.7                     | 2.8                      | 2.5        |
| 1992-93  | 3.1   | 1.6      | -6.1    | 0.1                               | 4.1            | 10.6                | 5.6                      | 2.8                      | 2.1        |
| 1993-94  | 2.2   | -0.4     | -2.3    | 0.4                               | 2.4            | 7.9                 | 5.8                      | 2.7                      | 2.0        |
| 1994-95  | 3.0   | -1.6     | 6.3     | 1.1                               | 2.0            | 5.2                 | 6.0                      | 2.2                      | 3.1        |
| QUARTERLY (1989-90=100.0)                            |       |          |         |                                   |                |                     |                          |                          |            |
| <b>1993 - 94</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| December   | 111.3 | 107.1    | 91.6    | 108.2                             | 117.6          | 140.0               | 138.4                    | 113.0                    | 112.8      |
| March  | 112.0 | 106.0    | 91.6    | 107.9                             | 117.6          | 142.6               | 145.5                    | 114.1                    | 113.6      |
| June   | 113.0 | 105.8    | 91.9    | 108.2                             | 118.5          | 144.5               | 148.2                    | 114.8                    | 114.4      |
| <b>1994 - 95</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| September  | 114.5 | 105.2    | 92.4    | 108.3                             | 119.6          | 144.2               | 148.3                    | 115.1                    | 114.9      |
| December   | 114.3 | 105.1    | 95.6    | 108.7                             | 119.8          | 147.8               | 148.7                    | 116.2                    | 116.0      |
| March  | 115.7 | 104.2    | 100.8   | 109.5                             | 119.9          | 150.2               | 153.0                    | 117.2                    | 117.8      |
| June   | 115.7 | 105.1    | 102.2   | 110.2                             | 121.4          | 153.2               | 155.3                    | 116.5                    | 118.8      |
| <b>1995 - 96</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| September  | 117.8 | 104.8    | 102.7   | 111.5                             | 124.4          | 154.8               | 155.4                    | 116.5                    | 120.1      |
| December   | 118.2 | 105.2    | 103.8   | 112.0                             | 124.3          | 159.7               | 158.7                    | 117.3                    | 121.1      |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR |       |          |         |                                   |                |                     |                          |                          |            |
| <b>1993 - 94</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| September  | 2.9   | 1.4      | -2.2    | -0.6                              | 3.2            | 9.7                 | 5.5                      | 3.6                      | 2.4        |
| December   | 3.0   | -0.1     | -2.6    | 0.1                               | 2.2            | 7.4                 | 4.7                      | 2.8                      | 1.9        |
| March  | 0.6   | -1.1     | -2.6    | 1.1                               | 2.3            | 8.6                 | 6.4                      | 2.1                      | 1.8        |
| June   | 2.4   | -1.7     | -2.0    | 0.8                               | 2.1            | 5.9                 | 6.7                      | 2.2                      | 1.9        |
| <b>1994 - 95</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| September  | 3.7   | -2.1     | -1.0    | 0.7                               | 2.0            | 3.9                 | 6.9                      | 2.0                      | 2.0        |
| December   | 2.7   | -1.9     | 4.4     | 0.5                               | 1.9            | 5.6                 | 7.4                      | 2.8                      | 2.8        |
| March  | 3.3   | -1.7     | 10.0    | 1.5                               | 2.0            | 5.3                 | 5.2                      | 2.7                      | 3.7        |
| June   | 2.4   | -0.7     | 11.2    | 1.8                               | 2.4            | 6.0                 | 4.8                      | 1.5                      | 3.8        |
| <b>1995 - 96</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| September  | 2.9   | -0.4     | 11.1    | 3.0                               | 4.0            | 7.4                 | 4.8                      | 1.2                      | 4.5        |
| December   | 3.4   | 0.1      | 8.6     | 3.0                               | 3.8            | 8.1                 | 6.7                      | 0.9                      | 4.4        |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER              |       |          |         |                                   |                |                     |                          |                          |            |
| <b>1993 - 94</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| March  | 0.6   | -1.0     | 0.0     | -0.3                              | 0.0            | 1.9                 | 5.1                      | 1.0                      | 0.7        |
| June   | 0.9   | -0.2     | 0.3     | 0.3                               | 0.8            | 1.3                 | 1.9                      | 0.6                      | 0.7        |
| <b>1994 - 95</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| September  | 1.3   | -0.6     | 0.5     | 0.1                               | 0.9            | -0.2                | 0.1                      | 0.3                      | 0.4        |
| December   | -0.2  | -0.1     | 3.5     | 0.4                               | 0.2            | 2.5                 | 0.3                      | 1.0                      | 1.0        |
| March  | 1.2   | -0.9     | 5.4     | 0.7                               | 0.1            | 1.6                 | 2.9                      | 0.9                      | 1.6        |
| June   | 0.0   | 0.9      | 1.4     | 0.6                               | 1.3            | 2.0                 | 1.5                      | -0.6                     | 0.8        |
| <b>1995 - 96</b>                                     |       |          |         |                                   |                |                     |                          |                          |            |
| September  | 1.8   | -0.3     | 0.5     | 1.2                               | 2.5            | 1.0                 | 0.1                      | 0.0                      | 1.1        |
| December   | 0.3   | 0.4      | 1.1     | 0.4                               | -0.1           | 3.2                 | 2.1                      | 0.7                      | 0.8        |

**AVERAGE RETAIL PRICES OF SELECTED CONSUMER ITEMS**  
**Adelaide (cents)**

| Item   | Unit              | Quarter      |              |              |               |              |
|--|-------------------|--------------|--------------|--------------|---------------|--------------|
|  |                   | Dec.<br>1994 | Mar.<br>1995 | June<br>1995 | Sept.<br>1995 | Dec.<br>1995 |
| Milk, carton, supermarket sales              | 1 litre           | 102          | 104          | 110          | 114           | 114          |
| Cheese, processed, sliced, wrapped           | 500g              | 333          | 317          | 323          | 327           | 335          |
| Butter                                       | 500g              | 159          | 148          | 151          | 163           | 165          |
| Bread, white loaf, sliced, supermarket sales | 680g              | 128          | 138          | 139          | 148           | 148          |
| Self-raising flour                           | 2kg               | 195          | 216          | 204          | 204           | 213          |
| Beef:  | Rump steak        | 1kg          | 1,124        | 1,139        | 1,121         | 1,177        |
|  | Corned silverside | 1kg          | 665          | 653          | 651           | 639          |
| Lamb:  | Leg               | 1kg          | 476          | 495          | 533           | 561          |
|  | Loin chops        | 1kg          | 637          | 677          | 699           | 745          |
|  | Forequarter chops | 1kg          | 448          | 494          | 507           | 545          |
| Pork:  | Leg               | 1kg          | 596          | 600          | 589           | 598          |
|  | Loin chops        | 1kg          | 747          | 745          | 736           | 747          |
| Chicken, frozen                              | 1kg               | 331          | 328          | 323          | 330           | 331          |
| Bacon, middle rashers                        | 250g pkt          | 244          | 309          | 291          | 296           | 287          |
| Sausages                                     | 1kg               | 370          | 373          | 370          | 374           | 366          |
| Potatoes                                     | 1kg               | 95           | 100          | 87           | 106           | 134          |
| Onions                                       | 1kg               | 109          | 109          | 118          | 181           | 192          |
| Peaches, canned                              | 825g              | 185          | 190          | 186          | 190           | 185          |
| Eggs, 55g                                    | doz               | 170          | 181          | 185          | 210           | 230          |
| Sugar, white                                 | 2kg               | 191          | 189          | 180          | 174           | 186          |
| Tea  | 250g              | 165          | 164          | 165          | 162           | 166          |
| Coffee, instant, jar                         | 150g              | 521          | 572          | 546          | 563           | 552          |
| Margarine, polyunsaturated                   | 500g              | 138          | 141          | 152          | 140           | 148          |
| Petrol:                                      | Leaded            | 1 litre      | 70.8         | 71.3         | 72.0          | 75.3         |
|  | Unleaded          | 1 litre      | 68.7         | 69.1         | 69.8          | 71.7         |

**ESTIMATED RESIDENT POPULATION AND COMPONENTS OF POPULATION CHANGE**  
**South Australia**

| Period            | Live<br>births(a) | Deaths(a) | Components of population change |               |                   | Population<br>at end<br>of period |
|-------------------|-------------------|-----------|---------------------------------|---------------|-------------------|-----------------------------------|
|                   |                   |           | Natural<br>increase             | Net migration | Total<br>increase |                                   |
| ANNUAL            |                   |           |                                 |               |                   |                                   |
| 1984-85           | 19,901            | 10,204    | 9,697                           | -2,317        | 4,329             | 11,149                            |
| 1985-86           | 19,657            | 10,427    | 9,230                           | -1,417        | 5,084             | 11,353                            |
| 1986-87           | 19,628            | 10,577    | 9,051                           | -3,977        | 6,200             | 10,214                            |
| 1987-88           | 19,288            | 10,799    | 8,489                           | -1,240        | 5,252             | 12,145                            |
| 1988-89           | 19,528            | 10,814    | 8,664                           | -221          | 6,665             | 14,120                            |
| 1989-90           | 19,653            | 11,329    | 8,253                           | -252          | 5,162             | 13,027                            |
| 1990-91           | 19,966            | 11,120    | 8,767                           | 1,545         | 4,619             | 14,243                            |
| 1991-92           | 19,530            | 11,035    | 8,532                           | -133          | 2,897             | 11,296                            |
| 1992-93           | 19,686            | 11,163    | 8,403                           | -4,650        | 1,546             | 5,299                             |
| 1993-94           | 20,030            | 11,733    | 8,230                           | -3,466        | 2,126             | 6,890                             |
| 1994-95           | 19,559            | 11,496    | 8,022                           | -6,529        | 3,102             | 4,595                             |
| MONTHLY/QUARTERLY |                   |           |                                 |               |                   |                                   |
| 1994 - 95 -       |                   |           |                                 |               |                   |                                   |
| September         | 1,333             | 1,005     | 1,334                           | -1,380        | 761               | 715                               |
| October           | 1,546             | 942       | ..                              | ..            | ..                | ..                                |
| November          | 2,013             | 1,025     | ..                              | ..            | ..                | ..                                |
| December          | 1,525             | 963       | 2,135                           | -1,249        | 279               | 1,165                             |
| January           | 1,758             | 911       | ..                              | ..            | ..                | ..                                |
| February          | 1,409             | 656       | ..                              | ..            | ..                | ..                                |
| March             | 1,873             | 935       | 2,513                           | -2,054        | 1,292             | 1,751                             |
| April             | 1,396             | 821       | ..                              | ..            | ..                | ..                                |
| May               | 1,808             | 1,097     | ..                              | ..            | ..                | ..                                |
| June              | 1,710             | 941       | 2,040                           | -1,846        | 770               | 964                               |
| 1995 - 96 -       |                   |           |                                 |               |                   |                                   |
| July              | 1,506             | 937       | ..                              | ..            | ..                | ..                                |
| August            | 1,617             | 1,180     | ..                              | ..            | ..                | ..                                |
| September         | 1,728             | 963       | n.y.a.                          | n.y.a.        | n.y.a.            | n.y.a.                            |
| October           | 1,528             | 1,057     | ..                              | ..            | ..                | ..                                |
| November          | 1,664             | 929       | ..                              | ..            | ..                | ..                                |
| December          | 1,392             | 842       | n.y.a.                          | n.y.a.        | n.y.a.            | n.y.a.                            |

(a) Registrations.

(b) Includes category jumping.

**LABOUR FORCE STATUS OF THE CIVILIAN POPULATION**  
**South Australia**

| Period   | Employed<br>Full-time<br>Males | Employed<br>Full-time<br>Females | Employed<br>Part-time<br>Males | Employed<br>Part-time<br>Females | Employed<br>Total<br>Males | Employed<br>Total<br>Females | Unem-<br>ployed<br>Males | Unem-<br>ployed<br>Females | Labour<br>Force<br>Males | Labour<br>Force<br>Females |
|--|--------------------------------|----------------------------------|--------------------------------|----------------------------------|----------------------------|------------------------------|--------------------------|----------------------------|--------------------------|----------------------------|
| ANNUAL AVERAGE ('000)                                |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| 1985-86  | 336.3                          | 134.3                            | 24.4                           | 98.9                             | 360.7                      | 233.2                        | 32.2                     | 22.4                       | 392.9                    | 255.6                      |
| 1986-87  | 337.1                          | 137.0                            | 25.4                           | 106.6                            | 362.5                      | 243.6                        | 35.6                     | 24.5                       | 398.1                    | 268.1                      |
| 1987-88  | 334.4                          | 137.4                            | 29.3                           | 111.6                            | 363.7                      | 249.0                        | 35.1                     | 24.9                       | 398.8                    | 273.9                      |
| 1988-89  | 345.5                          | 145.3                            | 29.7                           | 115.8                            | 375.2                      | 261.1                        | 32.2                     | 22.5                       | 407.4                    | 283.6                      |
| 1989-90  | 352.0                          | 149.3                            | 31.5                           | 119.8                            | 383.5                      | 269.1                        | 28.5                     | 20.9                       | 412.0                    | 290.0                      |
| 1990-91  | 345.2                          | 148.4                            | 34.1                           | 125.7                            | 379.3                      | 274.1                        | 37.8                     | 25.3                       | 417.1                    | 299.4                      |
| 1991-92  | 323.3                          | 145.7                            | 37.5                           | 121.6                            | 360.8                      | 267.3                        | 50.0                     | 29.3                       | 410.8                    | 296.6                      |
| 1992-93  | 322.2                          | 143.2                            | 39.2                           | 126.8                            | 361.4                      | 270.0                        | 51.9                     | 29.9                       | 413.3                    | 299.9                      |
| 1993-94  | 322.0                          | 146.3                            | 40.0                           | 127.0                            | 362.0                      | 273.3                        | 47.3                     | 29.9                       | 409.3                    | 303.2                      |
| 1994-95  | 323.1                          | 151.5                            | 42.6                           | 131.3                            | 365.7                      | 282.8                        | 44.6                     | 28.7                       | 410.3                    | 311.5                      |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR, ANNUAL AVERAGE |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| 1986-87  | 0.2                            | 2.0                              | 4.1                            | 7.8                              | 0.5                        | 4.5                          | 10.6                     | 9.4                        | 1.3                      | 4.9                        |
| 1987-88  | -0.8                           | 0.3                              | 15.4                           | 4.7                              | 0.3                        | 2.2                          | -1.4                     | 1.6                        | 0.2                      | 2.2                        |
| 1988-89  | 3.3                            | 5.7                              | 1.4                            | 3.8                              | 3.2                        | 4.9                          | -8.3                     | -9.6                       | 2.2                      | 3.5                        |
| 1989-90  | 1.9                            | 2.8                              | 6.1                            | 3.5                              | 2.2                        | 3.1                          | -11.5                    | -7.1                       | 1.1                      | 2.3                        |
| 1990-91  | -1.9                           | -0.6                             | 8.3                            | 4.9                              | -1.1                       | 1.9                          | 32.6                     | 21.1                       | 1.2                      | 3.2                        |
| 1991-92  | -6.3                           | -1.8                             | 10.0                           | -3.3                             | -4.9                       | -2.5                         | 32.3                     | 15.8                       | -1.5                     | -0.9                       |
| 1992-93  | -0.3                           | -1.7                             | 4.5                            | 4.3                              | 0.2                        | 1.0                          | 3.8                      | 2.0                        | 0.6                      | 1.1                        |
| 1993-94  | -0.1                           | 2.2                              | 2.0                            | 0.2                              | 0.2                        | 1.2                          | -8.9                     | 0.0                        | -1.0                     | 1.1                        |
| 1994-95  | 0.3                            | 3.6                              | 6.5                            | 3.4                              | 1.0                        | 3.5                          | -5.7                     | -4.0                       | 0.2                      | 2.7                        |
| MONTHLY, ORIGINAL ('000)                             |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| <b>1994 - 95 -</b>                                   |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| March  | 317.8                          | 151.5                            | 47.8                           | 130.7                            | 365.6                      | 282.2                        | 43.7                     | 30.4                       | 409.3                    | 312.5                      |
| April  | 320.4                          | 149.4                            | 47.7                           | 132.8                            | 368.1                      | 282.2                        | 42.7                     | 28.8                       | 410.8                    | 311.0                      |
| May  | 321.6                          | 154.9                            | 46.3                           | 133.5                            | 367.9                      | 288.3                        | 43.2                     | 26.1                       | 411.1                    | 314.4                      |
| June   | 315.6                          | 149.3                            | 48.7                           | 140.0                            | 364.2                      | 289.3                        | 47.0                     | 25.1                       | 411.2                    | 314.3                      |
| <b>1995 - 96 -</b>                                   |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| July   | 323.1                          | 150.3                            | 45.7                           | 137.9                            | 368.8                      | 288.2                        | 41.5                     | 25.0                       | 410.3                    | 313.2                      |
| August   | 323.2                          | 149.1                            | 45.7                           | 139.2                            | 369.0                      | 288.3                        | 43.4                     | 24.1                       | 412.4                    | 312.4                      |
| September  | 326.4                          | 148.7                            | 46.6                           | 136.3                            | 373.0                      | 285.0                        | 44.9                     | 25.8                       | 418.0                    | 310.8                      |
| October  | 324.7                          | 148.9                            | 44.6                           | 132.5                            | 369.3                      | 281.4                        | 43.5                     | 24.7                       | 412.8                    | 306.1                      |
| November   | 328.7                          | 151.7                            | 43.7                           | 133.7                            | 372.4                      | 285.4                        | 40.5                     | 23.5                       | 412.9                    | 308.9                      |
| December   | 334.2                          | 156.9                            | 43.2                           | 132.0                            | 377.4                      | 289.0                        | 40.7                     | 25.8                       | 418.1                    | 314.7                      |
| January  | 324.4                          | 149.6                            | 45.8                           | 127.9                            | 370.2                      | 277.5                        | 45.5                     | 29.3                       | 415.7                    | 306.8                      |
| February   | 326.6                          | 150.1                            | 43.4                           | 132.4                            | 369.9                      | 282.6                        | 46.8                     | 29.6                       | 416.8                    | 312.2                      |
| MONTHLY, TREND ('000)                                |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| <b>1994 - 95 -</b>                                   |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| February   | 321.6                          | 152.4                            | 43.9                           | 129.8                            | 365.5                      | 282.2                        | 44.2                     | 27.3                       | 409.7                    | 309.5                      |
| March  | 321.1                          | 152.8                            | 45.1                           | 130.7                            | 366.2                      | 283.5                        | 44.3                     | 27.2                       | 410.5                    | 310.7                      |
| April  | 320.8                          | 153.2                            | 46.2                           | 131.8                            | 367.0                      | 285.0                        | 44.5                     | 27.3                       | 411.5                    | 312.3                      |
| May  | 320.7                          | 153.1                            | 47.0                           | 133.3                            | 367.7                      | 286.4                        | 44.8                     | 27.3                       | 412.4                    | 313.6                      |
| <b>1995 - 96 -</b>                                   |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| July   | 322.0                          | 151.4                            | 47.2                           | 135.7                            | 369.2                      | 287.1                        | 45.0                     | 26.6                       | 414.1                    | 313.7                      |
| August   | 329.6                          | 150.5                            | 46.6                           | 136.0                            | 370.2                      | 286.5                        | 44.6                     | 26.0                       | 414.8                    | 312.5                      |
| September  | 325.2                          | 149.9                            | 46.0                           | 135.6                            | 371.2                      | 285.5                        | 43.8                     | 25.7                       | 415.0                    | 311.2                      |
| October  | 326.4                          | 149.7                            | 45.2                           | 134.9                            | 371.6                      | 284.6                        | 43.1                     | 25.5                       | 414.7                    | 310.1                      |
| November   | 327.1                          | 149.7                            | 44.8                           | 134.3                            | 371.9                      | 284.0                        | 42.5                     | 25.5                       | 414.3                    | 309.5                      |
| December   | 327.4                          | 149.7                            | 44.5                           | 134.0                            | 371.9                      | 283.7                        | 42.1                     | 25.6                       | 414.0                    | 309.3                      |
| January  | 327.4                          | 149.5                            | 44.5                           | 133.9                            | 371.9                      | 283.4                        | 41.9                     | 25.9                       | 413.8                    | 309.3                      |
| February   | 327.3                          | 149.2                            | 44.4                           | 134.0                            | 371.7                      | 283.2                        | 41.8                     | 26.2                       | 413.5                    | 309.4                      |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH, TREND         |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| <b>1994 - 95 -</b>                                   |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| March  | -0.2                           | 0.3                              | 2.7                            | 0.7                              | 0.2                        | 0.5                          | 0.2                      | -0.4                       | 0.2                      | 0.4                        |
| April  | -0.1                           | 0.3                              | 2.4                            | 0.8                              | 0.2                        | 0.5                          | 0.5                      | 0.4                        | 0.2                      | 0.5                        |
| May  | 0.0                            | -0.1                             | 1.7                            | 1.1                              | 0.2                        | 0.5                          | 0.7                      | 0.0                        | 0.2                      | 0.4                        |
| June   | 0.1                            | -0.5                             | 0.6                            | 1.1                              | 0.2                        | 0.2                          | 0.4                      | -0.7                       | 0.2                      | 0.2                        |
| <b>1995 - 96 -</b>                                   |                                |                                  |                                |                                  |                            |                              |                          |                            |                          |                            |
| July   | 0.3                            | -0.7                             | -0.2                           | 0.7                              | 0.2                        | 0.0                          | 0.0                      | -1.8                       | 0.2                      | -0.1                       |
| August   | 0.5                            | -0.6                             | -1.3                           | 0.2                              | 0.3                        | -0.2                         | -0.9                     | -2.3                       | 0.2                      | -0.4                       |
| September  | 0.5                            | -0.4                             | -1.3                           | -0.3                             | 0.3                        | -0.3                         | -1.8                     | -1.2                       | 0.0                      | -0.4                       |
| October  | 0.4                            | -0.1                             | -1.7                           | -0.5                             | 0.1                        | -0.3                         | -1.6                     | -0.8                       | -0.1                     | -0.4                       |
| November   | 0.2                            | 0.0                              | -0.9                           | -0.4                             | 0.1                        | -0.2                         | -1.4                     | 0.0                        | -0.1                     | -0.2                       |
| December   | 0.1                            | 0.0                              | -0.7                           | -0.2                             | 0.0                        | -0.1                         | -0.9                     | 0.4                        | -0.1                     | -0.1                       |
| January  | 0.0                            | -0.1                             | 0.0                            | -0.1                             | 0.0                        | -0.1                         | -0.5                     | 1.2                        | 0.0                      | 0.0                        |
| February   | 0.0                            | -0.2                             | -0.2                           | 0.1                              | -0.1                       | -0.1                         | -0.2                     | 1.2                        | -0.1                     | 0.0                        |

**LABOUR FORCE STATUS OF THE CIVILIAN POPULATION AGED 15 AND OVER**  
**South Australia**

| Period   | Civilian<br>Population<br>aged 15<br>and over<br>('000) | Civilian<br>Population<br>aged 15<br>and over<br>('000) | Unemploy-<br>ment rate<br>Ages 15-19<br>(%) | Unemploy-<br>ment rate<br>All Ages<br>(%) | Unemploy-<br>ment rate<br>All Ages<br>(%) | Unemploy-<br>ment rate<br>All Ages<br>(%) | Partici-<br>pation<br>rate<br>(%) | Partici-<br>pation<br>rate<br>(%) | Partici-<br>pation<br>rate<br>(%) |
|--|---|---|---|---|---|---|-----------------------------------|-----------------------------------|-----------------------------------|
|  | Males   | Females   | Persons                                     | Males                                     | Females                                   | Persons                                   | Males                             | Females                           | Persons                           |
| ANNUAL AVERAGE                                       |   |   |   |   |   |   |                                   |                                   |                                   |
| 1984-85  | 518.8   | 538.9   | 22.1  | 9.0                                       | 9.6                                       | 9.2                                       | 74.9                              | 45.4                              | 59.9                              |
| 1985-86  | 526.9   | 545.6   | 20.6  | 8.2                                       | 8.8                                       | 8.4                                       | 75.6                              | 46.8                              | 60.5                              |
| 1986-87  | 534.8   | 552.4   | 22.1  | 8.9                                       | 9.1                                       | 9.0                                       | 74.4                              | 48.5                              | 61.3                              |
| 1987-88  | 542.4   | 560.0   | 20.8  | 8.8                                       | 9.1                                       | 8.9                                       | 73.5                              | 48.9                              | 61.0                              |
| 1988-89  | 547.9   | 566.9   | 17.8  | 7.9                                       | 7.9                                       | 7.9                                       | 74.3                              | 50.0                              | 62.0                              |
| 1989-90  | 552.4   | 573.4   | 16.2  | 6.9                                       | 7.2                                       | 7.1                                       | 74.6                              | 50.6                              | 62.4                              |
| 1990-91  | 558.3   | 579.8   | 19.2  | 9.1                                       | 8.4                                       | 8.8                                       | 74.7                              | 51.6                              | 63.0                              |
| 1991-92  | 563.9   | 585.4   | 25.0  | 12.1                                      | 9.9                                       | 11.2                                      | 72.9                              | 50.7                              | 61.6                              |
| 1992-93  | 567.4   | 588.9   | 26.6  | 12.6                                      | 10.0                                      | 11.5                                      | 72.8                              | 51.0                              | 61.7                              |
| 1993-94  | 570.6   | 592.0   | 28.3  | 11.5                                      | 9.8                                       | 10.8                                      | 71.7                              | 51.2                              | 61.3                              |
| 1994-95  | 573.7   | 594.7   | 25.2  | 10.9                                      | 9.2                                       | 10.2                                      | 71.5                              | 52.4                              | 61.8                              |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR, ANNUAL AVERAGE |   |   |   |   |   |   |                                   |                                   |                                   |
| 1985-86  | 1.6   | 1.2   | ..  | ..  | ..  | ..  | ..                                | ..                                | ..                                |
| 1986-87  | 1.5   | 1.2   |   |   |   |   |                                   |                                   |                                   |
| 1987-88  | 1.4   | 1.4   |   |   |   |   |                                   |                                   |                                   |
| 1988-89  | 1.0   | 1.2   |   |   |   |   |                                   |                                   |                                   |
| 1989-90  | 0.8   | 1.1   |   |   |   |   |                                   |                                   |                                   |
| 1990-91  | 1.1   | 1.1   |   |   |   |   |                                   |                                   |                                   |
| 1991-92  | 1.0   | 1.0   |   |   |   |   |                                   |                                   |                                   |
| 1992-93  | 0.6   | 0.6   |   |   |   |   |                                   |                                   |                                   |
| 1993-94  | 0.6   | 0.6   |   |   |   |   |                                   |                                   |                                   |
| 1994-95  | 0.6   | 0.5   |   |   |   |   |                                   |                                   |                                   |
| MONTHLY, ORIGINAL                                    |   |   |   |   |   |   |                                   |                                   |                                   |
| 1994 - 95 -  |   |   |   |   |   |   |                                   |                                   |                                   |
| November   | 573.4   | 594.4   | 26.1  | 10.4                                      | 9.5                                       | 10.0                                      | 70.9                              | 52.4                              | 61.5                              |
| December   | 573.6   | 594.6   | 25.6  | 11.0                                      | 9.2                                       | 10.2                                      | 71.3                              | 52.8                              | 61.9                              |
| January  | 573.9   | 594.8   | 24.3  | 12.3                                      | 8.6                                       | 10.7                                      | 71.7                              | 50.7                              | 61.0                              |
| February   | 574.2   | 595.0   | 25.1  | 10.9                                      | 9.8                                       | 10.4                                      | 72.7                              | 52.7                              | 62.5                              |
| March  | 574.4   | 595.2   | 21.3  | 10.7                                      | 9.7                                       | 10.3                                      | 71.3                              | 52.5                              | 61.7                              |
| April  | 574.6   | 595.4   | 23.9  | 10.4                                      | 9.2                                       | 9.9                                       | 71.5                              | 52.2                              | 61.7                              |
| May  | 574.7   | 595.6   | 22.0  | 10.5                                      | 8.3                                       | 9.6                                       | 71.5                              | 52.8                              | 62.0                              |
| June   | 574.9   | 595.8   | 24.3  | 11.4                                      | 8.0                                       | 9.9                                       | 71.5                              | 52.8                              | 62.0                              |
| 1995 - 96  |   |   |   |   |   |   |                                   |                                   |                                   |
| July   | 575.0   | 595.9   | 23.8  | 10.1                                      | 8.0                                       | 9.2                                       | 71.3                              | 52.6                              | 61.8                              |
| August   | 575.1   | 596.1   | 27.2  | 10.5                                      | 7.7                                       | 9.3                                       | 71.7                              | 52.4                              | 61.9                              |
| September  | 575.3   | 596.2   | 27.5  | 10.7                                      | 8.3                                       | 9.7                                       | 72.7                              | 52.1                              | 62.2                              |
| October  | 575.5   | 596.5   | 30.8  | 10.5                                      | 8.1                                       | 9.5                                       | 71.7                              | 51.3                              | 61.3                              |
| November   | 575.7   | 596.7   | 25.3  | 9.8                                       | 7.6                                       | 8.9                                       | 71.7                              | 51.8                              | 61.6                              |
| December   | 575.9   | 596.9   | 25.6  | 9.7                                       | 8.2                                       | 9.1                                       | 72.6                              | 52.7                              | 62.5                              |
| January  | 576.2   | 597.2   | 30.5  | 10.9                                      | 9.6                                       | 10.4                                      | 72.1                              | 51.4                              | 61.6                              |
| February   | 576.5   | 597.5   | n.y.a.                                      | 11.2                                      | 9.5                                       | 10.5                                      | 72.3                              | 52.3                              | 62.1                              |
| MONTHLY, TREND                                       |   |   |   |   |   |   |                                   |                                   |                                   |
| 1994 - 95 -  | n.a.  | n.a.  | n.a.  | 10.9                                      | 9.4                                       | 10.2                                      | 71.3                              | 52.2                              | 61.6                              |
| November   |   |   |   | 10.8                                      | 9.1                                       | 10.1                                      | 71.2                              | 52.1                              | 61.5                              |
| December   |   |   |   | 10.8                                      | 8.9                                       | 10.0                                      | 71.3                              | 52.0                              | 61.4                              |
| January  |   |   |   | 10.8                                      | 8.8                                       | 9.9                                       | 71.4                              | 52.0                              | 61.5                              |
| February   |   |   |   | 10.8                                      | 8.8                                       | 9.9                                       | 71.5                              | 52.2                              | 61.7                              |
| March  |   |   |   | 10.8                                      | 8.7                                       | 9.9                                       | 71.6                              | 52.5                              | 61.9                              |
| April  |   |   |   | 10.8                                      | 8.7                                       | 9.9                                       | 71.8                              | 52.7                              | 62.0                              |
| May  |   |   |   | 10.9                                      | 8.7                                       | 9.9                                       | 71.8                              | 52.7                              | 62.0                              |
| June   |   |   |   | 10.9                                      | 8.6                                       | 9.9                                       | 71.9                              | 52.7                              | 62.1                              |
| 1995 - 96 -  |   |   |   |   |   |   |                                   |                                   |                                   |
| July   |   |   |   | 10.9                                      | 8.5                                       | 9.8                                       | 72.0                              | 52.6                              | 62.2                              |
| August   |   |   |   | 10.7                                      | 8.3                                       | 9.7                                       | 72.1                              | 52.4                              | 62.1                              |
| September  |   |   |   | 10.6                                      | 8.3                                       | 9.6                                       | 72.1                              | 52.2                              | 62.0                              |
| October  |   |   |   | 10.4                                      | 8.2                                       | 9.5                                       | 72.1                              | 52.0                              | 61.8                              |
| November   |   |   |   | 10.2                                      | 8.2                                       | 9.4                                       | 72.0                              | 51.9                              | 61.7                              |
| December   |   |   |   | 10.2                                      | 8.3                                       | 9.4                                       | 71.9                              | 51.8                              | 61.7                              |
| January  |   |   |   | 10.1                                      | 8.4                                       | 9.4                                       | 71.8                              | 51.8                              | 61.6                              |
| February   |   |   |   | 10.1                                      | 8.5                                       | 9.4                                       | 71.7                              | 51.8                              | 61.6                              |

**LABOUR FORCE STATUS OF THE CIVILIAN POPULATION AGED 15 AND OVER**  
**Adelaide Statistical Division and the balance of South Australia**

| Period                        | Employed<br>Males<br>('000) | Employed<br>Females<br>('000) | Unemployed<br>Males<br>('000) | Unemployed<br>Females<br>('000) | Unemploy -<br>ment rate<br>Males<br>(%) | Unemploy -<br>ment rate<br>Females<br>(%) | Participa-<br>tion rate<br>Males<br>(%) | Participa-<br>tion rate<br>Females<br>(%) |
|-------------------------------|-----------------------------|-------------------------------|-------------------------------|---------------------------------|---|---|---|---|
| ADELAIDE STATISTICAL DIVISION |                             |                               |                               |                                 |   |   |   |   |
| <b>1993 - 94 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| January                       | 261.0                       | 199.9                         | 41.4                          | 25.9                            | 13.7                                    | 11.5                                      | 72.1                                    | 50.7                                      |
| February                      | 261.3                       | 202.7                         | 39.4                          | 25.8                            | 13.1                                    | 11.3                                      | 71.6                                    | 51.2                                      |
| March                         | 267.0                       | 204.6                         | 35.7                          | 24.6                            | 11.8                                    | 10.7                                      | 72.0                                    | 51.4                                      |
| April                         | 264.3                       | 205.5                         | 34.0                          | 20.8                            | 11.4                                    | 9.2                                       | 70.9                                    | 50.7                                      |
| May                           | 265.2                       | 207.0                         | 34.0                          | 24.3                            | 11.4                                    | 10.5                                      | 71.1                                    | 51.8                                      |
| June                          | 263.3                       | 204.2                         | 32.7                          | 23.6                            | 11.0                                    | 10.4                                      | 70.3                                    | 51.0                                      |
| <b>1994 - 95 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| July                          | 265.6                       | 210.8                         | 33.6                          | 24.0                            | 11.2                                    | 10.2                                      | 71.1                                    | 52.5                                      |
| August                        | 260.9                       | 209.8                         | 36.6                          | 23.3                            | 12.3                                    | 10.0                                      | 70.6                                    | 52.1                                      |
| November                      | 261.7                       | 212.6                         | 33.2                          | 23.1                            | 11.3                                    | 9.8                                       | 69.9                                    | 52.6                                      |
| February                      | 267.9                       | 209.6                         | 35.8                          | 24.7                            | 11.8                                    | 10.6                                      | 71.9                                    | 52.3                                      |
| May                           | 264.7                       | 212.0                         | 34.6                          | 22.0                            | 11.6                                    | 9.4                                       | 70.8                                    | 52.2                                      |
| <b>1995 - 96 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| August                        | 263.1                       | 215.3                         | 33.9                          | 19.4                            | 11.4                                    | 8.3                                       | 70.2                                    | 52.3                                      |
| November                      | 265.3                       | 212.3                         | 32.8                          | 17.0                            | 11.0                                    | 7.4                                       | 70.4                                    | 51.1                                      |
| February                      | 265.0                       | 212.1                         | 37.3                          | 22.7                            | 12.3                                    | 9.7                                       | 71.3                                    | 51.2                                      |
| ASD: NORTHERN ADELAIDE        |                             |                               |                               |                                 |   |   |   |   |
| <b>1993 - 94 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| January                       | 78.9                        | 56.1                          | 11.7                          | 10.2                            | 12.9                                    | 15.4                                      | 73.0                                    | 50.7                                      |
| February                      | 79.3                        | 60.9                          | 12.1                          | 9.1                             | 13.2                                    | 13.0                                      | 74.6                                    | 52.9                                      |
| March                         | 82.1                        | 59.0                          | 10.7                          | 8.9                             | 11.5                                    | 13.0                                      | 75.8                                    | 52.1                                      |
| April                         | 80.1                        | 60.4                          | 10.7                          | 7.0                             | 11.8                                    | 10.4                                      | 74.1                                    | 52.0                                      |
| May                           | 82.7                        | 59.9                          | 9.7                           | 9.1                             | 10.5                                    | 13.1                                      | 75.3                                    | 53.1                                      |
| June                          | 81.6                        | 58.8                          | 9.9                           | 9.2                             | 10.8                                    | 13.5                                      | 75.0                                    | 51.5                                      |
| <b>1994 - 95 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| July                          | 84.7                        | 62.8                          | 9.6                           | 8.5                             | 10.1                                    | 11.9                                      | 75.9                                    | 53.8                                      |
| August                        | 83.0                        | 62.8                          | 11.7                          | 7.6                             | 12.4                                    | 10.8                                      | 75.9                                    | 52.5                                      |
| November                      | 80.7                        | 62.8                          | 12.9                          | 6.9                             | 13.8                                    | 9.9                                       | 73.0                                    | 51.6                                      |
| February                      | 82.8                        | 63.7                          | 13.4                          | 8.1                             | 13.9                                    | 11.3                                      | 74.7                                    | 54.8                                      |
| May                           | 82.7                        | 60.9                          | 12.1                          | 8.1                             | 12.7                                    | 11.7                                      | 75.8                                    | 52.5                                      |
| <b>1995 - 96 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| August                        | 81.6                        | 64.8                          | 14.1                          | 7.7                             | 14.8                                    | 10.6                                      | 75.2                                    | 53.4                                      |
| November                      | 83.4                        | 67.2                          | 11.8                          | 6.1                             | 12.4                                    | 8.3                                       | 75.5                                    | 54.3                                      |
| February                      | 85.3                        | 70.3                          | 12.9                          | 6.5                             | 13.1                                    | 8.5                                       | 77.6                                    | 56.5                                      |
| ASD: WESTERN ADELAIDE         |                             |                               |                               |                                 |   |   |   |   |
| <b>1993 - 94 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| January                       | 51.4                        | 36.1                          | 10.7                          | 6.8                             | 17.2                                    | 15.9                                      | 68.7                                    | 45.8                                      |
| February                      | 48.4                        | 35.7                          | 10.7                          | 5.4                             | 18.0                                    | 13.2                                      | 67.5                                    | 44.1                                      |
| March                         | 48.2                        | 38.3                          | 9.7                           | 4.7                             | 16.8                                    | 10.9                                      | 67.4                                    | 45.0                                      |
| April                         | 49.3                        | 37.6                          | 10.2                          | 4.9                             | 17.2                                    | 11.6                                      | 68.1                                    | 44.1                                      |
| May                           | 50.7                        | 39.5                          | 9.2                           | 4.3                             | 15.3                                    | 9.9                                       | 68.0                                    | 46.4                                      |
| June                          | 49.9                        | 37.5                          | 9.5                           | 4.1                             | 16.0                                    | 9.8                                       | 67.2                                    | 44.5                                      |
| <b>1994 - 95 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| July                          | 48.3                        | 37.6                          | 9.1                           | 5.2                             | 15.8                                    | 12.2                                      | 66.6                                    | 46.1                                      |
| August                        | 48.2                        | 38.8                          | 9.2                           | 4.6                             | 16.0                                    | 10.7                                      | 66.1                                    | 46.7                                      |
| November                      | 47.5                        | 39.3                          | 7.2                           | 6.4                             | 13.2                                    | 13.9                                      | 64.7                                    | 48.2                                      |
| February                      | 45.7                        | 39.0                          | 5.9                           | 5.4                             | 11.4                                    | 12.1                                      | 64.0                                    | 46.5                                      |
| May                           | 48.7                        | 38.4                          | 6.5                           | 4.5                             | 11.8                                    | 10.5                                      | 67.1                                    | 46.9                                      |
| <b>1995 - 96 -</b>            |                             |                               |                               |                                 |   |   |   |   |
| August                        | 47.8                        | 36.9                          | 7.6                           | 3.4                             | 13.8                                    | 8.4                                       | 65.9                                    | 46.7                                      |
| November                      | 47.1                        | 38.2                          | 7.9                           | 3.2                             | 14.4                                    | 7.8                                       | 63.8                                    | 47.1                                      |
| February                      | 44.0                        | 36.8                          | 9.5                           | 5.1                             | 17.8                                    | 12.3                                      | 62.5                                    | 46.9                                      |

**LABOUR FORCE STATUS OF THE CIVILIAN POPULATION AGED 15 AND OVER**  
**Adelaide Statistical Divisional and The Balance of South Australia - continued**

| Period                                    | Employed<br>Males<br>('000) | Employed<br>Females<br>('000) | Unem-<br>ployed<br>Males<br>('000) | Unem-<br>ployed<br>Females<br>('000) | Unemploy-<br>ment rate<br>Males<br>(%) | Unemploy-<br>ment rate<br>Females<br>(%) | Participa-<br>tion rate<br>Males<br>(%) | Participa-<br>tion rate<br>Females<br>(%) |
|---|-----------------------------|-------------------------------|------------------------------------|--------------------------------------|--|--|---|---|
| ASD: EASTERN ADELAIDE                     |                             |                               |                                    |                                      |  |  |   |   |
| <b>1993 - 94 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| January                                   | 54.3                        | 46.0                          | 6.3                                | 3.6                                  | 10.4                                   | 7.3                                      | 72.6                                    | 54.1                                      |
| February                                  | 54.9                        | 45.2                          | 6.5                                | 4.1                                  | 10.6                                   | 8.3                                      | 71.0                                    | 55.1                                      |
| March                                     | 57.9                        | 46.7                          | 5.4                                | 3.6                                  | 8.5                                    | 7.2                                      | 70.4                                    | 54.1                                      |
| April                                     | 56.3                        | 48.7                          | 4.6                                | 3.0                                  | 7.6                                    | 5.8                                      | 70.6                                    | 54.4                                      |
| May                                       | 54.2                        | 47.7                          | 6.0                                | 4.4                                  | 9.9                                    | 8.4                                      | 69.5                                    | 54.8                                      |
| June                                      | 56.0                        | 49.7                          | 4.4                                | 3.4                                  | 7.3                                    | 6.4                                      | 68.0                                    | 56.3                                      |
| <b>1994 - 95 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| July                                      | 55.0                        | 51.0                          | 6.3                                | 3.7                                  | 10.3                                   | 6.8                                      | 69.2                                    | 58.3                                      |
| August                                    | 56.0                        | 50.5                          | 6.2                                | 3.8                                  | 9.9                                    | 7.0                                      | 71.8                                    | 58.8                                      |
| November                                  | 58.8                        | 50.7                          | 5.4                                | 2.4                                  | 8.5                                    | 4.5                                      | 72.1                                    | 59.3                                      |
| February                                  | 59.4                        | 45.8                          | 7.4                                | 3.8                                  | 11.0                                   | 7.7                                      | 74.2                                    | 54.5                                      |
| May                                       | 58.5                        | 45.2                          | 6.5                                | 3.5                                  | 10.0                                   | 7.2                                      | 69.7                                    | 53.6                                      |
| <b>1995 - 96 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| August                                    | 56.4                        | 46.6                          | 4.8                                | 2.5                                  | 7.9                                    | 5.2                                      | 70.9                                    | 53.6                                      |
| November                                  | 54.3                        | 45.9                          | 5.2                                | 1.9                                  | 8.7                                    | *4.0                                     | 70.4                                    | 51.2                                      |
| February                                  | 53.0                        | 43.9                          | 5.4                                | 4.9                                  | 9.3                                    | 10.0                                     | 69.3                                    | 52.2                                      |
| ASD: SOUTHERN ADELAIDE                    |                             |                               |                                    |                                      |  |  |   |   |
| <b>1993 - 94 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| January                                   | 76.3                        | 61.8                          | 12.7                               | 5.2                                  | 14.3                                   | 7.8                                      | 73.2                                    | 51.7                                      |
| February                                  | 78.7                        | 60.9                          | 10.1                               | 7.2                                  | 11.4                                   | 10.6                                     | 71.9                                    | 52.0                                      |
| March                                     | 78.8                        | 60.6                          | 9.9                                | 7.4                                  | 11.2                                   | 10.9                                     | 72.8                                    | 53.2                                      |
| April                                     | 78.6                        | 58.9                          | 8.4                                | 5.8                                  | 9.7                                    | 9.0                                      | 70.1                                    | 51.6                                      |
| May                                       | 77.6                        | 59.9                          | 9.1                                | 6.6                                  | 10.5                                   | 9.9                                      | 70.3                                    | 52.1                                      |
| June                                      | 75.9                        | 58.2                          | 8.9                                | 6.9                                  | 10.5                                   | 10.6                                     | 69.6                                    | 51.2                                      |
| <b>1994 - 95 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| July                                      | 77.7                        | 59.3                          | 8.7                                | 6.5                                  | 10.0                                   | 9.9                                      | 70.5                                    | 51.5                                      |
| August                                    | 73.7                        | 57.8                          | 9.5                                | 7.3                                  | 11.4                                   | 11.2                                     | 67.4                                    | 50.8                                      |
| November                                  | 74.7                        | 59.8                          | 7.6                                | 7.5                                  | 9.3                                    | 11.1                                     | 68.5                                    | 52.4                                      |
| February                                  | 80.0                        | 61.1                          | 9.2                                | 7.5                                  | 10.4                                   | 10.9                                     | 72.5                                    | 52.5                                      |
| May                                       | 74.8                        | 67.5                          | 9.5                                | 5.9                                  | 11.3                                   | 8.0                                      | 69.0                                    | 54.6                                      |
| <b>1995 - 96 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| August                                    | 77.4                        | 66.9                          | 7.3                                | 5.7                                  | 8.6                                    | 7.9                                      | 67.6                                    | 53.9                                      |
| November                                  | 80.4                        | 61.0                          | 7.9                                | 5.7                                  | 8.9                                    | 8.6                                      | 69.7                                    | 50.4                                      |
| February                                  | 82.7                        | 61.1                          | 9.5                                | 6.2                                  | 10.3                                   | 9.2                                      | 72.1                                    | 51.4                                      |
| BALANCE OF SOUTH AUSTRALIA (Excludes ASD) |                             |                               |                                    |                                      |  |  |   |   |
| <b>1993 - 94 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| January                                   | 100.4                       | 68.4                          | 12.7                               | 7.7                                  | 11.2                                   | 10.1                                     | 74.8                                    | 52.0                                      |
| February                                  | 98.3                        | 69.6                          | 10.7                               | 7.7                                  | 9.8                                    | 10.0                                     | 72.1                                    | 52.8                                      |
| March                                     | 97.5                        | 68.4                          | 11.7                               | 8.1                                  | 10.7                                   | 10.5                                     | 72.2                                    | 52.2                                      |
| April                                     | 97.6                        | 69.0                          | 10.5                               | 6.7                                  | 9.8                                    | 8.8                                      | 71.5                                    | 51.6                                      |
| May                                       | 98.6                        | 67.3                          | 9.8                                | 6.7                                  | 9.0                                    | 9.1                                      | 71.6                                    | 50.5                                      |
| June                                      | 97.8                        | 69.8                          | 11.9                               | 7.5                                  | 10.8                                   | 9.7                                      | 72.5                                    | 52.8                                      |
| <b>1994 - 95 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| July                                      | 100.4                       | 72.2                          | 8.8                                | 6.4                                  | 8.1                                    | 8.1                                      | 72.2                                    | 53.6                                      |
| August                                    | 101.9                       | 69.6                          | 7.8                                | 5.5                                  | 7.1                                    | 7.3                                      | 72.6                                    | 51.2                                      |
| November                                  | 102.6                       | 69.2                          | 9.0                                | 6.6                                  | 8.1                                    | 8.7                                      | 73.7                                    | 51.7                                      |
| February                                  | 103.9                       | 73.0                          | 9.6                                | 6.1                                  | 8.5                                    | 7.7                                      | 74.8                                    | 53.8                                      |
| May                                       | 103.2                       | 76.3                          | 8.6                                | 4.1                                  | 7.7                                    | 5.1                                      | 73.5                                    | 54.6                                      |
| <b>1995 - 96 -</b>                        |                             |                               |                                    |                                      |  |  |   |   |
| August                                    | 105.9                       | 73.0                          | 9.5                                | 4.7                                  | 8.2                                    | 6.0                                      | 75.8                                    | 52.7                                      |
| November                                  | 107.2                       | 73.0                          | 7.6                                | 6.5                                  | 6.7                                    | 8.2                                      | 75.4                                    | 53.9                                      |
| February                                  | 105.0                       | 70.5                          | 9.5                                | 6.9                                  | 8.3                                    | 8.9                                      | 75.2                                    | 52.3                                      |

\* Estimate has a relative standard error exceeding 25%; it is subject to sampling variability too high for most practical uses.

**AVERAGE WEEKLY EARNINGS OF EMPLOYEES**  
**South Australia**

| Period   | Full-time adults       |         |         |                |         |         | All employees |         |         |
|--|------------------------|---------|---------|----------------|---------|---------|---------------|---------|---------|
|  | Ordinary time earnings |         |         | Total earnings |         |         |               |         |         |
|  | Males                  | Females | Persons | Males          | Females | Persons | Males         | Females | Persons |
| ANNUAL AVERAGE (\$ per week)   |                        |         |         |                |         |         |               |         |         |
| 1983-84  | 358.30                 | 294.50  | 339.90  | 377.60         | 300.20  | 355.20  | 346.60        | 218.30  | 294.00  |
| 1984-85  | 381.90                 | 319.30  | 364.80  | 407.40         | 325.80  | 385.10  | 367.20        | 238.70  | 316.20  |
| 1985-86  | 406.30                 | 340.50  | 388.30  | 431.80         | 346.60  | 408.40  | 389.00        | 252.70  | 334.50  |
| 1986-87  | 431.80                 | 363.70  | 412.20  | 455.90         | 370.20  | 431.20  | 411.80        | 268.90  | 352.20  |
| 1987-88  | 458.60                 | 389.70  | 438.40  | 485.00         | 397.00  | 459.20  | 440.10        | 295.10  | 379.60  |
| 1988-89  | 481.50                 | 424.30  | 465.70  | 517.60         | 435.10  | 494.90  | 473.40        | 315.10  | 408.50  |
| 1989-90  | 517.50                 | 454.90  | 499.40  | 560.70         | 466.50  | 533.50  | 511.60        | 338.00  | 437.80  |
| 1990-91  | 561.30                 | 486.10  | 537.90  | 598.90         | 496.10  | 566.90  | 546.70        | 358.10  | 462.00  |
| 1991-92  | 588.40                 | 524.10  | 567.80  | 624.90         | 534.00  | 595.80  | 564.80        | 386.90  | 483.70  |
| 1992-93  | 610.10                 | 534.90  | 585.40  | 646.40         | 546.80  | 613.70  | 560.00        | 382.60  | 477.40  |
| 1993-94  | 625.10                 | 547.60  | 600.00  | 667.50         | 560.10  | 632.70  | 595.10        | 396.60  | 503.30  |
| 1994-95  | 632.70                 | 559.10  | 608.20  | 681.70         | 572.50  | 645.30  | 599.90        | 411.90  | 513.40  |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR                                 |                        |         |         |                |         |         |               |         |         |
| 1984-85  | 6.6                    | 8.4     | 7.3     | 7.9            | 8.5     | 8.4     | 5.9           | 9.3     | 7.6     |
| 1985-86  | 6.4                    | 6.6     | 6.4     | 6.0            | 6.4     | 6.1     | 5.9           | 5.9     | 5.8     |
| 1986-87  | 6.3                    | 6.8     | 6.2     | 5.6            | 6.8     | 5.6     | 5.9           | 6.4     | 5.3     |
| 1987-88  | 6.2                    | 7.1     | 6.4     | 6.4            | 7.2     | 6.5     | 6.9           | 9.7     | 7.8     |
| 1988-89  | 5.0                    | 8.9     | 6.2     | 6.7            | 9.6     | 7.8     | 7.6           | 6.8     | 7.6     |
| 1989-90  | 7.5                    | 7.2     | 7.2     | 8.3            | 7.2     | 7.8     | 8.1           | 7.3     | 7.2     |
| 1990-91  | 8.5                    | 6.9     | 7.7     | 6.8            | 6.3     | 6.3     | 6.9           | 5.9     | 5.5     |
| 1991-92  | 4.8                    | 7.8     | 5.6     | 4.3            | 7.6     | 5.1     | 3.3           | 8.0     | 4.7     |
| 1992-93  | 3.7                    | 2.1     | 3.1     | 3.4            | 2.4     | 3.0     | -0.8          | -1.1    | -1.3    |
| 1993-94  | 2.5                    | 2.4     | 2.5     | 3.3            | 2.4     | 3.1     | 6.3           | 3.7     | 5.4     |
| 1994-95  | 1.2                    | 2.1     | 1.4     | 2.1            | 2.2     | 2.0     | 0.8           | 3.9     | 2.0     |
| QUARTERLY (\$ per week)  |                        |         |         |                |         |         |               |         |         |
| 1992 - 93 -  |                        |         |         |                |         |         |               |         |         |
| 20 May   | 610.00                 | 543.70  | 589.00  | 645.10         | 557.10  | 617.20  | 565.50        | 385.30  | 484.50  |
| 1993 - 94 -  |                        |         |         |                |         |         |               |         |         |
| 20 August  | 631.00                 | 546.90  | 603.30  | 673.30         | 559.50  | 635.80  | 599.70        | 394.20  | 503.10  |
| 19 November  | 626.50                 | 543.20  | 599.40  | 667.10         | 554.90  | 630.70  | 583.50        | 386.70  | 492.50  |
| 18 February  | 619.90                 | 548.80  | 597.30  | 665.30         | 558.80  | 631.50  | 601.30        | 405.50  | 512.80  |
| 20 May   | 622.90                 | 551.40  | 599.80  | 664.30         | 567.10  | 632.90  | 595.80        | 399.80  | 504.80  |
| 1994 - 95 -  |                        |         |         |                |         |         |               |         |         |
| 19 August  | 628.20                 | 553.70  | 602.60  | 674.20         | 566.70  | 637.20  | 591.40        | 410.80  | 507.40  |
| 18 November  | 619.10                 | 558.00  | 598.60  | 667.50         | 572.80  | 635.70  | 586.90        | 410.20  | 505.10  |
| 17 February  | 648.40                 | 560.80  | 619.90  | 699.90         | 572.80  | 658.50  | 620.10        | 415.80  | 527.90  |
| 19 May   | 635.10                 | 563.90  | 611.70  | 685.20         | 577.80  | 649.90  | 601.10        | 410.80  | 513.30  |
| 1995 - 96 -  |                        |         |         |                |         |         |               |         |         |
| 18 August  | 639.90                 | 560.10  | 613.80  | 684.50         | 571.80  | 647.60  | 600.80        | 408.60  | 510.20  |
| 17 November  | 647.60                 | 549.20  | 616.10  | 693.10         | 560.90  | 650.90  | 607.60        | 396.30  | 510.60  |
| PERCENTAGE CHANGE FROM CORRESPONDING REFERENCE DATE IN PREVIOUS YEAR |                        |         |         |                |         |         |               |         |         |
| 1993 - 94 -  |                        |         |         |                |         |         |               |         |         |
| 20 May   | 2.1                    | 1.4     | 1.8     | 3.0            | 1.8     | 2.5     | 5.4           | 3.8     | 4.2     |
| 1994 - 95 -  |                        |         |         |                |         |         |               |         |         |
| 19 August  | -0.4                   | 1.2     | 0.1     | 0.1            | 1.3     | 0.2     | -1.4          | 4.2     | 0.9     |
| 18 November  | -1.2                   | 2.7     | -0.1    | 0.1            | 3.2     | 0.8     | 0.6           | 6.1     | 2.6     |
| 17 February  | 4.6                    | 2.2     | 3.8     | 5.2            | 2.5     | 4.3     | 3.1           | 2.5     | 2.9     |
| 19 May   | 2.0                    | 2.3     | 2.0     | 3.1            | 1.9     | 2.7     | 0.9           | 2.8     | 1.7     |
| 1995 - 96 -  |                        |         |         |                |         |         |               |         |         |
| 18 August  | 1.9                    | 1.2     | 1.9     | 1.5            | 0.9     | 1.6     | 1.6           | -0.5    | 0.6     |
| 17 November  | 4.6                    | -1.6    | 2.9     | 3.8            | -2.1    | 2.4     | 3.5           | -3.4    | 1.1     |
| PERCENTAGE CHANGE FROM PREVIOUS REFERENCE DATE                       |                        |         |         |                |         |         |               |         |         |
| 1993 - 94 -  |                        |         |         |                |         |         |               |         |         |
| 20 August  | 3.4                    | 0.6     | 2.4     | 4.4            | 0.4     | 3.0     | 6.0           | 2.3     | 3.8     |
| 19 November  | -0.7                   | -0.7    | -0.6    | -0.9           | -0.8    | -0.8    | -2.7          | -1.9    | -2.1    |
| 18 February  | -1.1                   | 1.0     | -0.4    | -0.3           | 0.7     | 0.1     | 3.1           | 4.9     | 4.1     |
| 20 May   | 0.5                    | 0.5     | 0.4     | -0.2           | 1.5     | 0.2     | -0.9          | -1.4    | -1.6    |
| 1994 - 95 -  |                        |         |         |                |         |         |               |         |         |
| 19 August  | 0.9                    | 0.4     | 0.5     | 1.5            | -0.1    | 0.7     | -0.7          | 2.8     | 0.5     |
| 18 November  | -1.4                   | 0.8     | -0.7    | -1.0           | 1.1     | -0.2    | -0.8          | -0.1    | -0.5    |
| 17 February  | 4.7                    | 0.5     | 3.6     | 4.9            | 0.0     | 3.6     | 5.7           | 1.4     | 4.5     |
| 19 May   | -2.1                   | 0.6     | -1.3    | -2.1           | 0.9     | -1.3    | -3.1          | -1.2    | -2.8    |
| 1995 - 96 -  |                        |         |         |                |         |         |               |         |         |
| 18 August  | 0.8                    | -0.7    | 0.3     | -0.1           | -1.0    | -0.4    | 0.0           | -0.5    | -0.6    |
| 17 November  | 1.2                    | -1.9    | 0.4     | 1.3            | -1.9    | 0.5     | 1.1           | -3.0    | 0.1     |

**FINANCE COMMITMENTS**  
**South Australia**

*Secured housing finance commitments  
to individuals*

| <u>Period</u>                         | <u>Construction and purchase of dwellings</u> |                                | <u>Alterations and additions<br/>(\$ million)</u> | <u>Personal<br/>finance<br/>commitments<br/>(\$ million)</u> | <u>Commercial<br/>finance<br/>commitments<br/>(\$ million)</u> | <u>Lease<br/>finance<br/>commitments<br/>(\$ million)</u> |
|---------------------------------------|---|--------------------------------|---|--|--|---|
|                                       | <u>Number of<br/>dwelling<br/>units</u>       | <u>Amount<br/>(\$ million)</u> |   |  |  |   |
| ANNUAL                                |   |                                |   |  |  |   |
| 1983-84                               | 27,968  | 894.0                          | 45.2  | n.a.   | n.a.   | n.a.  |
| 1984-85                               | 28,484  | 1,127.6                        | 48.2  | n.a.   | n.a.   | n.a.  |
| 1985-86                               | 21,714  | 920.1                          | 48.9  | 1,203.9  | 3,492.7  | 339.8   |
| 1986-87                               | 21,658  | 965.5                          | 47.1  | 1,222.4  | 4,242.8  | 334.5   |
| 1987-88                               | 26,582  | 1,266.6                        | 47.0  | 1,448.9  | 6,486.6  | 392.1   |
| 1988-89                               | 29,977  | 1,574.2                        | 51.4  | 1,534.1  | 7,285.5  | 512.4   |
| 1989-90                               | 25,650  | 1,438.2                        | 45.8  | 1,525.7  | 6,926.4  | 445.4   |
| 1990-91                               | 28,694  | 1,731.3                        | 58.8  | 1,503.6  | 6,257.0  | 323.2   |
| 1991-92                               | 31,765  | 2,083.8                        | 88.8  | 1,456.7  | 6,666.4  | 256.2   |
| 1992-93                               | 36,960  | 2,569.5                        | 102.8   | 1,656.8  | 5,122.4  | 249.5   |
| 1993-94                               | 45,725  | 3,387.9                        | 221.8   | 1,840.5  | 5,467.2  | 250.6   |
| 1994-95                               | 36,414  | 2,878.6                        | 242.2   | 2,152.2  | 5,447.9  | 271.5   |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR  |   |                                |   |  |  |   |
| 1984-85                               | 1.8   | 26.1                           | 6.6   | n.a.   | n.a.   | n.a.  |
| 1985-86                               | -23.8   | -18.4                          | 1.5   | n.a.   | n.a.   | n.a.  |
| 1986-87                               | -0.3  | 4.9                            | -3.7  | 1.5  | 21.5   | -1.6  |
| 1987-88                               | 22.7  | 31.2                           | -0.2  | 18.5   | 52.9   | 17.2  |
| 1988-89                               | 12.8  | 24.3                           | 9.4   | 5.9  | 12.3   | 30.7  |
| 1989-90                               | -14.4   | -8.6                           | -10.9   | -0.5   | -4.9   | -13.1   |
| 1990-91                               | 11.9  | 20.4                           | 28.4  | -1.4   | -9.7   | -27.4   |
| 1991-92                               | 10.7  | 20.4                           | 51.0  | -3.1   | 6.5  | -20.7   |
| 1992-93                               | 16.4  | 23.3                           | 15.8  | 13.7   | -23.2  | -2.6  |
| 1993-94                               | 23.7  | 31.9                           | 115.8   | 11.1   | 6.7  | 0.5   |
| 1994-95                               | -20.4   | -15.0                          | 9.2   | 16.9   | -0.4   | 8.3   |
| MONTHLY                               |   |                                |   |  |  |   |
| 1994 - 95 -                           |   |                                |   |  |  |   |
| November                              | 3,228   | 252.4                          | 20.9  | 191.0  | 460.4  | 19.7  |
| December                              | 2,839   | 220.6                          | 20.6  | 174.5  | 545.2  | 23.0  |
| January                               | 2,643   | 210.3                          | 15.6  | 160.8  | 318.7  | 21.4  |
| February                              | 2,629   | 215.4                          | 20.9  | 169.6  | 381.2  | 17.3  |
| March                                 | 3,228   | 260.7                          | 21.4  | 206.7  | 430.4  | 20.8  |
| April                                 | 2,390   | 192.8                          | 19.0  | 156.6  | 361.1  | 14.3  |
| May                                   | 2,923   | 236.9                          | 18.9  | 193.6  | 552.5  | 26.0  |
| June                                  | 3,290   | 268.2                          | 21.7  | 233.5  | 517.5  | 31.7  |
| 1995 - 96 -                           |   |                                |   |  |  |   |
| July                                  | 3,013   | 243.5                          | 19.3  | 192.7  | 490.6  | 27.4  |
| August                                | 3,307   | 256.3                          | 17.9  | 209.6  | 461.6  | 20.0  |
| September                             | 3,161   | 241.5                          | 18.2  | 182.4  | 384.2  | 18.2  |
| October                               | 3,257   | 246.9                          | 19.6  | 179.6  | 412.3  | 18.8  |
| November                              | 3,587   | 270.8                          | 23.2  | 186.1  | 488.3  | 21.0  |
| December                              | 2,974   | 230.7                          | 17.8  | 171.0  | 720.1  | 25.7  |
| January                               | 2,959   | 226.5                          | 17.4  | 175.5  | 562.1  | 13.0  |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH |   |                                |   |  |  |   |
| 1994 - 95 -                           |   |                                |   |  |  |   |
| December                              | -12.1   | -12.6                          | -1.4  | -8.6   | 18.4   | 16.5  |
| January                               | -6.9  | -4.7                           | -24.3   | -7.9   | -41.6  | -7.0  |
| February                              | -0.5  | 2.4                            | 34.0  | 5.5  | 19.6   | -19.1   |
| March                                 | 22.8  | 21.0                           | 2.4   | 21.9   | 12.9   | 19.9  |
| April                                 | -26.0   | -26.0                          | -11.2   | -24.2  | -16.1  | -31.0   |
| May                                   | 22.3  | 22.9                           | -0.5  | 23.6   | 53.0   | 81.8  |
| June                                  | 12.6  | 13.2                           | 14.8  | 20.6   | -6.3   | 21.9  |
| 1995 - 96 -                           |   |                                |   |  |  |   |
| July                                  | -8.4  | -9.2                           | -11.1   | -17.5  | -5.2   | -13.7   |
| August                                | 9.8   | 5.3                            | -7.0  | 8.8  | -5.9   | -26.9   |
| September                             | -4.4  | -5.8                           | 1.4   | -13.0  | -16.8  | -9.1  |
| October                               | 3.0   | 2.3                            | 7.6   | -1.6   | 7.3  | 3.3   |
| November                              | 10.1  | 9.7                            | 18.5  | 3.6  | 18.4   | 11.7  |
| December                              | -17.1   | -14.8                          | -23.3   | -8.1   | 47.5   | 22.3  |
| January                               | -0.5  | -1.8                           | -2.4  | 2.7  | -21.9  | -49.4   |

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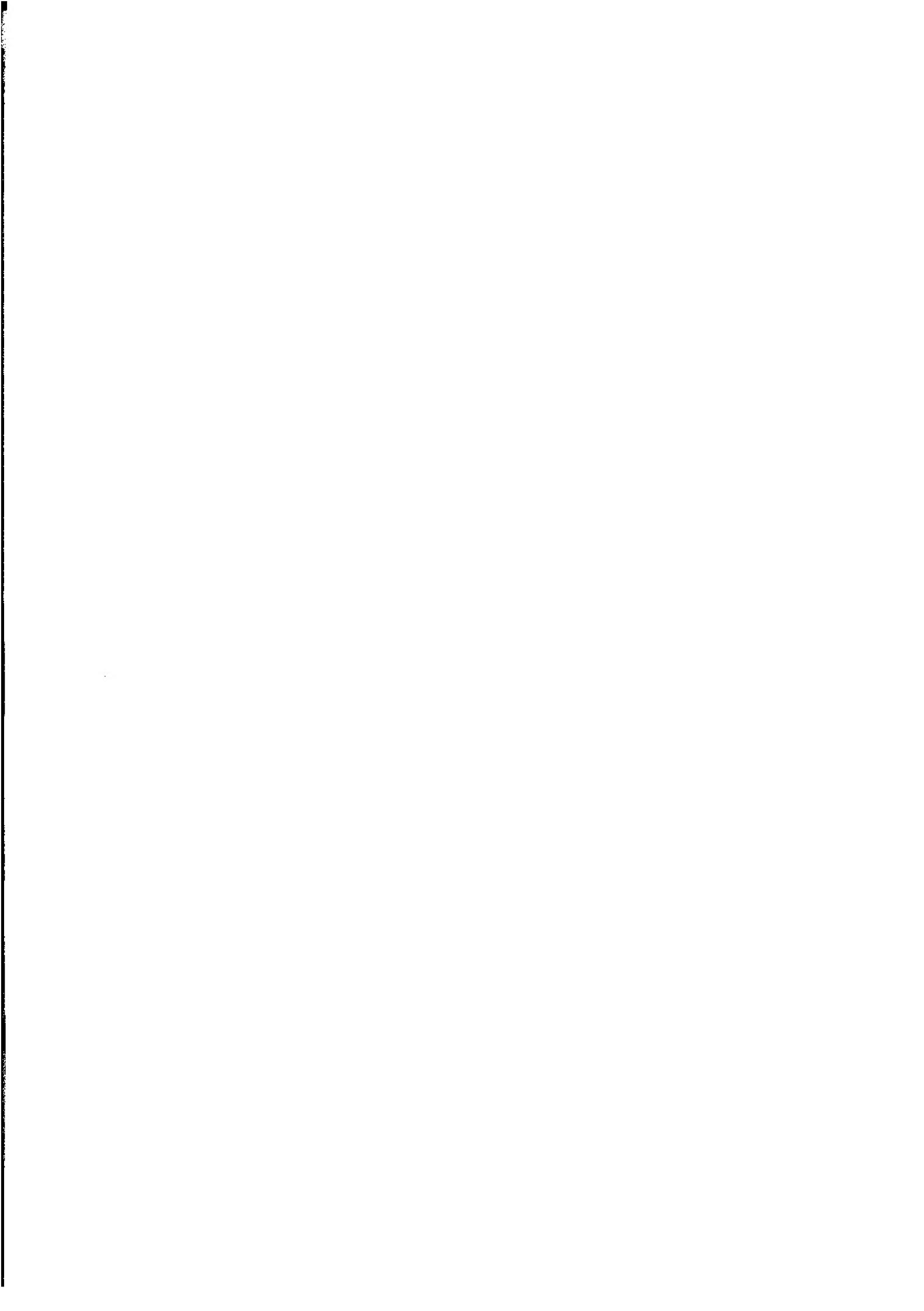
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## SYMBOLS AND OTHER USAGES

|        |                        |
|--------|------------------------|
| n.a.   | not available          |
| n.y.a. | not yet available      |
| ..     | not applicable         |
| 0, 0.0 | nil or rounded to zero |

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.



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